

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN

In re: ) Chapter 11  
ARCHDIOCESE OF MILWAUKEE, )  
Debtor, ) Case No. 11-20059-SVK  
)  
) **FIRST INTERIM QUARTERLY**  
) **APPLICATION OF PACHULSKI**  
) **STANG ZIEHL & JONES LLP,**  
) **COUNSEL FOR THE OFFICIAL**  
) **COMMITTEE OF UNSECURED**  
) **CREDITORS, FOR INTERIM**  
) **COMPENSATION AND**  
) **REIMBURSEMENT OF EXPENSES**

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By this first interim application (the “Application”), Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), respectfully requests issuance of an order pursuant to 11 U.S.C. §330, Federal Rule of Bankruptcy Procedure, 2016, Local Rule 2016 of the United States Bankruptcy Court for the Eastern District of Wisconsin, and this Court’s *Order Granting Debtor’s Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 158]:

1. On January 4, 2011 (the “Petition Date”), the Archdiocese of Milwaukee (the “Debtor”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Code”).

2. On or about January 24, 2011, the United States Trustee appointed the Committee to represent the Debtor's unsecured creditors pursuant to 11 U.S.C. §1102(a)(1).

3. On February 5, 2011, the Committee filed an application with this Court for authorization to employ PSZJ pursuant to 11 U.S.C. 328, 504, 1102 and 1103 and Federal Rules of Bankruptcy Procedure 2014 and 2016.

4. On February 24, 2011, this Court entered an order authorizing the Committee to employ PSZJ as counsel for the Committee effective as of January 25, 2011.

5. PSZJ has rendered services from January 25, 2011 through March 31, 2011 (the "Compensation Period") totaling 252.7 hours.

6. PSZJ maintains contemporaneous records of the time expended for the professional services and expenses performed in connection with this chapter 11 case. These records are maintained in the ordinary course of PSZJ's business. These records provide a detailed description of the services rendered and expenses incurred during the period for which this Application is being made. A summary of PSZJ's fees and expenses during the Compensation Period in the sum of \$153,393.48 is marked as **Exhibits A and B.**<sup>1</sup> **Exhibit A** relates to the period of January 25, 2011 through February 28, 2011. **Exhibit B** reflects the period February 17, 2011, and March 1-31,

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<sup>1</sup> For the purposes of this fee application, PSZJ has capped its fees at a rate of \$650 without prejudice to its right to seek compensation at a future time for the full hourly rate that it charges other clients. For James I. Stang, that current rate is \$895 per hour; for Kenneth H. Brown, that current rate is \$750 per hour.

2011. These summaries are also broken down according to subject matter categories relating specifically to this chapter 11 case. PSZJ notes that its fees and expenses are customary charges made to other firm clients in the ordinary course of PSZJ's billing practice, with the exception of the reduction of James I. Stang's and Kenneth H. Brown's hourly billing rate to \$650.

7. To assist the Court in its review of PSZJ's fees, **Exhibit C** contains PSZJ's bills for the Compensation Period. The time entries in those bills are separated into the following categories:

a. Asset Analysis/Recovery: (Total hours: 89.9, total fees \$54,242.50): From the outset of its engagement as Committee counsel, PSZJ has focused on an analysis of the Debtor's schedules and statement of financial affairs, and its audited financial statements, in order to determine whether all potential property of the estate has been disclosed. This investigation also involved independent factual research relating to potential avoidance actions and legal research regarding same. The results of these investigations led to areas of inquiry for PSZJ at the February 11, 2011 section 341(a) meeting of creditors (see "Meeting of Creditors," below), including, but not limited to, the creation and funding of the Perpetual Care Trust (\$55 million funded in 2008); the ownership of more than \$16 million in accounts under the Debtor's name at J.P. Morgan; the four trusts that the Debtor created in the weeks and months prepetition; the

ownership of the funds raised by the Faith in Our Future campaign (more than \$89 million raised to date); and the dissolution of the Parish Deposit Fund in 2005 (\$70 million paid out). PSZJ followed up on those issues by drafting requests for production to the Debtor. These requests became the subject of two telephonic meet and confers with the Debtor's counsel and the Committee's motion pursuant to Rule 2004. In addition, as part of its asset recovery work, PSZJ prepared a litigation hold letter for the Debtor and certain of its affiliated entities.

b. Bankruptcy Litigation: (Total hours 49.9, total fees \$31,375.00): PSZJ reviewed and responded to the Debtor's draft motions relating to notice to creditors and continuation of payments for therapy (both of which were originally set for hearing on April 5, 2011). After the Debtor filed those motions with the Court, PSZJ prepared a memorandum for the Committee regarding these issues, and then drafted the Committee's opposition and limited opposition to the motions. PSZJ also engaged in numerous email exchanges and telephone conferences with the Debtor's counsel regarding these motions in an attempt to resolve discrete issues by agreement. PSZJ then considered the Debtor's bar date motion and is preparing a response thereto.

c. Case Administration: (Total hours: 6.3, total fees \$2320.00): PSZJ paralegals performed most of the case administration work in this case, including tracking of critical dates, and research regarding sealing of schedules

and mailing matrices. PSZJ lawyers limited their case administration work to preliminary communications with the Debtor's counsel regarding the trajectory of the case, attorney retention, and notice to creditors.

d. Claims Admin/Objections: (Total hours: 23.6, total fees \$14,040.00): In connection with the Debtor's expressed interest to make post petition payments on pre petition sex abuse claims that the Debtor settled before the Petition Date, PSZJ analyzed the legal authority for and against such payments. In addition, PSZJ communicated with the Debtor's counsel regarding bar date issues including consideration of the Debtor's pending motion to set a bar date. PSZJ continues its analysis of those issues; the Committee's response to the bar date motion is not yet due.

e. Compensation of Professionals: (Total hours: 4.1, total fees \$2015.00): PSZJ responded to the Debtor's proposed order regarding interim compensation for professionals in this bankruptcy case. This category of work also includes PSZJ's preparation of portions of this first quarterly fee application.

f. Employee Benefit/Pension: (Total hours: 11.4, total fees \$6,788.50): Early in the case, the Debtor broached the subject of its employees' pensions. As a result, PSZJ has spent time analyzing the documents relating to the pension plans in consideration of potential Committee objections to claims of pension plan participants.

g. General Creditors Comm: (Total hours: 21.0, total fees \$13,650.00): In this category, PSZJ has billed its time for conducting weekly phone calls with the Committee. In addition, PSZJ has billed its time for the preparation of substantive summaries of fact and law for Committee members' consideration prior to these weekly Committee meetings. This billing category also includes PSZJ's preparation of Committee bylaws.

h. Insurance Coverage: (Total hours: 0.7, total fees \$455.00): PSZJ has spent *de minimus* time attending to the Wisconsin Court of Appeal ruling denying insurance coverage for sex abuse tort claims. This is expected to be a salient issue in the bankruptcy case because the appeal to the Wisconsin Supreme Court (currently stayed) will impact the funds available for a plan of reorganization.

i. Meeting of Creditors: (Total hours: 19.9, total fees \$11,375.00): As discussed in paragraph 7a, above, PSZJ prepared a line of questions for the section 341(a) meeting of creditors (the "341(a) Meeting") based on its analysis of the Debtor's schedules and statement of financial affairs, and the Debtor's audited financial statements; and based on its own independent factual research relating to potential property of the estate including, but not limited to, the Perpetual Care Trust (\$55 million funded in 2008); more than \$16 million in accounts under the Debtor's name at J.P. Morgan; the four trusts that the Debtor

created in the weeks and months prepetition; the ownership of the funds raised by the Faith in Our Future campaign (more than \$89 million raised to date); and the dissolution of the Parish Deposit Fund in 2005 (\$70 million paid out). One attorney from PSZJ also attended the 341(a) Meeting on February 11, 2011 and asked questions of the Debtor's Chief Financial Officer, John Marek.

j. Non-working Travel: (Total hours: 14.5, total fees \$7,975.00)

PSZJ incurred time for non-working travel for one of its partners to travel from her office in Los Angeles to Milwaukee for the 341(a) Meeting, and home again.

k. Retention of Prof.: (Total hours: 1.4, total fees \$890.00): PSZJ

spent less than an hour and a half to revise its employment application in this bankruptcy case.

l. Retention of Prof./Other: (Total hours: 10.0, total fees \$4,756.00):

PSZJ spoke with the Committee's proposed financial advisor at Berkeley Research Group, LLC ("BRG"), updated the Committee regarding same, interviewed BRG regarding the specifics of the engagement, and drafted BRG's employment application and related papers.

8. PSZJ also requests reimbursement of expenses expended during the Compensation Period in the sum of \$3,511.48, as set forth in the summary attached as **Exhibit D**. PSZJ notes that these expenses are customary charges made to other of PSZJ's clients in the ordinary course of its billing practice.

9. PSZJ avers that it has not received any compensation for services rendered and expenses incurred during the Compensation Period.

10. Without regard to the Compensation Period, PSZJ has not represented any entity in this case having an adverse interest to the Committee.

WHEREFORE, PSZJ prays this Court to enter an Order in the form attached hereto as **Exhibit E** granting PSZJ compensation from January 25, 2011 through

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March 31, 2011 in the amount of \$149,882.00 and reimbursement of expenses expended from January 25, 2011 through March 31, 2011 in the sum of \$3,511.48, for a total of \$153,393.48.

Dated: April 5, 2011

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Gillian N. Brown

James I. Stang (CA Bar No. 94435)  
Kenneth H. Brown (CA Bar No. 100396)  
Gillian N. Brown (CA Bar No. 205132)  
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-and-

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Attorneys for the Committee of Unsecured  
Creditors

# EXHIBIT A

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
 PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

I. SERVICES

<u>Attorney / Paralegal* / Clerk**</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
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January 25, 2011 through February 28, 2011

ASSET ANALYSIS/RECOVERY

K.H. Brown	650	23.10	15,015.00
J.I. Stang	650	10.20	6,630.00
G.N. Brown	550	3.30	1,815.00
E. Gray	550	3.30	1,815.00
L.A. Forrester**	275	2.30	632.50
SUB TOTAL		42.20	25,907.50

BANKRUPTCY LITIGATION

K.H. Brown	650	0.20	130.00
J.I. Stang	650	1.70	1,105.00
SUB TOTAL		1.90	1,235.00

CASE ADMINISTRATION

J.I. Stang	650	1.10	715.00
G.N. Brown	550	0.70	385.00
SUB TOTAL		1.80	1,100.00

CLAIMS ADMIN/OBJECTIONS

K.H. Brown	650	0.70	455.00
J.I. Stang	650	3.50	2,275.00
G.N. Brown	550	0.10	55.00
SUB TOTAL		4.30	2,785.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
 PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

COMPENSATION PROF.

