

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN

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In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

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**NOTICE OF MONTHLY APPLICATION OF WHYTE HIRSCHBOECK DUDEK S.C.  
FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTOR  
FOR THE PERIOD JANUARY 4, 2011 THROUGH FEBRUARY 28, 2011**

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**PLEASE TAKE NOTICE** that on March 31, 2011, Whyte Hirschboeck Dudek S.C. filed an application (the "Application") for allowance and payment of compensation and reimbursement of expenses as counsel for the Archdiocese of Milwaukee, as debtor and debtor-in-possession ("Debtor" or "Archdiocese"), for the period January 4, 2011 through February 28, 2011; and

**PLEASE TAKE FURTHER NOTICE** that copies of the Application are on file with the Court, Room 126, U.S. Courthouse, 517 E. Wisconsin Ave., Milwaukee, WI 53202-4581. You may also obtain copies of these pleadings by (a) contacting Pamela Bartoli at (414) 273-2100 or [pbarboli@whdlaw.com](mailto:pbarboli@whdlaw.com); or (b) accessing the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC at [www.kcellc.net/archmil](http://www.kcellc.net/archmil).

**YOUR RIGHTS MAY BE AFFECTED.** You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

Pursuant to the Interim Compensation Order [Docket No. 158], if you do not want the Debtor to make the payments and reimbursements requested in the Application, or you want the Court to consider your views on the Application, then **on or before April 14, 2011**, you or your attorney must:

Daryl L. Diesing  
Bruce G. Arnold  
Michael E. Gosman  
WHYTE HIRSCHBOECK DUDEK S.C.  
555 East Wells Street, Suite 1900  
Milwaukee, Wisconsin 53202-4894  
Telephone: (414) 273-2100  
Facsimile: (414) 223-5000  
Email: [ddiesing@whdlaw.com](mailto:ddiesing@whdlaw.com)

File with the court your objection to the Application, explaining your position and the reasons for your objection. You may file electronically via the Court's Case Management/Electronic Case Filing system, or mail your objection to:

United States Bankruptcy Court  
Eastern District of Wisconsin  
517 East Wisconsin Avenue, Room 126  
Milwaukee, WI 53202

If you mail your request to the Clerk of Court for filing, you must mail it early enough so that the Clerk's Office will receive it on or before the date stated above. You must also mail or e-mail a copy to:

Daryl L. Diesing  
Whyte Hirschboeck Dudek S.C.  
555 East Wells Street, Ste. 1900  
Milwaukee, WI 53202-3819  
[ddiesing@whdlaw.com](mailto:ddiesing@whdlaw.com)

**PLEASE TAKE FURTHER NOTICE**, if you or your attorney does not take these steps, the Debtor may make the payments and reimbursements requested in the Application without further Order of the Court.

Dated this 31st day of March, 2011.

ARCHDIOCESE OF MILWAUKEE  
Debtor and Debtor-in-Possession  
by its counsel,  
Whyte Hirschboeck Dudek S.C.

By: /s/ Daryl L. Diesing

Daryl L. Diesing  
State Bar No. 1005793  
Bruce G. Arnold  
State Bar No. 1002833  
Michael E. Gosman  
State Bar No. 1078872

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[barnold@whdlaw.com](mailto:barnold@whdlaw.com)  
[mgosman@whdlaw.com](mailto:mgosman@whdlaw.com)

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN

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In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

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WHYTE HIRSCHBOECK DUDEK S.C.'S INTERIM FEE AND EXPENSE  
APPLICATION COVER SHEET

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NAME OF APPLICANT: Whyte Hirschboeck Dudek S.C.  
NAME OF CLIENT: Archdiocese of Milwaukee  
PERIOD COVERED: January 4, 2011 through February 28, 2011  
TYPE OF APPLICATION:  X  Monthly        Interim        Final

Daryl L. Diesing  
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Michael E. Gosman  
WHYTE HIRSCHBOECK DUDEK S.C.  
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Telephone: (414) 273-2100  
Facsimile: (414) 223-5000  
Email: ddiesing@whdlaw.com

**SECTION I: FEE SUMMARY**

	<b><u>To Date:</u></b>	<b><u>Current Period</u></b>
Total Fees Requested:	\$267,080.00	\$267,080.00
Total Disbursements Requested:	\$1,151.82	\$1,151.82
Total Fees Previously Allowed:	-0-	-0-
Total Disbursements Previously Allowed:	-0-	-0-
Total Retainer:	\$432,352.28	\$432,352.28
Total Previously Received by Applicant:	-0-	-0-

**SECTION II: EXPENSE SUMMARY**

	<b><u>TOTAL EXPENSE CHARGED</u></b>
a. Photocopying No. of Pages: 3,136 at .10/page	\$313.60
b. Pacer	\$130.64
c. Messenger/Courier Services	\$47.48
d. Lexis/Westlaw Research	\$660.10

**SECTION III: ATTORNEY/PARALEGAL SUMMARY**

<u>Name of Attorney/Paralegal</u>	<u>Yr. Admitted to Practice</u>	<u>Hours Billed</u>	<u>Hourly Rate</u>	<u>Total</u>
<b><u>Shareholders</u></b>				
Bruce G. Arnold	1981	171.50	\$475.00	\$81,462.50
Daryl L. Diesing	1979	188.40	\$475.00	\$89,490.00
Daniel W. Gentges	1988	.30	\$380.00	\$114.00
Phillip J. Halley	1981	24.60	\$380.00	\$9,348.00
Patrick B. Howell	1980	2.50	\$390.00	\$975.00
Francis H. LoCoco	1986	5.60	\$350.00	\$1,960.00
Tamara H. O'Brien	1986	6.20	\$360.00	\$2,232.00
Arthur T. Phillips	1990	35.80	\$320.00	\$11,456.00
Dennis J. Purtell	1965	58.00	\$258.62	\$15,000.00
Michael S. Rogowski	1988	2.40	\$300.00	\$720.00
<b><u>Associates</u></b>				
Michael E. Gosman	2010	158.20	\$190.00	\$30,058.00
Michael L. Bohn	2010	11.90	\$190.00	\$2,261.00
Patrick M. Harvey	2007	42.80	\$220.00	\$9,416.00
<b><u>Paralegals</u></b>				
Pamela Bartoli	N/A	40.50	\$150.00	\$6,075.00
Teresa A. Noeske	N/A	2.60	\$175.00	\$455.00
Terri M. Hart	N/A	11.50	\$135.00	\$1,552.50
Jackie Ignatowski	N/A	2.00	\$130.00	\$260.00
<b><u>Total Hours and Fees</u></b>		793.10		\$267,080.00
<b><u>Total Blended Hourly Rate</u></b>			\$336.76	

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**MONTHLY APPLICATION OF WHYTE HIRSCHBOECK DUDEK S.C.  
FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTOR  
FOR THE PERIOD JANUARY 4, 2011 THROUGH FEBRUARY 28, 2011**

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TO: THE HONORABLE SUSAN V. KELLEY, United States Bankruptcy Judge

Pursuant to 11 U.S.C. §§ 330, 331 and 503(b)(1)(A), Rule 2016 of the Federal Rules of Bankruptcy Procedure (“Fed. R. Bankr. Proc.”), Rule 2016 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Wisconsin (the “Local Rules”) and the Order Granting Debtor’s Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Procedures Order”), Whyte Hirschboeck Dudek S.C. (“WHD”), court appointed counsel for Archdiocese of Milwaukee (“Debtor”), respectfully makes this monthly application for allowance and payment of \$213,664.00, which represents 80% of the total fees in the amount of \$267,080.00 for

Daryl L. Diesing  
Bruce G. Arnold  
Michael E. Gosman  
WHYTE HIRSCHBOECK DUDEK S.C.  
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Telephone: (414) 273-2100  
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Email: ddiesing@whdlaw.com

compensation and \$1,151.82 as reimbursement for expenses as counsel for the Debtor for the period from January 4, 2011 through February 28, 2011 (the "Fee Period").

In support of this application, WHD respectfully states as follows:

### **INTRODUCTION**

1. WHD is a service corporation with its principal place of business located at 555 East Wells Street, Suite 1900, Milwaukee, WI 53202-4894.

2. The Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on January 4, 2011. The Debtor is authorized to continue to operate and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. By an Order dated January 27, 2011, WHD was employed and appointed as counsel under a general retainer to represent the Debtor in this proceeding. WHD holds a pre-petition retainer in the amount of \$432,352.28.

### **SUMMARY OF SERVICES PERFORMED DURING THE COMPENSATION PERIOD**

4. As is reflected in the Fee and Expense Summary Cover Sheet ("Cover Sheet"), the use of which is recommended by the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (the "Guidelines") adopted by the Executive Office of the United States Trustees, WHD rendered 793.10 hours of legal services in the representation of the Debtor during the Fee Period. Based on the nature of the services rendered, the time required, the value of the services to the Debtor and the estate, and the cost of comparable services other than in a case under the Bankruptcy Code, the compensation for these services should not be less than \$267,080.00. This total represents

793.10 hours of WHD attorney and paralegal time, at an average hourly rate of \$336.76. The hourly rate for each attorney and paralegal who performed services for the Debtor is set forth in the Cover Sheet.

