

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

In re:

Case No. 15-30125

The Archdiocese of Saint Paul and  
Minneapolis,

Chapter 11

Debtor.

**REPORT OF BALLOT TABULATION**

Class 3 <sup>1</sup>	<u>Debtor's Plan</u>		
	Accepting	# 181	\$ 362,000
	Rejecting	# 0	\$ 0
	Percent Accepting	100 %	100 %
Class 6 <sup>2</sup>	<u>Debtor's Plan</u>		
	Accepting	# 26	\$ 52,000
	Rejecting	# 380	\$ 760,000
	Percent Accepting	6.4 %	6.4 %
	<u>UCC's Plan</u>		
	Accepting	# 383	\$ 766,000
	Rejecting	# 24	\$ 48,000
	Percent Accepting	94.1 %	94.1 %
Class 8	<u>Debtor's Plan</u>		
	Accepting	# 6	\$ 786,515.46
	Rejecting	# 0	\$ 0
	Percent Accepting	100 %	100 %
Class 9	<u>Debtor's Plan</u>		
	Accepting	# 51	\$ 136,743.81
	Rejecting	# 5	\$ 14,521.34

<sup>1</sup> Two Class 3 ballots were submitted by entities who did not file proofs of claim and were listed on the Debtor's schedules as holding claims that are contingent, unliquidated, and disputed. Those ballots are not included in this total.

<sup>2</sup> Not included in the total amounts was one ballot that both accepted and rejected the Debtor's plan, did not vote on the UCC's plan, and listed a preference for the Debtor's plan. The majority of ballots listed a preference for the plan that the creditor accepted, however twenty-four creditors accepted one plan and rejected the other, but expressed no preference; one ballot did not vote on the plans, but preferred the Debtor's plan; two ballots accepted both plans and expressed no preference; and eight ballots expressed no preference and did not vote on either plan.

	Percent Accepting	<u>91.0</u> %	<u>90.4</u> %
Class 12	<u>Debtor's Plan</u>		
	Accepting	# <u>0</u>	\$ <u>0</u>
	Rejecting	# <u>1</u>	<u>Stated on ballot as</u> <u>"not less than \$50,000"</u>
	Percent Accepting	<u>0</u> %	<u>0</u> %
	<u>UCC's Plan</u>		
	Accepting	# <u>1</u>	<u>Stated on ballot as</u> <u>"not less than \$50,000"</u>
	Rejecting	# <u>0</u>	\$ <u>0</u>
	Percent Accepting	<u>100</u> %	<u>100</u> %
Class 13	<u>Debtor's Plan</u>		
	Accepting	# <u>172</u>	\$ <u>344,000</u>
	Rejecting	# <u>0</u>	\$ <u>0</u>
	Percent Accepting	<u>100</u> %	<u>100</u> %

We certify under penalty of perjury that we have examined the ballots in this case and the report above is an accurate summary of those ballots to the best of our knowledge, information or belief. Pursuant to Local Rule 9011-4(f), the undersigned parties consent to the use of their electronic signature for purposes of this filing.

Executed on May 11, 2017

Signed: /e/ Robert T. Kugler  
 Robert T. Kugler (#194116)  
 Edwin H. Caldie (#0388930)  
 STINSON LEONARD STREET LLP  
 150 South Fifth Street, Suite 2300  
 Minneapolis, MN 55402  
 (612) 335-1500

*Counsel for the Official Committee of Unsecured Creditors*

Signed: /e/ Dennis O'Brien  
 Dennis O'Brien (#0080469)  
 Nauri Jo Manty (#230352)  
 Mychal Bruggeman (#345489)  
 MANTY & ASSOCIATES, P.A.  
 401 Second Avenue North, Suite 400  
 Minneapolis, MN 55401

*Counsel for The Official Parish Committee of Unsecured Creditors*

Signed: /e/ Richard D. Anderson  
 Richard D. Anderson (#2306)  
 Charles B. Rogers (#0130588)  
 BRIGGS AND MORGAN, P.A.  
 2200 IDS Center  
 80 South 8th Street  
 Minneapolis, MN 55402  
 (612) 977-8400

*Counsel for the Debtor Archdiocese of Saint Paul and Minneapolis*