J.I. Stang	650	0.30	195.00
G.N. Brown	550	0.10	55.00
SUB TOTAL		0.40	250.00

EMPLOYEE BENEFIT/PENSION

J.I. Stang	650	0.10	65.00
J.S. Pomerantz	595	10.90	6,485.50
SUB TOTAL		11.00	6,550.50

GENERAL CREDITORS COMM.

K.H. Brown	650	4.20	2,730.00
J.I. Stang	650	8.20	5,330.00
SUB TOTAL		12.40	8,060.00

INSURANCE COVERAGE

J.I. Stang	650	0.70	455.00
SUB TOTAL		0.70	455.00

MEETING CREDITORS

K.H. Brown	650	2.70	1,755.00
J.I. Stang	650	1.30	845.00
G.N. Brown	550	15.60	8,580.00
SUB TOTAL		19.60	11,180.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

NON-WORKING TRAVEL

G.N. Brown	550	14.50	7,975.00
SUB TOTAL		14.50	7,975.00

RETENTION OF PROF.

J.I. Stang	650	1.20	780.00
G.N. Brown	550	0.20	110.00
SUB TOTAL		1.40	890.00

RETENTION OF PROF./OTHERS

J.I. Stang	650	2.00	1,300.00
G.N. Brown	550	0.80	440.00
F.S. Harrison*	255	3.20	816.00
SUB TOTAL		6.00	2,556.00

TOTAL HOURS 116.20

TOTAL SERVICES 68,944.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

II. EXPENSES

Airfare	956.60
Postage / Fed Ex	6.67
Reproduction Expense	163.60
Reproduction/ Scan Copy	138.10
Research	1,758.20
Travel Expense	449.21

TOTAL EXPENSES	3,472.38
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TOTAL SERVICES AND EXPENSES	72,416.38
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In re Archdiocese of Milwaukee

Debtor

CURRENT APPLICATION	
Fees Requested	68,944.00
Expenses Requested	3,472.38

CHAPTER 11  
Case No.  
Role in case

FEE APPLICATION January 25, 2011 through February 28, 2011

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ATTORNEYS

K.H. Brown  
J.I. Stang  
J.S. Pomerantz  
G.N. Brown  
E. Gray

Year Admitted	Rate	Current Hours Billed	Total for Application
1981	650	30.90	20,085.00
1980	650	30.30	19,695.00
1991	595	10.90	6,485.50
1999	550	35.30	19,415.00
1992	550	3.30	1,815.00

TOTAL 110.70 67,495.50

PARAPROFESSIONALS

F.S. Harrison\*

Year Admitted	Rate	Current Hours Billed	Total for Application
N/A	255	3.20	816.00

TOTAL 3.20 816.00

CLERK

L.A. Forrester\*\*

Year Admitted	Rate	Current Hours Billed	Total for Application
N/A	275	2.30	632.50

TOTAL 2.30 632.50

TOTAL HOURS	116.20
TOTAL FEES REQUESTED	68,944.00
BLENDED HOURLY RATE INCLUDING PARAPROFESSIONALS	593.32
BLENDED HOURLY RATE EXCLUDING PARAPROFESSIONALS	609.72



MONTHLY SUMMARY OF SERVICE OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

2011	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Asset Analysis/Recovery		25,907.50											25,907.50
Avoidance Actions													0.00
Asset Disposition													0.00
Appeals													0.00
Bankruptcy Litigation		1,235.00											1,235.00
Case Administration	715.00	385.00											1,100.00
Claims Admin and Objections		2,785.00											2,785.00
Compensation of Professionals		250.00											250.00
Executory Contracts													0.00
Employee Benefit/Pension		6,550.50											6,550.50
Financing													0.00
General Creditors Comm.	2,210.00	5,850.00											8,060.00
Insurance Coverage		455.00											455.00
Meeting of Creditors	275.00	10,905.00											11,180.00
Non-Working Travel		7,975.00											7,975.00
Plan and Disclosure													0.00
Plan Implementation													0.00
Recovery of Collateral													
Retention of Professionals	780.00	110.00											890.00
Retention of Prof./ Others		2,556.00											2,556.00
Stay Litigation													0.00
Travel													0.00
													0.00
<b>Totals</b>	<b>3,980.00</b>	<b>64,964.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>68,944.00</b>

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# **EXHIBIT B**

## EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

## I. SERVICES

<u>Attorney / Paralegal* / Clerk**</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
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February 17, 2011 and March 1, 2011 through March 31, 2011

ASSET ANALYSIS/RECOVERY

K.H. Brown	650	17.90	11,635.00
J.I. Stang	650	3.10	2,015.00
G.N. Brown	550	26.60	14,630.00
E. Gray	550	0.10	55.00
SUB TOTAL		47.70	28,335.00

BANKRUPTCY LITIGATION

K.H. Brown	650	36.20	23,530.00
J.I. Stang	650	1.20	780.00
G.N. Brown	550	4.30	2,365.00
P.E. Singer	550	6.30	3,465.00
SUB TOTAL		48.00	30,140.00

CASE ADMINISTRATION

K.H. Brown	650	0.20	130.00
G.N. Brown	550	0.20	110.00
J.E. Rojas*	250	3.20	800.00
K.L. Suk*	200	0.90	180.00
SUB TOTAL		4.50	1,220.00

CLAIMS ADMIN/OBJECTIONS

K.H. Brown	650	0.40	260.00
J.I. Stang	650	6.00	3,900.00
G.N. Brown	550	2.40	1,320.00
E. Gray	550	10.50	5,775.00
SUB TOTAL		19.30	11,255.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

COMPENSATION OF PROF.

K.H. Brown	650	0.20	130.00
J.I. Stang	650	0.10	65.00
G.N. Brown	550	2.40	1,320.00
J.E. Rojas*	250	1.00	250.00
SUB TOTAL		3.70	1,765.00

EMPLOYEE BENEFIT/PENSION

J.S. Pomerantz	595	0.40	238.00
SUB TOTAL		0.40	238.00

GENERAL CREDITORS COMM.

K.H. Brown	650	3.90	2,535.00
J.I. Stang	650	4.70	3,055.00
SUB TOTAL		8.60	5,590.00

MEETING OF CREDITORS

K.H. Brown	650	0.30	195.00
SUB TOTAL		0.30	195.00

RET. OF PROF./OTHERS

G.N. Brown	550	4.00	2,200.00
SUB TOTAL		4.00	2,200.00

TOTAL HOURS 136.50

TOTAL SERVICES 80,938.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
**IN RESPECT TO ARCHDIOCESE OF MILWAUKEE**

II. Expenses

Reproduction	22.40
Reproduction/Scan Copy	16.70

TOTAL EXPENSES	39.10
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TOTAL SERVICES AND EXPENSES	80,977.10
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In re Archdiocese of Milwaukee

Debtor

CURRENT APPLICATION	
Fees Requested	80,938.00
Expenses Requested	39.10

CHAPTER 11  
Case No.  
Role in case

FEE APPLICATION February 17, 2011 and March 1, 2011 through March 31, 2011

ATTORNEYS

K.H. Brown  
J.I. Stang  
J.S. Pomerantz  
G.N. Brown  
E. Gray  
P.E. Singer

Year Admitted	Rate	Current Hours Billed	Total for Application
1981	650	59.10	38,415.00
1980	650	15.10	9,815.00
1991	595	0.40	238.00
1999	550	39.90	21,945.00
1992	550	10.60	5,830.00
1989	550	6.30	3,465.00

TOTAL            131.40        79,708.00

PARAPROFESSIONALS

J.E. Rojas\*  
K.L. Suk\*

Year Admitted	Rate	Current Hours Billed	Total for Application
N/A	250	4.20	1,050.00
N/A	200	0.90	180.00

TOTAL            5.10            1,230.00

TOTAL HOURS                    136.50

TOTAL FEES REQUESTED        80,938.00

BLENDED HOURLY RATE  
INCLUDING PARAPROFESSIONALS    592.95

BLENDED HOURLY RATE  
EXCLUDING PARAPROFESSIONALS    606.61

MONTHLY SUMMARY OF SERVICE OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

2011	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Asset Analysis/Recovery		55.00	28,280.00										28,335.00
Avoidance Actions													0.00
Asset Disposition													0.00
Appeals													0.00
Bankruptcy Litigation			30,140.00										30,140.00
Case Administration			1,220.00										1,220.00
Claims Admin and Objections			11,255.00										11,255.00
Compensation of Professionals			1,765.00										1,765.00
Executory Contracts													0.00
Employee Benefit/ Pension			238.00										238.00
Financing													0.00
General Creditors Comm.			5,590.00										5,590.00
Insurance Coverage													0.00
Meeting of Creditors	195.00												195.00
Non-Working Travel													0.00
Plan and Disclosure													0.00
Plan Implementation													0.00
Recovery of Collateral													0.00
Retention of Professionals													0.00
Retention of Prof./ Others			2,200.00										2,200.00
Stay Litigation													0.00
Travel													0.00
													0.00
<b>Totals</b>	195.00	55.00	80,688.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80,938.00

# EXHIBIT C



# PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard  
11th Floor  
Los Angeles, CA 90067

February 28, 2011

Invoice Number **93837**                      **05058 00003**                      **JIS**