5. Exhibit A, attached hereto, is a detailed chronological narrative of the time spent, the dates and descriptions of the services rendered, and the identity of the attorneys and paralegals that provided services on behalf of the Debtor during the Fee Period, divided among fourteen (14) uniform categories adopted by WHD at the outset of this case. Exhibit B and Exhibit C, attached hereto, contain a summary of the services provided and the disbursements incurred by project category.

6. In accordance with Local Rule 2016(a)(4), Exhibit D, attached hereto and incorporated herein by this reference, sets forth the explanation of the necessity for multiple professionals' involvement and a list of the professionals involved in each meeting.

7. WHD expended a total of \$1,151.82 for reasonable and necessary expenses in connection with its representation of the Debtor from January 4, 2011 through February 28, 2011. In accordance with Local Rule 2016(a)(3), the expenses incurred are set forth chronologically by project category in the billing statements set forth in Exhibit A. For the Court's convenience, Exhibit C, attached hereto and incorporated herein by reference, also contains a summary of the expenses incurred by type.

8. WHD believes that the attached invoices reflect the actual, fair and reasonable value of the legal expertise provided to the Debtor, and for the benefit of the Debtor's estate, which required skilled and experienced legal counsel with knowledge not only of bankruptcy law, but also of other substantive areas of law. Every effort was made to insure that, consistent



with high quality representation, the case was not overstaffed and there was no unnecessary duplication of effort.

**WHD IS A DISINTERESTED PERSON AND HOLDS NO ADVERSE INTEREST**

9. All professional services for which allowance of compensation is requested were performed by WHD on behalf of the Debtor and not on behalf of any other entity or person. WHD owns neither a claim against, nor an interest in the Debtor, nor has a beneficial interest, directly or indirectly, been acquired or transferred by WHD or for WHD's benefit since the commencement of the case. WHD represents no interest adverse to the Debtor with respect to matters upon which it is engaged and WHD is a "disinterested person" under 101(14) of the Bankruptcy Code.

10. No agreement or understanding exists between WHD and any other person or entity for the sharing or compensation received or to be received for services rendered in connection with these proceedings, except that fees will be shared with other members of WHD as permitted by Fed. R. Bankr. Proc. 2016 and section 504 of the Bankruptcy Code.

**REQUEST FOR MONTHLY COMPENSATION**

11. Consistent with Local Rule 2016(b), the Debtor has sufficient funds to fund the payment of all monthly fee awards.

12. WHD reserves the right to apply for allowance and authorization of additional fees and expenses it may incur in these proceedings subsequent to February 28, 2011.

**NOTICE**

13. This monthly fee request and notice shall be served on the Notice Parties pursuant to the Case Management Order entered by the Court on January 7, 2011.

WHEREFORE, Whyte Hirschboeck Dudek S.C. respectfully requests that this Court enter an Order (i) allowing and authorizing the payment of monthly compensation of \$213,664.00 which is 80% of the fees (\$267,080.00) incurred by the Debtor for the professional services rendered by WHD, together with the reimbursement of expenses of \$1,151.82, for the period January 1, 2011 through and including February 28, 2011, and (ii) granting such other relief as this Court deems just and proper.

Dated this 31st day of March, 2011.

ARCHDIOCESE OF MILWAUKEE  
Debtor and Debtor-in-Possession  
by its counsel,  
Whyte Hirschboeck Dudek S.C.

By: /s/ Daryl L. Diesing

Daryl L. Diesing  
State Bar No. 1005793  
Bruce G. Arnold  
State Bar No. 1002833  
Michael Gosman  
State Bar No. 1078872

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[barnold@whdlaw.com](mailto:barnold@whdlaw.com)  
[mgosman@whdlaw.com](mailto:mgosman@whdlaw.com)



Whyte Hirschboeck Dudek S.C.

Privileged and Confidential  
Archdiocese of Milwaukee  
Attn: John J. Marek, CFO  
P. O. Box 070912  
Milwaukee, WI 53207-0912

March 29, 2011  
Invoice No. 465274  
Client No. 30795  
Fed. Tax ID No. 39-1096765

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Company Operating Issues  
Matter No. 30795-0001

Date	Attorney/Paralegal	Description	Hours
01/04/11	D. Gentges	Edit the proposed order authorizing maintenance of bank accounts (.3).	0.30
01/05/11	B. Arnold	Telephone conference with Mr. J. Marek (Chief Financial Officer, Archdiocese of Milwaukee) regarding the stop-payment orders issued to all banks in connection with the requirement to obtain a "clean cutoff" between pre-petition and post-petition bank activity (.2).	0.20
01/06/11	B. Arnold	Lengthy telephone conference with Mr. Marek regarding the "cutoff" with respect to pre-petition checks, and regarding the ongoing contractual relationships with the firm which underwrites disability coverage for the Archdiocese of Milwaukee's employees (.3).	0.30
01/06/11	D. Diesing	Telephone conferences with Mr. Marek regarding life and ADD insurance coverage, dividing benefits and services pre- and post-petition and billing statements (.3).	0.30
01/07/11	D. Diesing	Multiple telephone conferences with Mr. Marek and develop responses about payments, stopped checks, permissible payments and bank accounts and follow up on related questions (1.6).	1.60
01/10/11	D. Diesing	Prepare for and attend meeting at Archdiocese of Milwaukee with Executive Council regarding future plans, fund raising, notices and general operations (3.3).	3.30
01/11/11	D. Diesing	Telephone conference with Mr. Marek regarding down payment on executory contract, personal service contract, undeliverable notices and other business matters and follow up (.4).	0.40
01/12/11	B. Arnold	Work closely with Mr. Marek to confirm that the proper tax identification numbers are in place for all of the Archdiocesan bank accounts (.2).	0.20

Date	Attorney/Paralegal	Description	Hours
01/12/11	D. Diesing	Telephone conferences with Mr. Marek regarding various checks that bounced, payments and transfers and opening of new accounts and correspondence to concerned parties regarding court approval (.6).	0.60
01/15/11	B. Arnold	Consider and respond to correspondence from Mr. Marek regarding the debtor's ongoing compliance obligations for all cemeteries (.2).	0.20
01/16/11	D. Diesing	Address new questions concerning operating accounts (.1).	0.10
01/17/11	B. Arnold	Consider and respond to correspondence from Mr. Marek regarding the lease payment to St. Joseph Center for the January rent, regarding the premium for the accidental death and dismemberment and life insurance policies, and regarding the bill for auditing services during the pendency of the Chapter 11 (.3).	0.30
01/18/11	B. Arnold	Telephone conference with Mr. Marek regarding the proposal received from The Hartford and Mutual of Omaha, respectively, with respect to the administration of certain employee benefit programs for the Archdiocese, and regarding a potential competing bid by UnitedHealthcare through its UBS subsidiary to provide similar billing services for the Archdiocese, and consider the competing proposals with respect to total premiums and other administrative costs (.3).	0.30
01/19/11	B. Arnold	Consider and respond to correspondence from Ms. Cusack regarding the authority to pay for needed vendor services placed for the upcoming Spring Assembly, including the charges to the vendors who are appearing at the Assembly (.2).	0.20
01/19/11	M. Gosman	Conference with Mr. Marek regarding what assurances can be made to creditors who provide goods in the post-petition period that their claims will be paid (.1).	0.10
01/21/11	D. Diesing	Meet with Mr. Marek regarding new issues arising in payment of expenses, duties and options under executory contracts and operation of bank accounts (.8).	0.80
01/24/11	D. Diesing	Telephone conference with Mr. Marek on proper classification of claims as pre- and post- petition as well as how to address executory contracts for needed services (.2).	0.20
01/25/11	D. Diesing	Consider questions on contracts with vendors raised by Mr. Marek and conference with counsel for mausoleum contractors regarding payment for ongoing work (.5).	0.50
01/26/11	D. Diesing	Telephone conference with Mr. Marek regarding accounting issues and additional executory contract issues with service providers and cemetery perpetual	0.50

