

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

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**In re:**

**ARCHDIOCESE OF MILWAUKEE,**

**Debtor.**

**Case No. 11-20059-svk**

**Chapter 11**

**Hon. Susan V. Kelley**

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**DEBTOR'S RESPONSE TO THE EMPLOYMENT OF BERKELEY RESEARCH  
GROUP, LLC AS FINANCIAL ADVISOR TO THE COMMITTEE**

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Archdiocese of Milwaukee, debtor and debtor in possession (the "Debtor" or "Archdiocese"), hereby submits this Response to the Application of the Official Committee of Unsecured Creditors (the "Committee") For Entry of an Order Authorizing and Approving the Employment of Berkeley Research Group, LLC ("BRG") as Financial Advisor to the Official Committee Unsecured Creditors [Docket No. 188] (the "BRG Application") and states as follows:

On April 18, 2011, counsel for the Committee informed Debtor's counsel that it would be filing an amended BRG Application (the "Amended BRG Application"). Although today is the deadline to object the BRG Application, the Debtor, knowing the Committee intends to amend the BRG Application, believes the filing of a formal objection would cause the Debtor to incur needless expense and might inconvenience other parties in interest.

Instead, the Debtor files this Response to preserve its right to object to the BRG Application if the Amended BRG Application is not filed and to request that all parties in interest including the Debtor be granted appropriate opportunity after the filing of the Amended BRG

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Application to object to the relief sought therein if such party believes it necessary or appropriate.

Dated this 25<sup>th</sup> day of April, 2011.

ARCHDIOCESE OF MILWAUKEE  
Debtor and Debtor-in-Possession  
by its counsel,  
Whyte Hirschboeck Dudek S.C.

By: /s/ Michael E. Gosman

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