Re: Post-Appointment

## Statement of Professional Services Rendered Through

**02/28/2011**

			<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
		<b>Asset Analysis/Recovery[B120]</b>			
02/03/11	GNB	Telephone conference with R. Todd Neilson regarding asset issues (.1); Telephone conference with Patrick Wall regarding potential asset issues (.3); Review emails from Patrick Wall regarding same (.1).	0.50	550.00	\$275.00
02/08/11	KHB	Review schedule and statement of financial affairs.	1.40	650.00	\$910.00
02/11/11	GNB	Prepare Rule 2004 document requests.	0.70	550.00	\$385.00
02/13/11	GNB	Review state court counsel emails regarding asset transfers.	0.10	550.00	\$55.00
02/14/11	GNB	Email with local counsel and state court counsel regarding asset issues (.4); Office conference with James I. Stang regarding same (.1); Email James I. Stang and Kenneth H. Brown regarding same (.1); Email state court counsel regarding Rule 2004 request for production (.1); Telephone conference with Kenneth H. Brown regarding Rule 2004 strategy (.2).	0.90	550.00	\$495.00
02/14/11	JIS	Review emails regarding fraudulent conveyance analysis and prior research re same.	0.30	650.00	\$195.00
02/14/11	JIS	Continued review of emails regarding fraudulent conveyance theories for parish fund.	0.40	650.00	\$260.00
02/15/11	JIS	Telephone conference with Ken Brown regarding description of parish litigation for Milwaukee committee.	0.20	650.00	\$130.00
02/15/11	JIS	Draft committee memorandum regarding litigation of incorporated parish status.	0.60	650.00	\$390.00
02/15/11	JIS	Review notice motion, email to state court counsel and follow up emails to Debtor's counsel.	1.60	650.00	\$1,040.00
02/15/11	JIS	Memo reviewing motion on settlements and mediation.	0.70	650.00	\$455.00
02/15/11	KHB	Prepare memo to state court counsel re status of efforts to	1.50	650.00	\$975.00

		pierce corporate veil between Diocese and Parishes in other Diocese bankruptcy cases.			
02/15/11	LAF	Legal research re: Alter ego in Wisconsin.	0.50	275.00	\$137.50
02/16/11	JIS	Telephone conference with Ken Brown re preparation for claims on cemetery funds, parish distribution and annual campaign.	0.40	650.00	\$260.00
02/16/11	JIS	Telephone conference with Al Solochek regarding draft notice motions and settlement/therapy/mediation motion.	0.60	650.00	\$390.00
02/16/11	KHB	Confer with J. Stang re recovery of assets transferred by Diocese and basis for recovery and retention of financial consultants to perform forensic analysis.	0.40	650.00	\$260.00
02/17/11	GNB	Office conference with James I. Stang regarding case issues and strategy (prior settlements and mediations).	0.10	550.00	\$55.00
02/17/11	JIS	Telephone conference with UST regarding draft notice motion.	0.50	650.00	\$325.00
02/18/11	GNB	Office conference with James I. Stang regarding case issues and strategy (prior settlements and mediations).	0.10	550.00	\$55.00
02/18/11	JIS	Email to Debtor's counsel regarding notice and therapy motions.	0.80	650.00	\$520.00
02/18/11	KHB	Analyze authority re veil piercing, reverse veil piercing under Wisconsin law and 7th Circuit.	4.20	650.00	\$2,730.00
02/18/11	LAF	Legal research re: Alter ego in Wisconsin.	1.30	275.00	\$357.50
02/20/11	GNB	Review emails from state court counsel and survivors regarding potential assets.	0.10	550.00	\$55.00
02/21/11	EG	Draft email to J. Stang re: 7th circuit fraudulent conveyance research.	0.10	550.00	\$55.00
02/21/11	EG	Research re: fraudulent conveyances and charitable gifts in 7th Circuit.	3.10	550.00	\$1,705.00
02/21/11	GNB	Review email from survivor regarding assets.	0.10	550.00	\$55.00
02/22/11	EG	Draft email to J. Stang re: facts regarding diocese transfers.	0.10	550.00	\$55.00
02/22/11	GNB	Review materials from state court counsel for Rule 2004 requests for production.	0.10	550.00	\$55.00
02/22/11	KHB	Analyze authority re Wisconsin standards for alter ego veil piercing remedies.	2.70	650.00	\$1,755.00
02/23/11	GNB	Office conference with James I. Stang regarding Rule 2004 strategy.	0.10	550.00	\$55.00
02/23/11	JIS	Telephone conference with Erin Gray regarding facts for memo regarding UFTA on charitable donations	0.20	650.00	\$130.00
02/24/11	GNB	Email with Patrick Wall regarding analysis of assets.	0.10	550.00	\$55.00
02/24/11	JIS	Review KMART and related articles regarding draft motion for payment of prepetition settlements.	0.80	650.00	\$520.00
02/24/11	JIS	Review statutes of limitations and prejudgment remedies for fraudulent conveyances.	0.60	650.00	\$390.00
02/24/11	KHB	Review financial statements of ADOM to determine potential assets claimed to be held in trust or held for others which may be estate assets.	2.00	650.00	\$1,300.00
02/24/11	KHB	Prepare discovery requests to determine assets of estate.	2.80	650.00	\$1,820.00
02/25/11	GNB	Telephone conference with Kenneth H. Brown regarding Rule 2004 requests (.3); Prepare same (.1).	0.40	550.00	\$220.00
02/25/11	JIS	Telephone conference with Ken Brown re review of	0.20	650.00	\$130.00

		financials re fraudulent conveyance analysis for parish and cemetery.			
02/25/11	JIS	Research on Wisconsin statutes regarding formation of Roman Catholic corporations and cemetery/mausoleum perpetual care funds.	1.60	650.00	\$1,040.00
02/25/11	JIS	Review article re alter ego and veil piercing in Wisconsin.	0.20	650.00	\$130.00
02/25/11	KHB	Review financial statements of ADOM.	3.30	650.00	\$2,145.00
02/25/11	KHB	Prepare discovery requests relating to asset transfers.	2.20	650.00	\$1,430.00
02/25/11	KHB	Confer with J. Stang re litigation strategy for recovery of assets.	0.30	650.00	\$195.00
02/25/11	KHB	Confer with G. Brown re discovery requests and preparation of Rule 2004 motion.	0.30	650.00	\$195.00
02/28/11	JIS	Review cases regarding prejudgment injunction on fraudulent conveyance statute and email to Ken Brown regarding other theories for defendant target.	0.50	650.00	\$325.00
02/28/11	KHB	Analyze authority re requirements of cemetery trust funds in Wisconsin.	1.30	650.00	\$845.00
02/28/11	KHB	Analyze authority re Wisconsin fraudulent transfer remedies.	0.70	650.00	\$455.00
02/28/11	LAF	Legal research re: WI statute 242.07 & injunction.	0.50	275.00	\$137.50
<b>Task Code Total</b>			<b>42.20</b>		<b>\$25,907.50</b>

**Bankruptcy Litigation [L430]**

02/17/11	JIS	Telephone conference with D. Diesing regarding two draft motions (notice and therapy), insurance program.	0.90	650.00	\$585.00
02/18/11	KHB	Prepare emails to Debtor's counsel re Committee position on motion re notice and post petition payments of pre-petition obligations.	0.20	650.00	\$130.00
02/24/11	JIS	Call with UST re notice and claims issues.	0.80	650.00	\$520.00
<b>Task Code Total</b>			<b>1.90</b>		<b>\$1,235.00</b>

**Case Administration [B110]**

01/26/11	JIS	Telephone conference with Debtor's counsel regarding early agenda issues: bar date, confidentiality, professional employment.	1.10	650.00	\$715.00
02/03/11	GNB	Telephone conference with Al Solochek and Jason Pilmaier regarding preliminary issues (341(a), retention, pro hac vice, strategy).	0.30	550.00	\$165.00
02/14/11	GNB	Revise and edit notices of appearance for Kenneth H. Brown and Gillian N. Brown.	0.20	550.00	\$110.00
02/23/11	GNB	Email with Jason Pilmaier regarding service issues and review NEF notices served today.	0.10	550.00	\$55.00
02/24/11	GNB	Email with Therese Gahler regarding notices to sex abuse tort claimants.	0.10	550.00	\$55.00

**Task Code Total**

1.80

\$1,100.00

**Claims Admin/Objections[B310]**

02/24/11	JIS	Research regarding rescission of claims.	1.60	650.00	\$1,040.00
02/24/11	JIS	Review letter from abuse claimant and email to debtor's counsel re same.	0.30	650.00	\$195.00
02/24/11	JIS	Email regarding research on rescission of contract claims.	0.30	650.00	\$195.00
02/25/11	JIS	Telephone conference with AL Solochek regarding Wisconsin law regarding rescission/fraudulent misrepresentation.	0.70	650.00	\$455.00
02/25/11	KHB	Analyze authority re Debtors ability to make post-petition payment on pre-petition claims.	0.70	650.00	\$455.00
02/27/11	GNB	Review email from state court counsel regarding perpetrator suspensions in two parishes.	0.10	550.00	\$55.00
02/28/11	JIS	Telephone conference with Irwin Zalkin regarding Milwaukee stub settlement.	0.60	650.00	\$390.00

**Task Code Total**

4.30

\$2,785.00

**Compensation Prof. [B160]**

02/14/11	JIS	Review interim compensation order and telephone call to Gosman re same.	0.30	650.00	\$195.00
02/24/11	GNB	Review order granting PSZJ employment application and email James I. Stang regarding accounting issues relating to same.	0.10	550.00	\$55.00

**Task Code Total**

0.40

\$250.00

**Employee Benefit/Pension-B220**

02/08/11	JSP	Review/analyze various pension plan documents.	1.70	595.00	\$1,011.50
02/14/11	JIS	Office conference with Jason S. Pomerantz regarding analysis of pension plan documents for claims objections.	0.10	650.00	\$65.00
02/17/11	JSP	Review pension documents.	1.60	595.00	\$952.00
02/18/11	JSP	Continued review/analysis of various pension plan documents	2.40	595.00	\$1,428.00
02/21/11	JSP	Review of additional pension documents.	1.40	595.00	\$833.00
02/24/11	JSP	Review additional pension plan documents.	1.50	595.00	\$892.50
02/27/11	JSP	Analysis regarding impact of pension documents in possible pension claims.	2.30	595.00	\$1,368.50