Date	Attorney/Paralegal	Description	Hours
		care funding (.5).	
01/27/11	D. Diesing	Telephone conference with Mr. Marek regarding Charitable Gift Annuities and related payment matters (.2).	0.20
01/28/11	D. Diesing	Telephone conference with Mr. Marek regarding check requests, Newman Center, debit card and related matters (.2).	0.20
02/01/11	D. Diesing	Telephone conference with Mr. Marek regarding treatment of various bills and issues with credit cards (.2); review Park Bank's concerns on credit cards (.2).	0.40
02/09/11	M. Gosman	Conference with Mr. C. Schreiber regarding cemetery operations issue and consider proper response regarding same (.5).	0.50
02/14/11	B. Arnold	Respond to the Archdiocese's inquiries with respect to the ongoing activities of the tribunal and other ordinary course canonical functions (.3); response to further creditor inquiries regarding the Section 341 First Meeting of Creditors (1.0); respond to questions regarding the Southeastern Wisconsin Catholic Parish Investment Management Trust (.2).	1.50
02/16/11	B. Arnold	Correspondence to Ms. Stollenwerk regarding the preservation of all financial records during the Chapter 11 proceeding (.2).	0.20
02/18/11	D. Diesing	Telephone conference with Mr. Marek regarding new contracts with Pitney Bowes, formation activities, cleaning and other service contracts (.3).	0.30
02/21/11	B. Arnold	Correspondence to Mr. Topczewski regarding the recent media statements, and regarding the communications strategy (.6).	0.60
02/23/11	B. Arnold	Conference with Mr. Topczewski regarding the hiring of a temporary employee to support the Archdiocese's communication's office in light of the extended medical leave by an employee (.3).	0.30
02/24/11	B. Arnold	Telephone conference with Father Bill Kohler (Vicar General) regarding ordinary course operating questions (.3) continue work on the Confidentiality Agreement to utilize with the Committee (.3).	0.60
02/28/11	B. Arnold	Consider the protocol steps to be taken to roll out the new St. Raphael Life Insurance Plan and the St. Raphael Accidental Death and Dismemberment Insurance Plan (.3); consider the draft correspondence from the Plan Trustee (Johnson Bank) (.3); telephone conference with Mr. Marek regarding the Johnson Bank letter (.2); consider the proposed communication to the various	0.90

Date	Attorney/Paralegal	Description	Hours
		inter-cultural groups with respect to the availability of grants (.1).	
02/28/11	M. Gosman	Review monthly service list and correspond with Mr. G. Hopenstand regarding same (.1).	0.10
Total Hours Billed:			16.20

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	5.80	475.00	2,755.00
D. Diesing	9.40	475.00	4,465.00
D. Gentges	0.30	380.00	114.00
M. Gosman	0.70	190.00	133.00
<b>Total</b>	<b>16.20</b>	<b>460.93</b>	<b>7,467.00</b>

Total For Services: \$7,467.00

**DISBURSEMENTS**

Lexis/Westlaw Research .....	158.18
Photocopies (797 @ \$0.10) .....	79.70
Pacer Service Center - Pacer Docket Searches (1/5/11 invoice). .....	5.44
Pacer Service Center - Pacer Docket Searches (1/5/11 invoice). .....	8.08
Pacer Service Center - Pacer Docket Searches (1/5/11 invoice). .....	112.96
Pacer Service Center - Pacer Docket Searches (1/5/11 invoice). .....	4.16
United Parcel Service - Delivery to James I. Stang at Pachulski Stang Ziehl & Jones, Los Angeles, CA on 2/18/11.....	30.18
<b>Total For Disbursements:</b>	<b>\$398.70</b>

**INVOICE SUMMARY**

Total Services for this Matter: .....	\$7,467.00
Total Disbursements for this Matter: .....	398.70
<b>Total for this Matter:.....</b>	<b>\$7,865.70</b>

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Discounted on-site corporate services (12 months)  
 Matter No. 30795-0002

Date	Attorney/Paralegal	Description	Hours
01/31/11	D. Purtell	Provide on-site routine corporate legal services, including drafting and reviewing contracts related to the Archdiocese's ministries, attendance at all Executive Council and Finance Council meetings, and development of templates for the Archdiocese's use in connection with educational initiatives.	32.90
02/28/11	D. Purtell	Provide on-site routine corporate legal services, including drafting and reviewing contracts related to the Archdiocese's ministries, attendance at all Executive Council and Finance Council meetings, and development of templates for the Archdiocese's use in connection with educational initiatives.	25.10
Total Hours Billed:			58.00

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
D. Purtell	58.00	375.00	21,750.00
<b>Total</b>	<b>58.00</b>	<b>375.00</b>	<b>21,750.00</b>

Total For Services: \$21,750.00

**INVOICE SUMMARY**

Total Services for this Matter: .....	\$21,750.00
Less Courtesy Discount: .....	-6,750.00
<b>Total for this Matter: .....</b>	<b>\$15,000.00</b>

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Case administration  
 Matter No. 30795-0003

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Meet with Mr. J. Marek (Chief Financial Officer, Archdiocese of Milwaukee) to execute the voluntary petition and related pleadings, and coordinate the commencement of the Chapter 11 Bankruptcy Proceeding (.9).	0.90
01/04/11	P. Bartoli	Assist with document preparation, filing and notice issues (3.2).	3.20
01/04/11	D. Diesing	Continue preparation for filing and filing of case, first day motions and related documents and coordination with clerk's office, Court's law clerk and notice agent regarding scheduling, motions and proper procedures (3.4); telephone conferences with Ms. D. Schneider to formulate additional language in order and address related questions (.5).	3.90
01/04/11	D. Diesing	Telephone conference with Mr. K. Brown regarding first day pleadings and arrange to provide him filing information (.4); conference call with Attorney J. Russell and several JPMorgan representatives, continue review of bench order and correspondence with Mr. Russell regarding revisions (.9).	1.30
01/04/11	M. Gosman	Revise first day motions, notices, and proposed orders (2.9); coordinate filing of petition, first day motions, and other motions and applications (1.5); prepare for meeting with Mr. Marek (.5); meet with Mr. Marek and coordinate his review of petition, affidavits, and applications of professionals for which he is the signatory (.9); revise motion for interim compensation to reflect the changes requested by the Office of the United States Trustee (.4); prepare notice of motion of interim compensation motion and applications for retention of counsel and special counsel (.4); revise applications and proposed orders for retention of professionals (.6).	7.10
01/04/11	T. Hart	File petition and supporting documents to open bankruptcy case in Eastern District of Wisconsin Bankruptcy Court and assist with the preparation and electronic filing of first day motions and respective supporting documents (11.5).	11.50



Date	Attorney/Paralegal	Description	Hours
01/05/11	P. Bartoli	Assist in preparations for hearing on first day motions (.8).	0.80
01/05/11	D. Diesing	Follow up and confirm filings, notices and related actions (.9); continue preparation of direct examination questions (2.0); and meet with Mr. Marek regarding testimony for first day hearings (1.5); final preparation for hearings and appear at first day hearings (2.3); joint telephone conference with Mr. D. Asbach and Ms. Schneider regarding content of first day orders and motions and additional telephone conferences and drafting of provisions to accommodate questions from Ms. Schneider and Mr. J. Stang (1.4); follow up from first day motions including work on final orders, coordinate changes in KCC agreement, confirm results to JPMorgan Chase, address retention issues with other counsel and consider creditors committee position requested by Mr. Stang (1.2).	9.30
01/05/11	M. Gosman	Prepare for examination of Mr. Marek on the history and structure of the archdiocese (1.1); prepare to present information regarding the case management motion at the first day hearing (2.0); prepare for examination of Mr. Marek on bank accounts and employee compensation (1.1); multiple conferences and correspondences with KCC establishing notice procedures for this case (.6).	4.80
01/05/11	P. Howell	Analysis of pending first day motions, supporting evidence and the presentation of such evidence in testimonial and/or documentary form, use of electronic courtroom for Judge Kelley and interface between documentary evidence and electronic presentation (1.7).	1.70
01/06/11	B. Arnold	Telephone conference with Mr. Anthony Flynn (counsel for the Catholic Diocese of Wilmington) regarding Mr. Flynn's recommendations with respect to the scope of advertising and related efforts with respect to the establishment of a bar date, and regarding the alternatives for preserving and protecting the confidentiality of the victims/survivors (.7).	0.70
01/06/11	B. Arnold	Respond to multiple telephone calls from attorneys for interested parties regarding the commencement of the case (1.1).	1.10
01/06/11	B. Arnold	Telephone conference with Ms. Barbara Anne Cusack (Chancellor, Archdiocese of Milwaukee) regarding her suggestions with respect to the most effective way to notify the victims/survivors with respect to the filing of the bankruptcy, and the deadline for filing a proof of claim (.2).	0.20

