

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WISCONSIN

In re: Archdiocese of Milwaukee,

Debtor.

Case No. 11-20059-svk
(Chapter 11)

UNITED STATES TRUSTEE'S **AMENDED** STATEMENT OF NO OBJECTION TO
THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
TO EMPLOY PACHULSKI, STANG, ZIEHL & JONES, LLP AS COUNSEL

The United States Trustee, by David W. Asbach, Assistant United States Trustee,
states as follows:

On February 5, 2011, the Official Committee of Unsecured Creditors filed an
Application to employ PACHULSKI, STANG, ZIEHL & JONES, LLP as
COUNSEL. The United States Trustee has no objection to the Application
and no objection to the order being signed.

Dated: February 22, 2011.

PATRICK S. LAYNG
United States Trustee



DAVID W. ASBACH
Assistant United States Trustee