**Task Code Total**

11.00

\$6,550.50

**General Creditors Comm. [B150]**

01/26/11	JIS	Review and edit bylaws.	1.00	650.00	\$650.00
01/29/11	JIS	Draft emails regarding 341 meeting and status of case for committee.	1.80	650.00	\$1,170.00
01/29/11	JIS	Telephone conference with AL Solochek regarding open agenda issues with Debtor and Committee: 341 meeting attendance, bar date, pending motions.	0.60	650.00	\$390.00
02/07/11	KHB	Email to claims administrator re corrections to service list.	0.20	650.00	\$130.00
02/16/11	JIS	Email to committee regarding agenda for first regular meeting.	0.20	650.00	\$130.00
02/16/11	KHB	Review emails from Committee members re first conference call.	0.20	650.00	\$130.00
02/17/11	JIS	Committee call: bylaws, chair selection, pending draft motions, employment of professionals, bar date.	1.80	650.00	\$1,170.00
02/17/11	KHB	Initial call with Committee re bylaws; case strategy; 341 exam; potential litigation; retention of professionals.	1.70	650.00	\$1,105.00
02/23/11	JIS	Finalize memo to committee re 2.24 agenda memo.	0.20	650.00	\$130.00
02/23/11	JIS	Draft memo to committee re agenda issues.	1.00	650.00	\$650.00
02/23/11	JIS	Finalize bylaws.	0.30	650.00	\$195.00
02/23/11	KHB	Prepare email to Committee re agenda for weekly call.	0.30	650.00	\$195.00
02/23/11	KHB	Review letter to court from victims' counsel.	0.20	650.00	\$130.00
02/24/11	JIS	Committee meeting regarding bar date, professionals, notice, therapy motion.	1.30	650.00	\$845.00
02/24/11	KHB	Conference call with Committee re bar date; bylaws asset recoveries; claim forms and case strategy.	1.30	650.00	\$845.00
<b>Task Code Total</b>			<b>12.10</b>		<b>\$7,865.00</b>

**Insurance Coverage**

02/15/11	JIS	Telephone conference with State Court Counsel regarding insurance program.	0.20	650.00	\$130.00
02/23/11	JIS	Review Circuit Court of Appeals decision re insurance coverage.	0.50	650.00	\$325.00
<b>Task Code Total</b>			<b>0.70</b>		<b>\$455.00</b>

**Meeting of Creditors [B150]**

01/25/11	GNB	Office conference with James I. Stang regarding 341(a) hearing.	0.10	550.00	\$55.00
01/26/11	GNB	Office conference with James I. Stang regarding preliminary issues relating to 341(a) meeting.	0.20	550.00	\$110.00
01/29/11	GNB	Email with James I. Stang relating to 341(a) meeting.	0.10	550.00	\$55.00
01/30/11	GNB	Review emails between state court counsel and James I. Stang regarding 341(a) strategy.	0.10	550.00	\$55.00

02/01/11	GNB	Email state court counsel regarding email to Committee regarding 341(a) meeting and strategy.	0.10	550.00	\$55.00
02/03/11	GNB	Telephone conference with state court counsel and co-counsel regarding 341(a) strategy (.6); Email with same regarding follow-up telephone conference (.1); Draft summary of today's telephone conference (.3).	1.00	550.00	\$550.00
02/04/11	GNB	Review email from Al Solochek regarding Debtor's filing of schedules and SOFA.	0.10	550.00	\$55.00
02/08/11	GNB	Review Albert Solochek email regarding 341(a) issues (.1); Email with Kenneth H. Brown regarding same (.1); Prepare outline of questions for 341(a) meeting (.7).	0.90	550.00	\$495.00
02/08/11	KHB	Emails to/from G. Brown re preparation for 341 hearing.	0.30	650.00	\$195.00
02/09/11	GNB	Telephone conference with Albert Solochek regarding 341(a) issues (1.0); Prepare and revise outline of questions for 341(a) (3.5); Telephone conference with state court counsel, Kenneth H. Brown, and co-counsel regarding same (1.0); Telephone conference with state court counsel regarding same (.1).	5.60	550.00	\$3,080.00
02/09/11	KHB	Work on outline for 341 Exam.	1.40	650.00	\$910.00
02/09/11	KHB	Conference call with state court counsel and Al Solochek re preparation for 341 hearing.	1.00	650.00	\$650.00
02/10/11	GNB	Prepare for 341(a) questioning.	0.90	550.00	\$495.00
02/10/11	JIS	Review email from Al Solochek re 341 meeting and email response.	0.10	650.00	\$65.00
02/11/11	GNB	Prepare for 341(a) hearing (2.7); Working breakfast with Al Solochek regarding same (.5); Travel to 341(a) meeting, attend same, and question John Marek (2.3); Meet with Daryl Diesling and with survivors after adjournment of 341(a) (.5).	6.00	550.00	\$3,300.00
02/12/11	GNB	Email with Kenneth H. Brown regarding 341(a) financial issues (.1); Email with James I. Stang and Kenneth H. Brown regarding legal issues relating to same (.1).	0.20	550.00	\$110.00
02/14/11	GNB	Review voicemail from Anessa Jensen regarding 341(a) issue and email state court counsel regarding same.	0.10	550.00	\$55.00
02/18/11	GNB	Email with local counsel regarding the 341(a) transcript.	0.10	550.00	\$55.00
02/25/11	GNB	Review Al Solochek email regarding second 341(a) hearing.	0.10	550.00	\$55.00
02/28/11	JIS	Read 341 meeting transcript and notes regarding documents promised to Committee/Trustee.	1.20	650.00	\$780.00
<b>Task Code Total</b>			<b>19.60</b>		<b>\$11,180.00</b>
<b>Non-Working Travel</b>					
02/10/11	GNB	Travel to Milwaukee for 341(a) meeting of creditors.	6.20	550.00	\$3,410.00
02/11/11	GNB	Travel from Milwaukee to Los Angeles.	8.30	550.00	\$4,565.00
<b>Task Code Total</b>			<b>14.50</b>		<b>\$7,975.00</b>

**Retention of Prof. [B160]**

01/26/11	JIS	Review and revise employment application, Stang Affidavit in support of employment application and order.	1.20	650.00	\$780.00
02/03/11	GNB	Revise affidavit in support of PSZJ employment application.	0.20	550.00	\$110.00
<b>Task Code Total</b>			<u>1.40</u>		<u>\$890.00</u>

**Ret. of Prof./Other**

02/15/11	JIS	Call with prospective financial advisor re case background.	0.50	650.00	\$325.00
02/16/11	JIS	Email regarding selection of financial advisor and evaluation of candidates.	0.60	650.00	\$390.00
02/18/11	GNB	Telephone conference with R. Todd Neilson and with Matt Babcock regarding retention (.1); Email local counsel regarding same (.1).	0.20	550.00	\$110.00
02/21/11	GNB	Email with Matt Babcock regarding financial advisor retention.	0.10	550.00	\$55.00
02/23/11	GNB	Voicemail from and office conference with James I. Stang regarding retention of financial advisors.	0.10	550.00	\$55.00
02/24/11	GNB	Prepare application to employ Committee's financial advisors (.2); Email Matt Babcock regarding same (.1).	0.30	550.00	\$165.00
02/24/11	FSH	Prepare application to employ financial advisor for Committee.	1.00	255.00	\$255.00
02/24/11	FSH	Prepare Notice of Application to Employ Financial Advisor.	0.60	255.00	\$153.00
02/24/11	FSH	Review docket and obtain information about case for application to employ financial advisor.	0.30	255.00	\$76.50
02/24/11	FSH	Revision of application to employ financial advisor.	0.30	255.00	\$76.50
02/24/11	FSH	Prepare declaration of financial advisor.	1.00	255.00	\$255.00
02/25/11	GNB	Review draft application to employ Committee's financial advisors.	0.10	550.00	\$55.00
02/25/11	JIS	Draft employment application for MLB, including combining pension and insurance issues.	0.90	650.00	\$585.00
<b>Task Code Total</b>			<u>6.00</u>		<u>\$2,556.00</u>

**Total professional services: 115.90 \$68,749.00**

**Costs Advanced:**

01/26/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)			\$0.10
01/26/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)			\$0.10
01/26/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)			\$0.20
01/26/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)			\$0.30
01/26/2011	RE2	SCAN/COPY ( 4 @0.10 PER PG)			\$0.40

01/26/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
01/26/2011	RE2	SCAN/COPY ( 7 @0.10 PER PG)	\$0.70
01/26/2011	RE2	SCAN/COPY ( 8 @0.10 PER PG)	\$0.80
01/26/2011	RE2	SCAN/COPY ( 9 @0.10 PER PG)	\$0.90
01/26/2011	RE2	SCAN/COPY ( 9 @0.10 PER PG)	\$0.90
01/27/2011	AF	Air Fare [E110] US Airways, Tkt 0377950930330, Milwaukee/Phoenix/LAX, GNB	\$526.90
01/27/2011	AF	Air Fare [E110] Airtran Airways, Tkt 3327950930329, LAX/Milwaukee, GNB	\$429.70
01/27/2011	PAC	05058.00002 PACER Charges for 01-27-11	\$1.92
01/27/2011	TE	Travel Expense [E110] Travel Agency Fee, GNB	\$45.00
02/01/2011	PAC	05058.00002 PACER Charges for 02-01-11	\$1.20
02/03/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)	\$0.10
02/04/2011	PO	05058.00003 :Postage Charges for 02-04-11	\$1.83
02/07/2011	PAC	05058.00002 PACER Charges for 02-07-11	\$3.92
02/08/2011	PAC	05058.00003 PACER Charges for 02-08-11	\$1.28
02/08/2011	PAC	05058.00002 PACER Charges for 02-08-11	\$2.56
02/08/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/08/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/08/2011	RE2	SCAN/COPY ( 75 @0.10 PER PG)	\$7.50
02/08/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/09/2011	PAC	05058.00003 PACER Charges for 02-09-11	\$0.96
02/09/2011	PAC	05058.00002 PACER Charges for 02-09-11	\$4.88
02/09/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/09/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/09/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/09/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/09/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/09/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/09/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/09/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/09/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/09/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/09/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/09/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/09/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/09/2011	RE2	SCAN/COPY ( 7 @0.10 PER PG)	\$0.70
02/09/2011	RE2	SCAN/COPY ( 8 @0.10 PER PG)	\$0.80
02/09/2011	RE2	SCAN/COPY ( 8 @0.10 PER PG)	\$0.80
02/09/2011	RE2	SCAN/COPY ( 8 @0.10 PER PG)	\$0.80
02/09/2011	RE2	SCAN/COPY ( 9 @0.10 PER PG)	\$0.90
02/09/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)	\$0.10
02/09/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)	\$0.30