Date	Attorney/Paralegal	Description	Hours
01/06/11	D. Diesing	Continue follow up from first day motions including revision of orders, coordination with U.S. Bank and JPMorgan (Mr. J. Russell, et al) on bank accounts and orders authorizing continued use and direct notice for revised orders (2.3); continue preparation of letter to Court and preparation of new notice of orders and other matters (1.1); review Pacer and KCC website notices to confirm proper notice was being distributed and orders entered (.3); continue development of notice options (.5).	4.20
01/06/11	M. Gosman	Revise proposed order to employ KCC and proposed bank account order to reflect comments of the U.S. Trustee (1.1); conference and correspond with Ms. Schneider regarding same (.3); numerous conferences and correspondences with Mr. Marek regarding proper procedures with banks in the post-petition period and the status of various accounts and (.7); consider what actions must be taken to ensure compliance with the court's bank order (1.2); multiple correspondences with Mr. T. Vandell and Mr. G. Hopenstand of KCC regarding notice procedures (.5); multiple correspondences with Ms. M. Kurtzman of KCC regarding revision of services contract (.5); prepare and file a letter to Judge Kelley, regarding the proposed orders (.6); review correspondence from and conference with Ms. L. Steele, Clerk to Judge Kelley regarding modifications to the proposed case management order (.1); revise case management order to reflect same and upload order (.3).	5.30
01/07/11	B. Arnold	Continue intensive work with respect to the creation of a broad-based notification process in connection with the bar date notice and related matters, and consider the publication and notice process used by the Archdiocese of Milwaukee when it initially introduced the Independent Mediation System in 2004 (.6).	0.60
01/07/11	M. Gosman	Multiple correspondences and conferences with Mr. Marek regarding first day orders (.3).	0.30
01/11/11	B. Arnold	Consider and respond to the inquiries regarding the impact of the automatic stay on the pending petition for leave to appeal to the Wisconsin Supreme Court (.2).	0.20
01/11/11	D. Diesing	Telephone conference with Mr. Asbach regarding reporting, creditors' meetings, notices, committee candidate list and case procedures and issues (1.0).	1.00
01/11/11	M. Gosman	Multiple conferences with Ms. Steele, clerk for Judge Kelley, regarding employee compensation order (.1); review employee compensation motion and consider status of employee payments (.4).	0.50

Date	Attorney/Paralegal	Description	Hours
01/12/11	B. Arnold	Consider correspondence from Mr. Asbach, including the Chapter 11 operating requirements and Mr. Asbach's confirmation that the Section 341 First Meeting of Creditors will occur on February 11, 2011 (.2); commence and complete preparation of correspondence to Mr. Topczewski regarding the scheduling of the Section 341 First Meeting of Creditors (.1); commence and complete preparation of extensive correspondence to Mr. Topczewski regarding the format for the Section 341 First Meeting of Creditors, including the questions the Assistant U.S. Trustee is required to ask at the Section 341 First Meeting of Creditors, and prepare an outline for Mr. Topczewski's consideration in connection with the Section 341 First Meeting of Creditors (.9); consider and respond to creditor inquiries regarding the Section 341 First Meeting of Creditors (.2); telephone conference with Mr. Topczewski regarding the inquiries raised (.2).	1.50
01/12/11	D. Diesing	Investigate and develop options regarding notice to various groups and potential amendment of mailing notice, including coordination of efforts with Court clerk's office and with Court's law clerk (1.7).	1.70
01/12/11	M. Gosman	Multiple correspondence and conferences with Mr. Vandell regarding noticing (.7); multiple conferences with Ms. Steele regarding noticing procedures (.3)	1.00
01/12/11	M. Gosman	Continue research of notice requirements to known and unknown creditors (2.6).	2.60
01/13/11	P. Bartoli	Conference with KCC regarding updated addresses for creditor mailing matrix based upon returned mail notice from Court (.2).	0.20
01/13/11	M. Gosman	Review affidavit of service provided by Mr. Hopenstand and leave voicemail for Ms. Steele regarding filing of same (.3).	0.30
01/14/11	B. Arnold	Telephone conference with Mr. Topczewski regarding the Section 341 First Meeting of Creditors (.3).	0.30
01/14/11	P. Bartoli	Review court notice regarding returned mail (.1); telephone conference with Ms. Gaska regarding process to update creditor addresses through ECF/Pacer (.2); begin population of form to be filled out for each creditor address updated (.2).	0.50
01/17/11	D. Diesing	Extended telephone conference with Mr. Marek and work through issues on payments, bank accounts, representation of pension plans, Trustee's positions regarding plans and related administrative matters (1.0); address additional notices to various parties and fee application procedures (.3); develop response to pension	1.70

Date	Attorney/Paralegal	Description	Hours
		fund inquiries and review correspondence to Archbishop and Court on terminated payments to former priest (.4).	
01/18/11	D. Diesing	Consider committee formation and telephone conference with U.S. Bank regarding need for representation for pension plans (.3); attend to motion changes and amendments (.2); develop legal justification for payments of settlements (.3); continue preparation of motions on special notices (.5); provide suggestions and analysis for retention of professionals (327(a) vs. 327(e)) and retention of ordinary course professionals (.3).	1.60
01/19/11	M. Gosman	Prepare memo detailing options for notice of the claims bar date that should be provided to unknown claimants (2.1).	2.10
01/20/11	B. Arnold	Continue intensive work with respect to the Notice of Claims bar date, including consideration of the notice by publication which could be accomplished in connection with the bar date process (.2); consider and act on the proof of claim filed by a psychotherapist (.1).	0.30
01/20/11	B. Arnold	Consider and respond to correspondence from Mr. Marek regarding the Archdiocese's potential grounds for recovering the NSF fees charged in connection with the dishonoring of pre petition checks cutoff by the filing of bankruptcy (.3).	0.30
01/20/11	M. Gosman	Revise special notice procedures motion (1.6).	1.60
01/21/11	B. Arnold	Several telephone conferences with Mr. R. Crocker (Counsel for the Lay Employees Pension Plan and the Priests' Pension Plan, together with Glen Powers, Chair, Priests' Pension Plan Committee) regarding the appointment of the Official Unsecured Creditors' Committee (.7); meet with Mr. Marek to prepare for the informal meeting of creditors (.6); provide input to Mr. Topczewski regarding the Priest and Lay Pension Plans (.2).	1.50
01/23/11	B. Arnold	Commence and complete initial analysis of the potential issues created by the appointment of a Creditors' Committee that does not comply with Section 1102 with respect to the requirement that the Committee be representative of the entire creditor body (1.1); commence and complete preparation of correspondence to Mr. Topczewski regarding the issues arising under Section 1102 of the Bankruptcy Code (.4).	1.50
01/23/11	D. Diesing	Consider options with respect to Creditors' Committee and legal research of standards for balance on Committee (1.2); continue research regarding standing	1.70

Date	Attorney/Paralegal	Description	Hours
		to pursue claims (.5).	
01/24/11	B. Arnold	Telephone conference with Mr. Topczewski regarding the potential legal issues created by the appointment of a Creditors' Committee consisting only of victims/survivors (.4); continue analysis of the requirements imposed by Section 1102 of the Bankruptcy Code (.9); analyze the disinterestedness issues surrounding any potential Committee counsel (.6).	1.90
01/24/11	D. Diesing	Telephone conference with Mr. Topczewski regarding positions to take in light of Committee appointments (.4).	0.40
01/24/11	M. Gosman	Research appointment of creditors committees under section 1102 of the Bankruptcy Code and powers and duties of committees under section 1003 of the Bankruptcy Code (1.7).	1.70
01/24/11	M. Gosman	Begin researching costs associated with a broad based noticing campaign of the claims bar date (.4); correspond with Ms. Cusack regarding same (.2).	0.60
01/25/11	B. Arnold	Correspondence to Mr. Topczewski regarding the national media buy which the Archdiocese will need to make in connection with the Bar Date Motion (.2); commence and complete preparation of lengthy correspondence to Mr. Topczewski regarding our recommendations with respect to the scope of notice, including publication notice (.7); work intensively through the day with respect to the preparation of the Bar Date Motion (1.1); review and respond to correspondence from Ms. Cusack regarding the proposed mailings to schools and orphanages, and regarding the lists the schools/orphanages maintain and which they may be willing to share with the Archdiocese of Milwaukee (.3); correspondence to Mr. Topczewski regarding the sample advertisement providing notice of the bar date and related matters (.3).	2.60
01/25/11	M. Gosman	Additional research on appointment of creditors committees under section 1102 of the Bankruptcy Code and powers and duties of committees under section 1003 of the Bankruptcy Code (1.1); review constitution of official committees in other diocesan bankruptcies and consider benefits of various committees and committee structures (.9).	2.00
01/25/11	M. Gosman	Review bar date notices from other diocesan bankruptcies and provide same for distribution to the Debtor (.6).	0.60
01/26/11	D. Diesing	Continue with legal research and consideration of	1.40

Date	Attorney/Paralegal	Description	Hours
		Committee and Section 341 issues and property of estate issues (1.4).	
01/27/11	M. Gosman	Review motion authorizing special notice procedures and consider what revisions are needed (.5); prepare bar date print advertisement and publicity plan (.9).	1.40
01/27/11	M. Gosman	Commence preparation for meeting of creditors (3.8).	3.80
01/28/11	D. Diesing	Consider notice requests made by Committee, updates to motions and legal research on settlement payments (.8); review CSA questions and approaches in other jurisdictions (.4).	1.20
01/28/11	M. Gosman	Revise motion for special notice procedures (2.4); multiple correspondence with Mr. Marek regarding notice procedures (.3).	2.70
01/29/11	M. Gosman	Continue preparation for meeting of creditors (.6).	0.60
01/30/11	D. Diesing	Review records and correspondence regarding outstanding issues, claims and items of priority to address (.5); examine similar cases for workable procedure and consider timing for bar dates and other matters and check on line filed documents (.5).	1.00
01/30/11	M. Gosman	Review affidavits of service filed by the court and correspond with Ms. Steele regarding same (.2).	0.20
01/31/11	B. Arnold	Continue intensive work on the Motion for Order Authorizing Special Confidentiality Procedures to Protect Victims/Survivors (.9).	0.90
01/31/11	D. Diesing	Continue development of notice procedures for victims and type of notice to be provided, including revision of motion for special notice procedures (1.8); continue analysis and research of charitable gift annuities and proper treatment under the Bankruptcy Code, ability to sell liabilities and impact of state insurance laws (1.6).	3.40
01/31/11	M. Gosman	Consider proper form of notice of bankruptcy case for victims/survivors and prepare same (2.9); revise motion for confidentiality procedures (1.0).	3.90
02/01/11	D. Diesing	Continue preparation of motions regarding notice (.6).	0.60
02/01/11	M. Gosman	Revise confidentiality procedures motion (.6); attention to proper service of monthly service lists (.4); numerous correspondences with Mr. Hopenstand regarding same (.4).	1.40
02/03/11	D. Diesing	Continue preparation and development of notice motion and motion for payment of settlements and notice to victims (.9); review Delaware and other case pleadings and approach to develop new approaches to plan (1.6).	2.50

Date	Attorney/Paralegal	Description	Hours
02/03/11	M. Gosman	Revise confidentiality procedures motion (1.3); conference with Mr. Marek and Ms. Cusack regarding same (.2).	1.50
02/03/11	M. Gosman	Commence preparation of claims bar date motion (1.8).	1.80
02/04/11	M. Gosman	Continue preparation of claims bar date motion (3.9).	3.90
02/07/11	M. Gosman	Conference with Mr. J. Pilmaier, proposed local counsel for Committee regarding notice issues (.1).	0.10
02/08/11	P. Bartoli	Address strategies needed for communications and filings in ongoing representation of Debtor (.4); analysis of service of Schedules as it relates to (3) separate docket entries and service of "full schedules" (.2).	0.60
02/08/11	D. Diesing	Final review of motion for payment of therapy and notice and send to Messrs. A. Solochek and J. Stang for review (.4); address notice procedures and Creditors' Committee notice requests (.3).	0.70
02/08/11	M. Gosman	Coordinate creation of revised service list and multiple correspondences with Mr. Hopenstand regarding same (.7); correspond with Mr. Hopenstand regarding service of SOFA and schedules (.2); revise confidentiality procedures motion and notice of bankruptcy filing exhibit to incorporate confidentiality procedures (1.2).	2.10
02/09/11	M. Gosman	Revise notice of bankruptcy filing exhibit to incorporate confidentiality procedures motion (1.9); revise interim compensation proposed order and correspond with Ms. D. Schneider, Mr. Stang, Mr. Solochek, and Mr. Pilmaier regarding same (.5).	2.40
02/10/11	B. Arnold	Prepare for the Section 341 First Meeting of Creditors (.6).	0.60
02/10/11	D. Diesing	Telephone conference with Mr. D. Asbach regarding background information on Schedules and property of the estate, follow up on information (.5).	0.50
02/10/11	D. Diesing	Preparation for Section 341 Meeting including continued preparation of remarks, telephone conferences with Mr. Marek and review of background information and financial reports (3.9).	3.90
02/10/11	M. Gosman	Revise claims bar date motion and preparation of exhibits (2.2).	2.20
02/10/11	M. Gosman	Revise notice to victims/survivors regarding confidentiality (.6).	0.60
02/13/11	M. Gosman	Revise claims bar date motion (.5).	0.50
02/14/11	D. Diesing	Review and prioritization of outstanding matters and begin preparation of response to creditor inquiries (1.8).	1.80

Date	Attorney/Paralegal	Description	Hours
02/14/11	M. Gosman	Review seal motion [docket no. 131] and prepare Debtor's reply which supports the seal motion and provides a proposed order for consideration by the court (1.3); conference with Mr. Stang regarding interim compensation order (.1); revise interim compensation order and correspond with Mr. Stang, Mr. Asbach, and Ms. Schneider regarding same (.7); revise tort and non-tort proof of claim forms (.8);	2.90
02/15/11	M. Gosman	Consider suggested revisions of Committee and U.S. Trustee to the interim compensation order and correspond with Mr. Stang regarding same (.6); review correspondence from Mr. Stang regarding confidentiality procedures and consider response to same (.5).	1.10
02/16/11	J. Ignatowski	Assist in the preparation of the Motion of Debtor for Establishing Deadlines for Filing Proofs of Claim (2.0).	2.00
02/17/11	B. Arnold	Commence and complete preparation of correspondence to Mr. Topczewski regarding the potential scheduling of Rule 2004 examinations, and work closely with Mr. LoCoco regarding the production of non-party witnesses (1.1).	1.10
02/19/11	M. Gosman	Review supplemental affidavit of service of Ms. J. Garcia regarding notice of chapter 11 bankruptcy case and file same (.3).	0.30
02/19/11	M. Gosman	Revise bar date motion (.4).	0.40
02/21/11	M. Gosman	Consider Committee's comments regarding confidentiality procedures and treatment of in-settlement victims and consider response to same (.9); revise claims bar date motion and bar date notices (2.5).	3.40
02/22/11	D. Diesing	Continue work on notice and payment motions and verification of facts for motions (.7).	0.70
02/22/11	M. Gosman	Revise confidentiality procedures motion to incorporate some of the Committee's suggestions (.8); revise motion to provide therapy, honor settlements, and allow for certain victims/survivors to participate in mediation (1.0); revise bar date motion (1.1).	2.90
02/23/11	D. Diesing	Telephone conference with Mr. Asbach regarding special notice procedures (1.0); conference with Mr. Marek regarding pre/post petition definitions and appropriate payments to be made (.2).	1.20
02/23/11	M. Gosman	Analyze Bankruptcy Rules 9027 and 9006 and consider necessity and timing of filing a motion to extend the time within which the Debtor may remove actions under 28 U.S.C. 1452 (.8).	0.80



Date	Attorney/Paralegal	Description	Hours
02/24/11	D. Diesing	Telephone conference with Mr. J. Marek regarding mausoleum contract and construction of project (.2).	0.20
02/24/11	M. Gosman	Multiple conference with Ms. L. Steele regarding the proposed interim compensation order (.2); numerous correspondence and conferences with professionals retained by the debtor as well as counsel for the Committee confirming their approval of the form of the interim compensation order (.6).	0.80
02/25/11	B. Arnold	Consider correspondence from Mr. Asbach regarding the confidentiality protocols recommended by the Office of the United States Trustee (.3); continue revision to the Confidentiality Motion to reflect the U.S. Trustee's comments, and to incorporate Mr. Elliott (counsel for four victims/survivors) into the Notice protocol (.3).	0.60
02/25/11	D. Diesing	Review and consider notice requests and procedures proposed by U.S. Trustee (.3); telephone conferences with Mr. Marek regarding payments to teachers (.2).	0.50
02/26/11	D. Diesing	Continue incorporation of victim notice concepts requested by U.S. Trustee and develop procedures (.6).	0.60
02/26/11	M. Gosman	Revise confidentiality motion to incorporate the U.S. Trustee's ideas (3.2).	3.20
02/27/11	D. Diesing	Continue to address operating issues and notice to victims, including further work on notice motions (.3).	0.30
02/27/11	M. Gosman	Revise confidentiality motion (.7); revise notice of filing for Victims/Survivors (1.3).	2.00
02/28/11	B. Arnold	Consideration regarding the protocols under the applicable Bankruptcy Rules to remove those individuals who have asked to have their names deleted from the mailing matrix (.3).	0.30
02/28/11	D. Diesing	Develop strategy for several matters including Cousins Center Lease to Milwaukee Bucks, approach to insurance companies and upcoming notions (2.3); in depth revision of victim notice motions to accommodate U.S. Trustee and Committee requests and to make procedures practical for parties in interest, including new claimants (2.1).	4.40
02/28/11	M. Gosman	Revise confidentiality motion (1.9).	1.90
Total Hours Billed:			168.60

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	17.10	475.00	8,122.50
D. Diesing	51.70	475.00	24,557.50
P. Howell	1.70	390.00	663.00
M. Gosman	79.30	190.00	15,067.00
P. Bartoli	5.30	150.00	795.00
J. Ignatowski	2.00	130.00	260.00
T. Hart	11.50	135.00	1,552.50
<b>Total</b>	<b>168.60</b>	<b>302.59</b>	<b>51,017.50</b>

Total For Services: \$51,017.50

**DISBURSEMENTS**

Lexis/Westlaw Research .....	123.05
Photocopies (1,442 @ \$0.10) .....	144.20
United Parcel Service - Delivery to Drake D. Foster, Kurtzman Carson Consultants LLC, El Segundo, CA on 12/29/10 .....	17.30

Total For Disbursements: \$284.55

**INVOICE SUMMARY**

Total Services for this Matter: .....	\$51,017.50
Total Disbursements for this Matter: .....	284.55
<b>Total for this Matter: .....</b>	<b>\$51,302.05</b>