02/10/2011	TE	Travel Expense [E110] Hotel Tips and expenses, GNB	\$10.00
02/11/2011	PAC	05058.00003 PACER Charges for 02-11-11	\$1.12
02/11/2011	TE	Travel Expense [E110] Taxi to and from airport plus tips, GNB	\$64.00
02/14/2011	PAC	05058.00003 PACER Charges for 02-14-11	\$1.20
02/14/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)	\$0.30
02/14/2011	WL	05058.00002 Westlaw Charges for 02-14-11	\$137.00
02/15/2011	PAC	05058.00002 PACER Charges for 02-15-11	\$0.80
02/15/2011	WL	05058.00002 Westlaw Charges for 02-15-11	\$167.11
02/16/2011	PAC	05058.00003 PACER Charges for 02-16-11	\$0.08
02/16/2011	RE	(CORRA 230 @0.20 PER PG)	\$46.00
02/16/2011	RE2	SCAN/COPY ( 6 @0.10 PER PG)	\$0.60
02/16/2011	RE2	SCAN/COPY ( 21 @0.10 PER PG)	\$2.10
02/16/2011	RE2	SCAN/COPY ( 22 @0.10 PER PG)	\$2.20
02/16/2011	RE2	SCAN/COPY ( 22 @0.10 PER PG)	\$2.20
02/16/2011	RE2	SCAN/COPY ( 23 @0.10 PER PG)	\$2.30
02/16/2011	RE2	SCAN/COPY ( 25 @0.10 PER PG)	\$2.50
02/16/2011	RE2	SCAN/COPY ( 26 @0.10 PER PG)	\$2.60
02/16/2011	RE2	SCAN/COPY ( 26 @0.10 PER PG)	\$2.60
02/16/2011	RE2	SCAN/COPY ( 26 @0.10 PER PG)	\$2.60
02/16/2011	RE2	SCAN/COPY ( 27 @0.10 PER PG)	\$2.70
02/16/2011	RE2	SCAN/COPY ( 27 @0.10 PER PG)	\$2.70
02/16/2011	RE2	SCAN/COPY ( 29 @0.10 PER PG)	\$2.90
02/16/2011	RE2	SCAN/COPY ( 30 @0.10 PER PG)	\$3.00
02/17/2011	RE2	SCAN/COPY ( 58 @0.10 PER PG)	\$5.80
02/18/2011	PAC	05058.00002 PACER Charges for 02-18-11	\$18.56
02/18/2011	RE2	SCAN/COPY ( 52 @0.10 PER PG)	\$5.20
02/18/2011	RE2	SCAN/COPY ( 214 @0.10 PER PG)	\$21.40
02/18/2011	WL	05058.00002 Westlaw Charges for 02-18-11	\$694.91
02/22/2011	PAC	05058.00003 PACER Charges for 02-22-11	\$18.16
02/22/2011	PO	Postage [E108]	\$4.84
02/22/2011	RE2	SCAN/COPY ( 22 @0.10 PER PG)	\$2.20
02/22/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)	\$0.10
02/22/2011	RE2	SCAN/COPY ( 4 @0.10 PER PG)	\$0.40
02/22/2011	RE2	SCAN/COPY ( 7 @0.10 PER PG)	\$0.70
02/22/2011	WL	05058.00002 Westlaw Charges for 02-22-11	\$18.99
02/23/2011	RE	(AGR 42 @0.20 PER PG)	\$8.40
02/23/2011	RE	(AGR 56 @0.20 PER PG)	\$11.20
02/23/2011	RE2	SCAN/COPY ( 1 @0.10 PER PG)	\$0.10
02/23/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/23/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/23/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20
02/23/2011	RE2	SCAN/COPY ( 2 @0.10 PER PG)	\$0.20

02/23/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)	\$0.30
02/23/2011	RE2	SCAN/COPY ( 7 @0.10 PER PG)	\$0.70
02/23/2011	RE2	SCAN/COPY ( 7 @0.10 PER PG)	\$0.70
02/23/2011	RE2	SCAN/COPY ( 10 @0.10 PER PG)	\$1.00
02/23/2011	RE2	SCAN/COPY ( 11 @0.10 PER PG)	\$1.10
02/23/2011	RE2	SCAN/COPY ( 15 @0.10 PER PG)	\$1.50
02/23/2011	RE2	SCAN/COPY ( 25 @0.10 PER PG)	\$2.50
02/23/2011	RE2	SCAN/COPY ( 33 @0.10 PER PG)	\$3.30
02/23/2011	RE2	SCAN/COPY ( 47 @0.10 PER PG)	\$4.70
02/23/2011	RE2	SCAN/COPY ( 52 @0.10 PER PG)	\$5.20
02/23/2011	RE2	SCAN/COPY ( 73 @0.10 PER PG)	\$7.30
02/23/2011	WL	05058.00002 Westlaw Charges for 02-23-11	\$107.73
02/24/2011	PAC	05058.00003 PACER Charges for 02-24-11	\$9.44
02/24/2011	RE	(DOC 1 @0.20 PER PG)	\$0.20
02/24/2011	RE2	SCAN/COPY ( 5 @0.10 PER PG)	\$0.50
02/24/2011	RE2	SCAN/COPY ( 37 @0.10 PER PG)	\$3.70
02/24/2011	TE	Travel Expense [E110] Committee Member travel expense re 1/21 mtg., JIS	\$40.60
02/24/2011	TE	Travel Expense [E110] Committee Member Travel re 1/21 Mtg. various business meals, parking, rental car costs, JIS	\$289.61
02/24/2011	WL	05058.00003 Westlaw Charges for 02-24-11	\$416.76
02/25/2011	RE	(DOC 377 @0.20 PER PG)	\$75.40
02/28/2011	PAC	05058.00003 PACER Charges for 02-28-11	\$2.80
02/28/2011	RE	(AGR 112 @0.20 PER PG)	\$22.40
02/28/2011	RE2	SCAN/COPY ( 28 @0.10 PER PG)	\$2.80
02/28/2011	RE2	SCAN/COPY ( 112 @0.10 PER PG)	\$11.20
02/28/2011	WL	05058.00002 Westlaw Charges for 02-28-11	\$146.82
<b>Total Expenses:</b>			<b>\$3,472.38</b>

**Summary:**

Total professional services	\$68,749.00
Total expenses	\$3,472.38
<b>Net current charges</b>	<b>\$72,221.38</b>
Net balance forward	\$80,977.10
<b>Total balance now due</b>	<b>\$153,198.48</b>

EG	Gray, Erin	3.30	550.00	\$1,815.00
FSH	Harrison, Felice S.	3.20	255.00	\$816.00
GNB	Brown, Gillian N.	35.30	550.00	\$19,415.00
JIS	Stang, James I.	30.30	650.00	\$19,695.00

JSP	Pomerantz, Jason S.	10.90	595.00	\$6,485.50
KHB	Brown, Kenneth H.	30.60	650.00	\$19,890.00
LAF	Forrester, Leslie A.	2.30	275.00	\$632.50
		<u>115.90</u>		<u>\$68,749.00</u>

**Task Code Summary**

		<b>Hours</b>	<b>Amount</b>
AA	Asset Analysis/Recovery[B120]	42.20	\$25,907.50
BL	Bankruptcy Litigation [L430]	1.90	\$1,235.00
CA	Case Administration [B110]	1.80	\$1,100.00
CO	Claims Admin/Objections[B310]	4.30	\$2,785.00
CP	Compensation Prof. [B160]	0.40	\$250.00
EB	Employee Benefit/Pension-B220	11.00	\$6,550.50
GC	General Creditors Comm. [B150]	12.10	\$7,865.00
IC	Insurance Coverage	0.70	\$455.00
MC	Meeting of Creditors [B150]	19.60	\$11,180.00
NT	Non-Working Travel	14.50	\$7,975.00
RP	Retention of Prof. [B160]	1.40	\$890.00
RPO	Ret. of Prof./Other	6.00	\$2,556.00
		<u>115.90</u>	<u>\$68,749.00</u>

**Expense Code Summary**

Air Fare [E110]	\$956.60
Pacer - Court Research	\$68.88
Postage [E108]	\$6.67
Reproduction Expense [E101]	\$163.60
Reproduction/ Scan Copy	\$138.10
Travel Expense [E110]	\$449.21
Westlaw - Legal Research [E106]	\$1,689.32
	<u>\$3,472.38</u>

# PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard  
11th Floor  
Los Angeles, CA 90067

March 31, 2011

Invoice Number 93832                      05058 00003                      JIS

Official Committee of Unsecured Creditors

Balance forward as of last invoice, dated: February 28, 2011                      \$72,221.38  
Net balance forward                      \$72,221.38