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Preparation of schedules and reports  
 Matter No. 30795-0004

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Meet with Ms. Barbara Anne Cusack (Chancellor, Archdiocese of Milwaukee) regarding the information to be contained in the Schedules and Statement of Financial Affairs with respect to individual employees (.2); continue intensive work on the Schedules and Statement of Financial Affairs (.4).	0.60
01/04/11	D. Diesing	Continue making arrangements and work on timing of Schedules and motion for additional time (.8); telephone conferences with Ms. D. Schneider regarding SOFA (Statement of Financial Affairs) and Schedules and discuss resolution with her (.4).	1.20
01/05/11	M. Gosman	Consider comments of Ms. Schneider to the proposed order for extension of time to file schedules and statements (.3); revise proposed order to reflect same (.2).	0.50
01/06/11	M. Gosman	Revise proposed order approving the extension of time to file schedules (.4); prepare notice of new objection deadline to Debtor's motion for additional time to file schedules and statements (.5); correspond with Mr. J. Stang and Ms. Schneider regarding same (.3).	1.20
01/07/11	P. Bartoli	Begin preparation of schedules and statement of financial affairs (2.2).	2.20
01/07/11	D. Diesing	Continue work on compilation of schedules and information for schedules (.3).	0.30
01/10/11	P. Bartoli	Continue preparation of schedules (.8).	0.80
01/11/11	P. Bartoli	Continue preparation of schedules, including review of real estate contracts provided by Mr. Marek (.6).	0.60
01/13/11	P. Bartoli	Continue preparation of schedules (.8).	0.80
01/13/11	D. Diesing	Continue analysis of annuities and determine impact on property of estate and fiduciary duties under Wisconsin insurance regulations (.6).	0.60
01/13/11	D. Diesing	Prepare for meeting with Mr. D. Asbach, Ms. Schneider and Mr. D. Kastern including classification of accounts and determine ability to provide various accounting reports (1.6); meet with Mr. Asbach, Ms. Schneider and	4.70

Date	Attorney/Paralegal	Description	Hours
		Mr. Kastern regarding reporting format and requirements and follow up with Mr. Marek (3.1).	
01/14/11	P. Bartoli	Continue preparation of schedules (.3).	0.30
01/14/11	D. Diesing	Brief work on schedules and determine meaning of SOFA questions in nonprofit context (.1).	0.10
01/18/11	P. Bartoli	Communicate with Mr. Marek regarding schedule information (.2).	0.20
01/20/11	P. Bartoli	Continue preparation of schedules (1.0).	1.00
01/20/11	D. Diesing	Brief work on schedule format and information and telephone conference with Mr. Marek regarding format of information (.3).	0.30
01/22/11	B. Arnold	Meet with Mr. Marek throughout the day to prepare the schedules and statements of financial affairs, including initial efforts with respect to the creation of explanatory footnotes with respect to the unique aspects of a charitable organization (5.7).	5.70
01/22/11	P. Bartoli	Continue preparation of schedules, including working session with Mr. Marek (8.6).	8.60
01/22/11	D. Diesing	Continue preparation of schedules including meet with Mr. Marek over various information for schedules and SOFA (5.7).	5.70
01/23/11	B. Arnold	Continue intensive work on the draft Schedules and SOFA, including preparation of explanatory footnotes (.7).	0.70
01/23/11	P. Bartoli	Continue preparation of schedules (.7).	0.70
01/24/11	B. Arnold	Work intensively throughout the day with Mr. Marek to prepare the Schedules and Statement of Financial Affairs, including continuing close analysis of the required disclosures with respect to the funds the Archdiocese holds subject to donor restrictions (2.9); continue preparation of the Schedules (.3).	3.20
01/24/11	P. Bartoli	Continue preparation of schedules, including working meeting with Mr. Marek (5.7).	5.70
01/24/11	D. Diesing	Continue preparation of SOFA and Schedules, including meeting with Mr. Marek (2.7).	2.70
01/25/11	B. Arnold	Continue intensive work on the Schedules and Statement of Financial Affairs, including efforts to incorporate the relevant provisions of the Archdiocese's audited financial statements into the schedules (.9).	0.90
01/25/11	P. Bartoli	Continue preparation of schedules, including appropriate footnotes (3.2).	3.20

Date	Attorney/Paralegal	Description	Hours
01/25/11	D. Diesing	Continue analysis of various assets classes and prepare ways to describe assets on SOFA and Schedules, including research on accounting presentation of assets and historical treatment (1.4).	1.40
01/25/11	P. Halley	Consideration of content of disclosure statement (.7).	0.70
01/27/11	P. Bartoli	Continue preparation of the schedules (2.2).	2.20
01/28/11	B. Arnold	Continue extensive work on the Schedules, including analysis of the asset descriptions and the identification of the donor-restricted accounts (.3).	0.30
01/28/11	P. Bartoli	Continue preparation of the schedules (2.6).	2.60
01/28/11	D. Diesing	Telephone conference with Mr. Marek regarding FIIA accounts and consider related issues on form of listing (.5).	0.50
01/28/11	P. Howell	Consideration of property held for the benefit of others, appropriate disclosures on the SOFA in relation to Schedule B identifying personal property with respect to property held for others (.4).	0.40
01/31/11	B. Arnold	Continue intensive work on the SOFA (.6).	0.60
01/31/11	P. Bartoli	Continue preparation of schedules (2.9).	2.90
01/31/11	D. Diesing	Telephone conference with Mr. Marek regarding questions he had on Schedule preparation (.2); continue review of Schedules and modify descriptions (.6); legal research on meaning of certain questions (.8).	1.60
02/01/11	B. Arnold	Meet with Mr. Marek and continue intensive work on the preparation of the schedules and statements of financial affairs (3.1).	3.10
02/01/11	P. Bartoli	Continue preparation of schedules (2.5), including meeting with Mr. Marek (3.1).	5.60
02/01/11	D. Diesing	Prepare for (.8) and meet with Mr. J. Marek regarding Schedules and SOFA preparation (3.1).	3.90
02/01/11	P. Howell	Analysis of transfer issues as requested by the Statement of Financial Affairs and consideration of historical transfers for disclosure of same (.4).	0.40
02/02/11	B. Arnold	Participate in lengthy meeting with Mr. Marek to refine the Schedules and Statement of Financial Affairs (2.1); consider and respond to further correspondence from Mr. Marek regarding the treatment of unrealized gains in the bond portfolio (.2); consider the revised Schedules 3.b. and 7 (.3).	2.60
02/02/11	P. Bartoli	Continue preparation of schedules, including telephone conference with Mr. Marek (2.1).	2.10

Date	Attorney/Paralegal	Description	Hours
02/02/11	D. Diesing	Review latest draft of Schedules, continue preparation of footnotes and extended telephone conference with Mr. Marek regarding further modifications to Schedules and SOFA (2.4); consider additional SOFA questions and respond (.2).	2.60
02/03/11	B. Arnold	Work intensively on the Schedules and Statement of Financial Affairs, and review Mr. Marek's draft of Schedules 3.b. and 7 (1.7); consider and respond to correspondence from Mr. Marek regarding the priority unsecured claims (.3); continue work on the footnotes, including with respect to Schedule F (.4); provide input on the treatment of the Charitable Gift Annuities (.2).	2.60
02/03/11	P. Bartoli	Continue preparation of schedules, including multiple telephone conferences with Mr. Marek (3.2).	3.20
02/03/11	D. Diesing	Continue preparation of Schedules and SOFA, including review and revising of latest draft (.7).	0.70
02/04/11	B. Arnold	Continue intensive work on the SOFA, including taking appropriate measures to preserve the confidential treatment of any victims/ survivors who received a payment within 90 days preceding the filing of the petition (.9); work closely with Mr. Marek to assess whether any Schedule F claimants are contingent, unliquidated or disputed (.3).	1.20
02/04/11	P. Bartoli	Continue preparation of the schedules (.6).	0.60
02/04/11	P. Halley	Review and consider certain provisions of Schedules for filing with court (.2).	0.20
02/07/11	B. Arnold	Continue intensive work to complete the preparation of the Schedules (1.1); meet with Mr. Marek at the Archdiocese's offices to refine the breakdown of the debtor's assets currently invested in long-term bonds and other illiquid securities (.3); provide information regarding the Schedules to numerous interested parties, including the Committee, who made requests to the Archdiocese, and respond to multiple creditor inquiries (1.4).	2.80
02/07/11	P. Bartoli	Continue preparation of schedules in anticipation of filing (2.0); arrange for filing of schedules and review correspondence from Bankruptcy Court (.7).	2.70
02/08/11	P. Bartoli	Address deficiencies as outlined by the Court and arrange for filing of additional pages (Declaration and SOFA 3b page 6 of 6).	0.90
02/08/11	D. Diesing	Review of final Schedules and preparation for Section 341 meeting, including telephone conference with Mr. D. Asbach regarding meeting format and information to be presented (2.6); begin work on witness preparation	3.20

Date	Attorney/Paralegal	Description	Hours
		(.6).	
02/08/11	M. Gosman	Coordinate filing of attachment 3b of the SOFA and the declaration concerning Debtor's schedules (.7).	0.70
02/09/11	B. Arnold	Meeting with Mr. Marek to review the Schedules and Statements of Financial Affairs, and to prepare for the Section 341 First Meeting of Creditors (3.3).	3.30
02/09/11	B. Arnold	Meet with Mr. Marek to address the preparation of the Monthly Operating Report, and work closely with Mr. Marek to modify the MOR form to accommodate the unique accounting issues presented by the non-profit nature of the Archdiocese, including the "fund accounting" required by the Financial Accounting Standards Board (1.1).	1.10
02/09/11	D. Diesing	Continue preparation for Section 341 Meeting, witness preparation and related matters (6.2).	6.20
02/09/11	M. Gosman	Review company operating reports in other diocesan bankruptcies and consider appropriate presentation of same (.8).	0.80
02/11/11	B. Arnold	Continue intensive work with respect to the preparation of the Monthly Operating Report (.6).	0.60
02/11/11	D. Diesing	Prepare for and attend Section 341 Meeting including continued preparation of comments, telephone conference with Mr. A. Solochek, witness preparation and discussions with Committee counsel and concerned victims following Section 341 Meeting (7.2).	7.20
02/14/11	B. Arnold	Continue intensive work with Mr. Marek on the process of tailoring the Monthly Operating Report to the non-profit setting (.4).	0.40
02/14/11	D. Diesing	Telephone conference with Mr. Marek regarding monthly report preparation (.3).	0.30
02/15/11	B. Arnold	Work intensively on the preparation of the template for the first Monthly Operating Report, and offer suggestions to Mr. Marek (.4); consider the bank account statements and reconciliations to be provided to Mr. Kastern (.2); correspondence to all counsel regarding the information needed for the Monthly Operating Report and incorporate their data (.3).	0.90
02/15/11	P. Bartoli	Review correspondence from Mr. Marek regarding the monthly operating report.	0.30
02/15/11	D. Diesing	Review and correction of monthly operating report (.5); three telephone conferences with Mr. Marek regarding preparation of report (.6); telephone conference with Mr. Asbach regarding format for presentation (.2); final	1.60

Date	Attorney/Paralegal	Description	Hours
		review and filing (.3).	
02/16/11	B. Arnold	Commence analysis of the potential fair market value, if any, of the miscellaneous chalices and other religious items owned by the Archdiocese (.2); telephone conference with national appraisal firm (.2).	0.40
02/28/11	M. Gosman	Consider what revisions are needed to the creditor matrix and process for implementing same (.5).	0.50
Total Hours Billed:			128.40

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	31.00	475.00	14,725.00
D. Diesing	44.80	475.00	21,280.00
P. Halley	0.90	380.00	342.00
P. Howell	0.80	390.00	312.00
M. Gosman	3.70	190.00	703.00
P. Bartoli	47.20	150.00	7,080.00
<b>Total</b>	<b>128.40</b>	<b>346.12</b>	<b>44,442.00</b>

Total For Services: \$44,442.00

**INVOICE SUMMARY**

Total Services for this Matter:.....	\$44,442.00
<b>Total for this Matter:.....</b>	<b>\$44,442.00</b>



**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Post-petition financing and negotiations with secured lender(s), if necessary  
 Matter No. 30795-0005

Date	Attorney/Paralegal	Description	Hours
01/04/11	D. Diesing	Complete loan amendment and attend to execution and delivery of amendment (.4).	0.40
Total Hours Billed:			0.40

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
D. Diesing	0.40	475.00	190.00
<b>Total</b>	<b>0.40</b>	<b>475.00</b>	<b>190.00</b>

Total For Services: \$190.00

**INVOICE SUMMARY**

Total Services for this Matter: .....	\$190.00
<b>Total for this Matter: .....</b>	<b>\$190.00</b>

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Sale of assets  
 Matter No. 30795-0006

Date	Attorney/Paralegal	Description	Hours
01/11/11	B. Arnold	Lengthy telephone conference with Mr. Topczewski regarding the Bankruptcy Code requirements for the sale of assets, including the process for retaining the Archdiocese's pre-petition real estate brokers (.3).	0.30
01/12/11	B. Arnold	Continue intensive work with respect to the sale of the Archdiocese's non-core real estate assets, including work with respect to the retention of the Archdiocese's pre-petition real estate brokers to continue their work in facilitating the sale of the real estate (.4).	0.40
01/13/11	M. Gosman	Correspond with Mr. J. Gehringer regarding sale of real estate (.2).	0.20
01/14/11	B. Arnold	Consider detailed correspondence from Mr. Gehringer, including the counter-offer amendment with respect to the sale of the St. Leo's property to the Greater Little Hill Church of God of Christ, Inc. (.3).	0.30
01/14/11	M. Gosman	Conference with Mr. Gehringer regarding sale of certain real estate parcels (.3).	0.30
01/17/11	B. Arnold	Continue efforts to facilitate the sale of the St. Leo's property, including consideration with respect to the requirements imposed by the City for an architectural determination of the code compliance for the property, and regarding the preparation of a certified survey map (.2); consider the requirements contained in the counteroffer-amendment made by the Greater Little Hill Church of God in Christ, Inc., and coordinate the retention of Sigma to perform the CSM (.2).	0.40
01/17/11	M. Gosman	Review St. Leo's offer to purchase and commence preparation of the motion to approve a sale (.5); multiple conferences with Mr. Gehringer regarding same (.4).	0.90
01/31/11	B. Arnold	Lengthy telephone conference with Mr. David Hoover regarding his principal's potential interest in acquiring Archdiocesan real estate (.3); consider correspondence from Mr. Hoover outlining the potential interests (.2).	0.50
02/01/11	B. Arnold	Meet with Mr. Marek to discuss the potential proposal to create a "green" burial site using natural, environmentally responsible and less expensive	0.20

Date	Attorney/Paralegal	Description	Hours
		methodologies to bury human remains (.2).	
02/03/11	B. Arnold	Telephone conference with Mr. Marek regarding the unsolicited offer from Stewart Enterprises to manage all of the Archdiocese's cemeteries (.3).	0.30
02/17/11	B. Arnold	Lengthy telephone conference with Mr. Michael Cohen (counsel for One Beacon) regarding the potential global settlement with the insurers through the vehicle of a policy buy-back (.4); commence preparation of an outline of the subjects to discuss with the insurers, including the unique issues created by virtue of Wisconsin's direct action statute (.9); telephone conference with Mr. Rothstein regarding the preparation of an insurance summary analysis to share with the Committee, including discussion of the nature of occurrence policies in the context of a Chapter 11 (.6).	1.90
02/18/11	B. Arnold	Continue preparation for the meeting with the insurers, including consideration of the topics to be raised at the meeting, and including analysis of the insurers' exposure irrespective of the outcome of the Petition for Review (.9); consider correspondence from Mr. Muth, including the analysis of all available insurance policies (.3).	1.20
02/28/11	B. Arnold	Commence and complete preparation of an outline of the issues surrounding the potential sale of the insurance policies (a policy buy-back) (.6); meet with Messrs. Rothstein and Muth to receive their input on the coverage litigation (.1).	1.60
02/28/11	M. Gosman	Revise 363(b) motion to pay for certain treatment/therapy, honor settlement agreements, and allow the Does to participate in the mediation program (1.6).	1.60
Total Hours Billed:			10.10

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	7.10	475.00	3,372.50
M. Gosman	3.00	190.00	570.00
<b>Total</b>	<b>10.10</b>	<b>390.35</b>	<b>3,942.50</b>

Total For Services: \$3,942.50

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$3,942.50  
Total for this Matter: ..... **\$3,942.50**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Analysis and treatment of executory contracts and unexpired leases  
 Matter No. 30795-0007

Date	Attorney/Paralegal	Description	Hours
01/05/11	B. Arnold	Lengthy telephone conference with Mr. James T. Barry, III (President, Cassidy Turley Barry) regarding the Cousins Center, including detailed discussion with respect to the Bucks' lease extension rights, and including discussion with respect to the Archdiocese's buyout rights pursuant to Section 3.4 of the Lease (.8); consider correspondence from Mr. Barry regarding the impact of the Bucks' lease on the efforts to market the property, and regarding the interplay between Sections 365 and 502 of the Bankruptcy Code, and the Archdiocese's underlying obligations as the landlord (.4).	1.20
01/06/11	B. Arnold	Consider correspondence from Mr. Gehringer, including the Amendment to Lease dated August 31, 2004, between the Archdiocese of Milwaukee and the Milwaukee Bucks, Inc., and consider the scope of the Bucks' rights under the lease, including with respect to the buy-out provisions (.3).	0.30
01/07/11	M. Gosman	Commence preparation of motion to extend time to assume or reject unexpired leases (.8).	0.80
01/10/11	B. Arnold	Consider correspondence from Mr. Rothstein regarding the status of the Petition for Review filed by the Archdiocese of Milwaukee in the Wisconsin Supreme Court, including consideration of the correspondence from Mark S. Nelson (Nelson, Connell, Conrad, Tallmadge & Slein, S.C., counsel for the insurers) regarding the insurer's decision not to file a response to the Petition in light of the commencement of the Chapter 11 bankruptcy proceeding (.2).	0.20
01/12/11	B. Arnold	Commence intensive work with respect to the debtor's desire to assume the Charitable Gift Annuities of the Archdiocese, including consideration of the methodology for seeking a determination of the treatment of the funds where the Archdiocese of Milwaukee is the remainder beneficiary (.3).	0.30
01/13/11	B. Arnold	Telephone conference with Mr. Rothstein regarding the treatment of the insurance contracts in the context of the Chapter 11 reorganization, in the context of the potential plan of reorganization, and in the context of	0.40