Re: Post-Appointment

## Statement of Professional Services Rendered Through

03/31/2011

			Hours	Rate	Amount
	<b>Asset Analysis/Recovery[B120]</b>				
02/17/11	EG	Call with L. Forrester re: charitable gifts and fraudulent transfers.	0.10	550.00	\$55.00
03/01/11	KHB	Review authority on fraudulent transfer remedies under Wisconsin law.	1.20	650.00	\$780.00
03/01/11	GNB	Office conference with James I. Stang regarding Rule 2004 requests (.1); Draft Rule 2004 requests (.5).	0.60	550.00	\$330.00
03/01/11	JIS	Review of pension agreement and trust agreements.	0.50	650.00	\$325.00
03/02/11	GNB	Draft Rule 2004 requests.	2.10	550.00	\$1,155.00
03/03/11	GNB	Draft Rule 2004 requests (2.4); Telephone conference with Matt Babcock regarding asset issues (.2); Draft email to Daryl Diesling regarding copy of Debtor's financial system to Matt Babcock (.1).	2.70	550.00	\$1,485.00
03/03/11	KHB	Work on email to Debtor's counsel to obtain electronic accounting system.	0.30	650.00	\$195.00
03/03/11	KHB	Work on rule 2004 document requests.	1.50	650.00	\$975.00
03/04/11	GNB	Email with Jason Pilmaier regarding Rule 2004 motion.	0.10	550.00	\$55.00
03/07/11	GNB	Email with Kenneth H. Brown regarding Rule 2004 requests for production.	0.20	550.00	\$110.00
03/07/11	JIS	Draft litigation hold letter.	0.60	650.00	\$390.00
03/07/11	KHB	Review email from state court counsel re discovery issues.	0.20	650.00	\$130.00
03/07/11	GNB	Office conference with James I. Stang regarding litigation hold (.1); Review Patrick Wall email regarding same (.1); Revise and edit litigation hold letter (.2).	0.40	550.00	\$220.00
03/08/11	GNB	Email Daryl Diesling regarding Debtor's accounting system (.1); Email with Jason Pilmaier regarding Rule 2004 document requests (.1); Office conference with James I. Stang regarding litigation hold and associated issues (.1).	0.30	550.00	\$165.00
03/08/11	JIS	Amend litigation hold letter.	1.00	650.00	\$650.00
03/08/11	KHB	Work on Rule 2004 discovery requests.	0.50	650.00	\$325.00

03/09/11	GNB	Review Al Solochek email regarding Rule 2004 issues (.1); Review emails from James I. Stang to Daryl Diesing regarding document retention (.1); Office conference with James I. Stang regarding same (.1); Telephone conference with Kenneth H. Brown regarding Rule 2004 issues (.2); Revise and edit Rule 2004 document requests (1.1).	1.60	550.00	\$880.00
03/09/11	KHB	Work on Rule 2004 discovery.	0.50	650.00	\$325.00
03/10/11	GNB	Revise and edit Rule 2004 document requests (2.2); Email correspondence with James I. Stang regarding litigation hold letter to Daryl Diesing (.1); Telephone conference with Kenneth H. Brown and Daryl Diesing regarding Rule 2004 issues (.4); Email with Matt Babcock regarding same (.1).	2.80	550.00	\$1,540.00
03/10/11	KHB	Telephone calls with Debtors counsel, Daryl Dresing re documents preservation and obtaining electronic accounting system of Diocese.	0.30	650.00	\$195.00
03/10/11	KHB	Work on Rule 2004 motion and order.	1.50	650.00	\$975.00
03/11/11	KHB	Work on discovery relating to creation of trusts.	0.70	650.00	\$455.00
03/11/11	KHB	Review various trust agreements and consider implications of creation of trusts in weeks prior to bankruptcy filing.	3.50	650.00	\$2,275.00
03/14/11	GNB	Office conference with James I. Stang regarding Rule 2004 issues (.1); Telephone conference with Kenneth H. Brown regarding same (.1).	0.20	550.00	\$110.00
03/15/11	GNB	Revise Rule 2004 document requests.	1.30	550.00	\$715.00
03/15/11	KHB	Work on rule 2004 discovery requests re ADOM trusts created on eve of bankruptcy filings.	1.00	650.00	\$650.00
03/20/11	GNB	Review 341(a) transcript in advance of meet and confer with Debtor's counsel concerning Rule 2004 motion.	0.70	550.00	\$385.00
03/21/11	GNB	Review email from James I. Stang regarding Faith in Our Future (.1); Office conference with James I. Stang regarding same and regarding litigation holds (.1); Voicemail and email for Kenneth H. Brown regarding same (.1); Telephone conference with Kenneth H. Brown regarding Rule 2004 requests and litigation hold issues (.2); Email with Daryl Diesing regarding tomorrow's telephonic meet and confer regarding Rule 2004 requests (.1).	0.60	550.00	\$330.00
03/22/11	GNB	Telephonic meet and confer with Kenneth H. Brown, Daryl Diesing, and Frank LoCoco regarding Rule 2004 (.5); Draft letter to Daryl Diesing regarding documents promised to produce at 341(a) meeting (.6); Draft litigation hold letter to Faith in Our Future (.9).	2.00	550.00	\$1,100.00
03/22/11	JIS	Telephone conference with Kenneth H. Brown regarding status of document production.	0.30	650.00	\$195.00
03/22/11	JIS	Review litigation hold letter to Faith in Future campaign.	0.10	650.00	\$65.00
03/22/11	KHB	Review letter to Daryl Diesing re documents from 341 exam.	0.20	650.00	\$130.00
03/22/11	KHB	Review litigation hold letter to Faith in Future Trust.	0.20	650.00	\$130.00
03/22/11	KHB	Telephone calls with Daryl Diesing re obtaining documents from Debtor re analysis of creation of trusts and transfers of assets to trusts.	0.50	650.00	\$325.00
03/23/11	GNB	Finalize litigation hold letter to counsel for trustees of	0.30	550.00	\$165.00

		Faith in Our Future (.1); Email Peter Blain regarding same (.1); Email with Kenneth H. Brown regarding objection to Debtor's motion to continue mediations (.1).			
03/24/11	GNB	Research asset transfers.	0.20	550.00	\$110.00
03/24/11	KHB	Review article on Erica John Fund.	0.30	650.00	\$195.00
03/24/11	JIS	Email to Daryl Diesing regarding litigation hold call of March 17, 2011.	0.20	650.00	\$130.00
03/25/11	GNB	Telephonic meet and confer with Kenneth H. Brown, Jason Pilmaier, Daryl Diesing, and Frank LoCoco regarding objection to Debtor's motion to continue mediation program and regarding Rule 2004, and preparation for same (2.9); Email James I. Stang regarding summary of same (.1); Email with Yoeli Barag and Frank LoCoco regarding next week's discussion of Relativity and e-discovery issues (.1); Prepare list of questions for Yoeli Barag for next week's call regarding Relativity litigation platform (.2); Email with Matthew Babcock regarding meeting with John Marek in Milwaukee on April 14-15 (.1); Telephone conference with Yoeli Barag regarding Relativity and e-discovery (.3); Telephone conference with Kenneth H. Brown regarding Rule 2004 issues and confidentiality (.1).	3.80	550.00	\$2,090.00
03/25/11	KHB	Call with Daryl Diesing, Frank LoCoco and Gillian N. Brown re document production and related issues.	2.50	650.00	\$1,625.00
03/25/11	KHB	Emails from Frank LoCoco re rule 2004 discovery.	0.20	650.00	\$130.00
03/25/11	KHB	Emails from Matthew K. Babcock re rule 2004 discovery.	0.10	650.00	\$65.00
03/25/11	KHB	Review and respond to emails from Gillian N. Brown re rule 2004 discovery.	0.30	650.00	\$195.00
03/25/11	GNB	Email with Jason Pilmaier regarding Faith in Our Future litigation hold.	0.10	550.00	\$55.00
03/28/11	GNB	Telephone conference with Matthew Babcock regarding meeting with John Marek (.2); Telephone conference with Jason Pilmaier regarding Relativity platform (.1); Telephone conference with Jason Pilmaier, Yoeli Barag, Frank LoCoco, and Cindi regarding Relativity, and preparation for same (.5); Telephone conference with Yoeli Barag regarding retention agreement relating to same (.1); Email James I. Stang and Kenneth H. Brown regarding Rule 2004 issues (.2); Prepare confidentiality order relating to Rule 2004 information (1.1); Email Frank LoCoco regarding meeting in Milwaukee on April 14-15 (.1).	2.30	550.00	\$1,265.00
03/28/11	JIS	Office conference with Gillian N. Brown regarding meet and confer re Rule 2004 exam.	0.20	650.00	\$130.00
03/29/11	GNB	Review email from Frank LoCoco regarding meeting in Milwaukee on April 14-15, and email Matthew Babcock regarding same (.1); Email Kenneth H. Brown regarding Rule 2004 issues and confidentiality agreement (.2); Telephone conference with Kenneth H. Brown regarding same (.1).	0.40	550.00	\$220.00
03/29/11	KHB	Work on proposed protective order.	0.30	650.00	\$195.00
03/29/11	KHB	Confer with Gillian N. Brown re discovery issues.	0.20	650.00	\$130.00
03/30/11	GNB	Draft Rule 2004 motion (1.0); Review Kenneth H. Brown email to Daryl Diesing regarding request for Debtor	1.50	550.00	\$825.00

		litigation hold and email Kenneth H. Brown regarding same (.1); Review Daryl Diesing's March 28, 2011 letter regarding same (.1); Email correspondence with Frank LoCoco regarding document production and Relativity set up (.3).			
03/30/11	KHB	Telephone calls with Gillian N. Brown re rule 2004 motion and litigation hold request.	0.30	650.00	\$195.00
03/30/11	KHB	Telephone calls with Frank LoCoco re litigation hold.	0.20	650.00	\$130.00
03/30/11	KHB	Prepare email to Daryl Diesing re litigation hold.	0.40	650.00	\$260.00
03/31/11	GNB	Draft and revise Rule 2004 motion and affidavit in support thereof (2.0); Telephone conference with Yoeli Barag regarding Relativity (.1); Review emails from Frank LoCoco regarding same (.1); Office conference with James I. Stang regarding discovery strategy (.2).	2.40	550.00	\$1,320.00
03/31/11	JIS	Review Rule 2004 motion.	0.20	650.00	\$130.00
03/31/11	KHB	Review and revise rule 2004 motion.	0.80	650.00	\$520.00
03/31/11	KHB	Telephone calls with Gillian N. Brown re rule 2004 motion.	0.20	650.00	\$130.00
	<b>Task Code Total</b>		<b>47.70</b>		<b>\$28,335.00</b>

**Bankruptcy Litigation [L430]**

03/14/11	KHB	Review motions for payments outside ordinary course of business and for limited notice and procedures.	1.20	650.00	\$780.00
03/15/11	GNB	Telephone conference and email correspondence with Kenneth H. Brown regarding pending motions (.2); Exchange voicemails with Jason Pilmaier regarding same (.1); Email Jorge E. Rojas regarding same (.1).	0.40	550.00	\$220.00
03/17/11	JIS	Review emails from committee members regarding two pending motions: notice and settlement.	0.20	650.00	\$130.00
03/21/11	GNB	Review objection of Robert Elliott to Diocese's pending motions.	0.10	550.00	\$55.00
03/22/11	KHB	Analyze expenditure motion and motion to limit notice and prepare memo re recommendations to Committee re same.	2.80	650.00	\$1,820.00
03/23/11	KHB	Legal research re opposition to motions to make payments outside ordinary course.	2.40	650.00	\$1,560.00
03/23/11	KHB	Confer with James I. Stang re response to motion for post-petition payments and limited notice.	0.20	650.00	\$130.00
03/24/11	GNB	Telephone conference with Kenneth H. Brown and Jason Pilmaier regarding objection to Debtor's motion to continue mediation program (.4); Email Debtor's counsel regarding same (.1); Email with Kenneth H. Brown regarding same (.1); Email with James I. Stang regarding litigation hold issues (.1).	0.70	550.00	\$385.00
03/24/11	KHB	Consider response to Debtor's notice and expenditures motions and prepare responses.	1.70	650.00	\$1,105.00
03/24/11	KHB	Legal research re opposition to Debtor's expenditure motion.	2.80	650.00	\$1,820.00
03/24/11	KHB	Conference call with Gillian N. Brown and Jason Pilmayer re response to Debtors motions under 363(b) and to limit	0.40	650.00	\$260.00

		notice.			
03/25/11	GNB	Email James I. Stang and Kenneth H. Brown regarding Debtor's pending motions for April 5 hearing (notice to creditors and mediation) (.1); Review email from state court counsel regarding Debtor's motion relating to notice (.1).	0.20	550.00	\$110.00
03/25/11	KHB	Telephone calls with Daryl Diesing re litigation hold response and notice issues.	0.40	650.00	\$260.00
03/25/11	KHB	Confer with Pamela E. Singer re notice issues and opposition to motion.	0.30	650.00	\$195.00
03/25/11	KHB	Prepare opposition to Debtor's notice and expenditure motions.	3.50	650.00	\$2,275.00
03/25/11	PES	Confer with Kenneth H. Brown re Committee's Opposition to Confidentiality Motion.	0.30	550.00	\$165.00
03/25/11	PES	Review and analyze issues relating to Opposition to Confidentiality Motion.	1.50	550.00	\$825.00
03/26/11	GNB	Email correspondence with Kenneth H. Brown regarding responses to Debtor's pending motions for April 5 hearing (notice to creditors and mediation).	0.10	550.00	\$55.00
03/26/11	KHB	Prepare opposition to Debtor's expenditure motion.	4.80	650.00	\$3,120.00
03/27/11	KHB	Review Debtor's draft motion re deadlines.	0.80	650.00	\$520.00
03/28/11	GNB	Email James I. Stang regarding Debtor's pending motions for April 5 hearing (notice to creditors and mediation) (.1); Telephone conference with Kenneth H. Brown regarding oppositions to pending motions for April 5 hearing (.1); Email correspondence with Kenneth H. Brown regarding confidentiality issues (Debtor's motion regarding notice to creditors) (.1); Email Jason Pilmaier regarding April 5th hearing date (.1); Review Jason Pilmaier email to Michael Gosman and email Kenneth H. Brown regarding same (.1); Draft insert to opposition to Debtor's section 363 motion (1.1); Revise and edit draft opposition to Debtor's section 363 motion (.6).	2.20	550.00	\$1,210.00
03/28/11	KHB	Work on opposition to Debtor's 363(b) motion and motion to limit notice.	3.40	650.00	\$2,210.00
03/28/11	KHB	Email from Gillian N. Brown re response to Debtors motions re notice and expenditures.	0.20	650.00	\$130.00
03/28/11	PES	Draft Opposition to Confidentiality Motion.	4.50	550.00	\$2,475.00
03/29/11	KHB	Work on opposition to Debtor's 363(b) motion.	4.00	650.00	\$2,600.00
03/30/11	GNB	Email with Jason Pilmaier regarding April 5 hearing.	0.10	550.00	\$55.00
03/30/11	JIS	Review draft opposition to 363 motion and email to Kenneth H. Brown re same.	0.40	650.00	\$260.00
03/30/11	KHB	Work on opposition to Debtor's 363(b) motion and motion to limit notice.	4.80	650.00	\$3,120.00
03/31/11	GNB	Review joint motion to modify collective bargaining agreement and draft email to Daryl Diesing regarding same.	0.50	550.00	\$275.00
03/31/11	JIS	Review opposition to the notice procedures motion.	0.20	650.00	\$130.00
03/31/11	JIS	Review issues related to Rule 2004 exam, status of objections to two pending motions (363 and notice).	0.40	650.00	\$260.00
03/31/11	KHB	Prepare opposition to Debtor's motion for expenditures to be excused from filing matrix and schedules.	2.50	650.00	\$1,625.00



<b>Task Code Total</b>	<b>48.00</b>	<b>\$30,140.00</b>
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**Case Administration [B110]**

03/03/11	KHB	Review press reports re abuse claims and bar date.	0.20	650.00	\$130.00
03/25/11	JER	Prepare initial critical dates spreadsheet.	1.30	250.00	\$325.00
03/28/11	GNB	Revise and edit Jorge E. Rojas' critical dates memorandum.	0.10	550.00	\$55.00
03/28/11	JER	Perform edits to critical dates.	0.20	250.00	\$50.00
03/28/11	JER	Review and analysis of docket pleadings; edit service list regarding requests for special notice.	1.50	250.00	\$375.00
03/29/11	GNB	Email with Jorge E. Rojas regarding critical dates memorandum.	0.10	550.00	\$55.00
03/29/11	JER	Update critical dates.	0.20	250.00	\$50.00
03/29/11	KLS	Research re sealing of schedules/matrices.	0.90	200.00	\$180.00
<b>Task Code Total</b>	<b>4.50</b>	<b>\$1,220.00</b>			

**Claims Admin/Objections[B310]**

03/01/11	JIS	Telephone conference with state court counsel regarding bar date issues.	0.80	650.00	\$520.00
03/02/11	JIS	Email to Debtor's counsel re bar date issues.	1.20	650.00	\$780.00
03/03/11	KHB	Confer with James I. Stang re bar date notice issues.	0.20	650.00	\$130.00
03/03/11	KHB	Review email to Debtor's counsel re claims bar date and notice issues.	0.20	650.00	\$130.00
03/03/11	GNB	Review James I. Stang draft email to Daryl Diesling regarding bar date notice and proof of claim form.	0.10	550.00	\$55.00
03/04/11	JIS	Final review and edits on email to Debtor's counsel re bar date.	0.30	650.00	\$195.00
03/27/11	JIS	Skim review of bar date motion and telephone conferences with re staffing for response to same.	0.20	650.00	\$130.00
03/28/11	JIS	Review and annotate comments to bar date motion and exhibits (1.70); telephone conference with Erin Gray re assignment (.20).	1.90	650.00	\$1,235.00
03/28/11	JIS	Review of bar date motion.	0.50	650.00	\$325.00
03/30/11	EG	Research re: notice issues.	2.30	550.00	\$1,265.00
03/30/11	EG	Office conference with Gillian N. Brown regarding bar date motion and case background.	1.70	550.00	\$935.00
03/30/11	EG	Office conference with Gillian N. Brown re: proof of claim issues.	1.00	550.00	\$550.00
03/30/11	EG	Review bar date motion and James I. Stang comments thereon, research re: same.	2.30	550.00	\$1,265.00
03/30/11	GNB	Office conference with Erin Gray regarding bar date notice issues and comments to Debtor's proposed bar date motion (1.7); Review Nelle R. Stang research relating to same (.1).	1.80	550.00	\$990.00

03/31/11	EG	Office conference with James I. Stang re: bar date motion and related noticing issues.	1.10	550.00	\$605.00
03/31/11	EG	Review background pleadings (statements and schedules, petition, Marek affidavit, case management order, motions regarding notice and counseling services).	2.10	550.00	\$1,155.00
03/31/11	GNB	Review data for opposition to Debtor's proposed opposition to bar date order.	0.50	550.00	\$275.00
03/31/11	JIS	Meeting with Erin Gray re bar date opposition.	1.10	650.00	\$715.00
<b>Task Code Total</b>			<b>19.30</b>		<b>\$11,255.00</b>

**Compensation Prof. [B160]**

03/03/11	KHB	Review correspondence to court re proposed order on interim compensation.	0.20	650.00	\$130.00
03/04/11	GNB	Review Debtor's letter to Court regarding fee application procedures (.1); Email James I. Stang and Kenneth H. Brown regarding same (.1).	0.20	550.00	\$110.00
03/04/11	JIS	Review email from Debtor's counsel re interim compensation order and order and email response re same.	0.10	650.00	\$65.00
03/05/11	GNB	Review email from state court counsel regarding professionals fees and email James I. Stang regarding same.	0.10	550.00	\$55.00
03/07/11	GNB	Review order regarding professionals fees and fee applications (.1); Office conference with James I. Stang regarding same (.1).	0.20	550.00	\$110.00
03/15/11	GNB	Email with Jason Pilmaier regarding monthly fee applications (.2); Revise and edit PSZJ January and February 2011 bills (.4).	0.60	550.00	\$330.00
03/22/11	GNB	Review and revise PSZJ bill from January 25, 2011 through February 28, 2011.	0.10	550.00	\$55.00
03/25/11	GNB	Email with Jorge E. Rojas regarding interim fee applications.	0.10	550.00	\$55.00
03/30/11	GNB	Prepare first quarterly interim fee application (.9); Revise and edit PSZJ bills (.2).	1.10	550.00	\$605.00
03/30/11	JER	Correspondence with Gillian Brown regarding interim fee application.	0.10	250.00	\$25.00
03/30/11	JER	Review docket and prepare draft of interim fee application.	0.90	250.00	\$225.00
<b>Task Code Total</b>			<b>3.70</b>		<b>\$1,765.00</b>

**Employee Benefit/Pension-B220**

03/01/11	JSP	Confer with James I. Stang regarding pension documents.	0.40	595.00	\$238.00
<b>Task Code Total</b>			<b>0.40</b>		<b>\$238.00</b>

**General Creditors Comm. [B150]**

03/03/11	JIS	Review email regarding bar date issues and cover email to committee re weekly meeting, bar date issues and document production.	0.30	650.00	\$195.00
03/03/11	JIS	Telephonic meeting with committee: bar date, document production request and bylaws.	1.00	650.00	\$650.00
03/10/11	JIS	Review agenda for Committee call and follow up email re agenda items re Litigation Hold and document production request.	0.50	650.00	\$325.00
03/10/11	KHB	Call with Committee re notice of case; bar date; document discovery; litigation hold letter and approval of bylaws.	1.20	650.00	\$780.00
03/10/11	KHB	Review Committee bylaws in preparation for Committee call on approval of bylaws.	1.20	650.00	\$780.00
03/11/11	KHB	Email James I. Stang re Committee bylaws and re Committee call.	0.20	650.00	\$130.00
03/11/11	KHB	Revise Committee bylaws.	0.40	650.00	\$260.00
03/15/11	KHB	Telephone calls with James I. Stang re response to Debtor's motion re notice and expenditures.	0.30	650.00	\$195.00
03/17/11	JIS	Telephone call with Debtor's counsel regarding noticed motions, litigation hold, insurance status and future claims representative.	0.70	650.00	\$455.00
03/24/11	JIS	Telephone conference with R. Elliott regarding case status.	0.40	650.00	\$260.00
03/24/11	JIS	Distribute pleadings and cover email regarding pending motions.	0.10	650.00	\$65.00
03/24/11	JIS	Conference call with Committee regarding bylaws, selection of chair, pending motions and discovery.	1.00	650.00	\$650.00
03/31/11	JIS	Conference call with Committee: discovery, two oppositions and bar date.	0.60	650.00	\$390.00
03/31/11	JIS	Draft agenda email to Committee for 3/31 meeting.	0.10	650.00	\$65.00
03/31/11	KHB	Committee call re case status.	0.60	650.00	\$390.00
<b>Task Code Total</b>			<b>8.60</b>		<b>\$5,590.00</b>

**Meeting of Creditors [B150]**

01/25/11	KHB	Review Notice of Committee Appointment and confer with J. Stang re 341 hearing.	0.30	650.00	\$195.00
<b>Task Code Total</b>			<b>0.30</b>		<b>\$195.00</b>

**Ret. of Prof./Other**

03/03/11	GNB	Telephone conference with Matthew K. Babcock regarding retention application.	0.10	550.00	\$55.00
03/04/11	GNB	Email Matthew K. Babcock regarding compensation procedures (monthly and quarterly).	0.10	550.00	\$55.00
03/20/11	GNB	Revise retention application of BRG.	0.10	550.00	\$55.00
03/22/11	GNB	Email with Victoria Doran regarding conflict check for	0.20	550.00	\$110.00

03/25/11	GNB	BRG (.1); Telephone conference with Matthew K. Babcock regarding employment application for BRG (.1). Review voicemail from Matthew K. Babcock regarding affidavit of disinterestedness (.1); Review email from Matthew K. Babcock regarding same (.1).	0.20	550.00	\$110.00
03/28/11	GNB	Draft and revise employment application for Berkeley Research Group, LLC.	1.20	550.00	\$660.00
03/29/11	GNB	Draft and revise employment application for Berkeley Research Group, LLC (1.4); Email with Matthew K. Babcock and Victoria Doran regarding same (.1).	1.50	550.00	\$825.00
03/30/11	GNB	Revise employment application for Berkeley Research Group, LLC.	0.10	550.00	\$55.00
03/31/11	GNB	Revise employment application papers for BRG.	0.50	550.00	\$275.00
<b>Task Code Total</b>			<b>4.00</b>		<b>\$2,200.00</b>

**Total professional services: 136.50 \$80,938.00**

**Costs Advanced:**

03/01/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)			\$0.30
03/01/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)			\$0.30
03/01/2011	RE2	SCAN/COPY ( 3 @0.10 PER PG)			\$0.30
03/01/2011	RE2	SCAN/COPY ( 9 @0.10 PER PG)			\$0.90
03/01/2011	RE2	SCAN/COPY ( 9 @0.10 PER PG)			\$0.90
03/01/2011	RE2	SCAN/COPY ( 28 @0.10 PER PG)			\$2.80
03/03/2011	RE	(DOC 112 @0.20 PER PG)			\$22.40
03/03/2011	RE2	SCAN/COPY ( 112 @0.10 PER PG)			\$11.20

**Total Expenses: \$39.10**

**Summary:**

Total professional services	\$80,938.00
Total expenses	\$39.10
<b>Net current charges</b>	<b>\$80,977.10</b>
Net balance forward	\$72,416.38
<b>Total balance now due</b>	<b>\$153,393.48</b>

EG	Gray, Erin	10.60	550.00	\$5,830.00
GNB	Brown, Gillian N.	39.90	550.00	\$21,945.00
JER	Rojas, Jorge E.	4.20	250.00	\$1,050.00
JIS	Stang, James I.	15.10	650.00	\$9,815.00
JSP	Pomerantz, Jason S.	0.40	595.00	\$238.00

KHB	Brown, Kenneth H.	59.10	650.00	\$38,415.00
KLS	Suk, Kati L.	0.90	200.00	\$180.00
PES	Singer, Pamela	6.30	550.00	\$3,465.00
		136.50		\$80,938.00

**Task Code Summary**

		<b>Hours</b>	<b>Amount</b>
AA	Asset Analysis/Recovery[B120]	47.70	\$28,335.00
BL	Bankruptcy Litigation [L430]	48.00	\$30,140.00
CA	Case Administration [B110]	4.50	\$1,220.00
CO	Claims Admin/Objections[B310]	19.30	\$11,255.00
CP	Compensation Prof. [B160]	3.70	\$1,765.00
EB	Employee Benefit/Pension-B220	0.40	\$238.00
GC	General Creditors Comm. [B150]	8.60	\$5,590.00
MC	Meeting of Creditors [B150]	0.30	\$195.00
RPO	Ret. of Prof./Other	4.00	\$2,200.00
		136.50	\$80,938.00

**Expense Code Summary**

Reproduction Expense [E101]	\$22.40
Reproduction/ Scan Copy	\$16.70
	\$39.10

# **EXHIBIT D**

MONTHLY SUMMARY OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

2011	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Attorney Service													0.00
Airfare	956.60												956.60
Airport Parking													0.00
Auto / Travel Expense	45.00	404.21											449.21
Business/Working Meals													0.00
Conference Call													0.00
Court Call													0.00
Guest Parking													0.00
Hotel Expense													0.00
Fax Transmittal													0.00
Filing Fee													0.00
First Legal Atty/ Messenger													0.00
Incoming Faxes													0.00
Outside Reproduction													0.00
Overtime													0.00
Postage/FedEx		6.67											6.67
Reproduction		163.60											163.60
Reproduction/ Scan Copy	4.90	133.20											138.10
Recording Fee													0.00
Research	1.92	1,756.28											1,758.20
Telephone Expense													0.00
Transcript													0.00
Witness Fee													0.00
Totals	1,008.42	2,463.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,472.38

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MONTHLY SUMMARY OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP  
IN RESPECT TO ARCHDIOCESE OF MILWAUKEE

2011	January	February	March	April	May	June	July	August	September	October	November	December	Totals
Attorney Service													0.00
Airfare													0.00
Airport Parking													0.00
Auto / Travel Expense													0.00
Business/Working Meals													0.00
Conference Call													0.00
Court Call													0.00
Guest Parking													0.00
Hotel Expense													0.00
Fax Transmittal													0.00
Filing Fee													0.00
First Legal Atty/ Messenger													0.00
Incoming Faxes													0.00
Outside Reproduction													0.00
Overtime													0.00
Postage/FedEx													0.00
Reproduction			22.40										22.40
Reproduction/ Scan Copy			16.70										16.70
Recording Fee													0.00
Research													0.00
Telephone Expense													0.00
Transcript													0.00
Witness Fee													0.00
<b>Totals</b>	0.00	0.00	39.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39.10



## **EXHIBIT E**

05058-003\DOCS\_LA:235285.3

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN

In re: ) Chapter 11  
ARCHDIOCESE OF MILWAUKEE, )  
Debtor. ) Case No. 11-20059-SVK  
)  
) **[PROPOSED] ORDER GRANTING**  
) **FIRST INTERIM QUARTERLY**  
) **APPLICATION OF PACHULSKI**  
) **STANG ZIEHL & JONES LLP,**  
) **COUNSEL FOR THE OFFICIAL**  
) **COMMITTEE OF UNSECURED**  
) **CREDITORS, FOR INTERIM**  
) **COMPENSATION AND**  
) **REIMBURSEMENT OF EXPENSES**

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The Court having considered the *First Interim Quarterly Application of Pachulski Stang Ziehl & Jones LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Compensation and Reimbursement of Expenses* (the “Application”), and good cause appearing therefore:

**IT IS HEREBY ORDERED:**

1. The Application is approved.
2. Pursuant to the *Order Granting Debtor's Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 158], the Debtor is to pay Pachulski Stang Ziehl & Jones LLP (“PSZJ”) \$153,393.48 in compensation of PSZJ’s fees and costs during the period January 25, 2011 through March 31, 2011.

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3. This Order is without prejudice to any motion of PSZJ to seek payment of fees for this Compensation Period without the imposition of the \$650 hourly fee cap that it has imposed on itself.

Dated: April \_\_, 2011

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The Honorable Susan V. Kelley  
United States Bankruptcy Judge

05058-003\DOCS\_LA:235285.3