Date	Attorney/Paralegal	Description	Hours
		the "run out" with respect to the various layers of insurance coverage (.4).	
01/14/11	B. Arnold	Telephone conference with Mr. Marek regarding the premiums due and payable for the Archdiocese's comprehensive general liability insurance policies (.3); continue close analysis of the charitable gift annuities, including analysis of the statutorily required reserves pursuant to Section 615.10 of the Wisconsin Statutes (.3); consideration regarding the retention of the actuary (.1).	0.70
01/17/11	B. Arnold	Telephone conference with Mr. Marek regarding the Lay Employees and Priest Pension Plans, respectively, including discussion with respect to whether the Trustee for the Plans desires to serve on the Committee (.3); telephone conference with Ms. Brenda Pimentel (Senior Trust Officer, U.S. Bank Trust Company) regarding the Chapter 11 process, and regarding the potential role for the Trustee (.3).	0.60
01/18/11	B. Arnold	Several telephone conferences with Ms. Pimentel regarding U.S. Bank Trust Company's role as the Trustee for the Lay Employee's Pension Plan and the Priest's Pension Plan, and regarding the Trust's overall role and responsibilities with respect to these plans in connection with the Chapter 11 bankruptcy proceeding (.7); continue intensive work with respect to the assumption of the charitable gift annuities, including efforts to obtain the annual certification required by applicable state law from a licensed actuary with respect to the statutory reserve, and coordinate the retention of John Frederick (Mercer) so that the certification can be filed with the State (.3).	1.00
01/19/11	B. Arnold	Telephone conference with Ms. Pimentel regarding the Trustee's inquiries with respect to the Lay Employee's Pension Plan and the Priest Pension Plan (where the Trust Company acts as the Trustee under these tax qualified plans) (.3).	0.30
01/20/11	B. Arnold	Telephone conference with Mr. Jacobson (Quarles & Brady) regarding the Lay Employee's Pension Plan and the Priest's Pension Plan, including the potential estimates of the funding requirements depending upon the actuarial assumptions employed by Mercer (.4); consider correspondence from Mr. Jacobson regarding the IRS favorable determination letters for the Archdiocese of Milwaukee Priest's Pension Plan and the Lay Employee's Pension Plan, respectively (.2); several telephone conferences with Mr. Randall Crocker (Counsel for U.S. Bank Trust Company, Trustee for the Pension Plans) regarding the Trust's position with	1.40

Date	Attorney/Paralegal	Description	Hours
		respect to the underlying Chapter 11 proceedings (.6); further telephone conference with Mr. Crocker regarding the qualified status of any plans as to which U.S. Bank Trust Company serves as the Trustee (.2).	
01/20/11	B. Arnold	Consider correspondence from Mr. Marek regarding the Charitable Gift Annuities, and provide input with respect to the Debtor's potential desire to seek Bankruptcy Court permission to assume and assign the Charitable Gift Annuities (.2).	0.20
01/24/11	B. Arnold	Consider correspondence from the actuary regarding the Actuarial Certification of Funded Status as of June 30, 2010 (.1).	0.10
01/25/11	B. Arnold	Telephone conference with Mr. Crocker (Counsel for the Plan Trustees for the Lay and Priest Pension Plans, respectively) regarding the Pension Plans and related issues (.3).	0.30
01/26/11	B. Arnold	Commence and complete preparation of correspondence to Ms. Wolf regarding the Archdiocese of Milwaukee Lay Employee's Pension Plan (.3); continue intensive work with respect to the retention of Gallagher Benefit and Mercer to provide the necessary actuarial services in connection with Cemetery Pension Plan, the Priest's Pension Plan, the Lay Employee's Pension Plan and the Priest's Retiree Healthcare Plan (.6).	0.90
01/28/11	B. Arnold	Consider correspondence from Northwestern Mutual Life Insurance Company regarding the cash surrender value of the life insurance policies (.1); consider correspondence from Gregory G. Berg (Managing Director - Investments, The Berg Consulting Group) regarding the potential assumption and assignment of the Charitable Gift Annuities to New York Life, and provide input to Mr. Marek (.3).	0.40
02/01/11	B. Arnold	Consider correspondence from Mr. Marek regarding the request advanced by Brenda Pimentel (U.S. Bank Trust Company) regarding the Lay Employee and Priest Pension Plans, respectively (.2); telephone conference with Mr. P. Jacobson (Quarles & Brady) regarding the plan trustee's request for interpretation of the underlying plan documents (.2); commence preparation of correspondence to Mr. Marek regarding the plan interpretation issue (.2).	0.60
02/02/11	B. Arnold	Telephone conference with Mr. Marek regarding the communication received from Ms. Pimentel regarding the Trustee's duties (.2); commence and complete preparation of correspondence to Mr. Marek regarding U.S. Bank Trust Company's request to incur administrative expenses on behalf of the pension plans	0.60

Date	Attorney/Paralegal	Description	Hours
		(.4).	
02/08/11	B. Arnold	Continue intensive work with respect to the Lay Employees and Priests Pension Plans, respectively, including consideration of the employer's ERISA reporting obligations in the unique circumstances of a chapter 11 reorganization (.9); correspondence to Ms. Wolf regarding the regulatory requirements imposed by the Multiemployer Pension Plan Amendment Act of 1980 (.4); correspondence to Mr. Topczewski regarding the Archdiocese's obligations to preserve the confidentiality of employee salary and health protocol data, and regarding the potential avenues to amend the existing plans to accommodate the changing demographics of the Archdiocese's workforce (.8).	2.10
02/09/11	B. Arnold	Continue close analysis of the Archdiocese's obligations under ERISA and the Internal Revenue Code with respect to the qualified retirement plans offered by the Archdiocese (.8); correspondence to Ms. Wolf regarding the new employer reporting obligations, including with respect to the multiemployer group health plan (.7); correspondence to Mr. Crocker (counsel for U.S. Bank Trust) regarding the Trust Company's various contracts (.2).	1.50
02/11/11	B. Arnold	Consider the outcome of Mr. Rothstein's initial communications with the attorneys for the insurers, and continue close analysis of the interplay between the insurance contracts and the plan (.3).	0.30
02/17/11	B. Arnold	Correspondence to Mr. Marek regarding the requirements imposed by Section 1113 of the Bankruptcy Code with respect to the negotiation of a new Collective Bargaining Agreement with the Union representing the cemetery workers (.2).	0.20
02/21/11	M. Gosman	Consider status of unexpired leases and commence preparation of motion for extension of time to assume/reject same (.4).	0.40
02/22/11	B. Arnold	Lengthy telephone conference with Messrs. Buikema and Flannary (Buelow Vetter), and Mr. Champa (Director of Cemeteries) regarding the negotiation of the Collective Bargaining Agreement with the cemetery Union, including detailed discussion regarding the requirements imposed by Section 1113 of the Bankruptcy Code (.7).	0.70
02/23/11	B. Arnold	Correspondence to Mr. Cohen (lead counsel for the insurers) regarding the coverage issues, and regarding the potential resolution of the Debtor's claims (.4); consideration regarding the interplay between the coverage litigation and the removal doctrine (.7).	1.10



Date	Attorney/Paralegal	Description	Hours
02/24/11	B. Arnold	Continue work on the Motion to Extend the Time to Assume or Reject Leases of Non-Residential Real Property (.3); analyze the Cousins Center lease, and commence preparation of a summary of the lease terms for purposes of the Motion (.3); consider the ramifications for the Buck's lease (.2).	0.80
02/24/11	P. Bartoli	Review Schedule G for all leases where the Debtor is the Lessee or Lessor and assemble copies of leases in connection with analysis of assuming or rejecting same (.6).	0.60
02/24/11	M. Gosman	Research and consider options with regard to assumption or rejection of certain executory contracts and leases pursuant to section 365 of the Bankruptcy Code (1.9).	1.90
02/25/11	M. Gosman	Continue preparation of motion for extension of time to assume/reject leases of non-residential real property (1.8).	1.80
02/28/11	B. Arnold	Continue intensive work regarding the Cousins Center lease, including analysis of the costs of maintaining the Cousins Center in relationship to the obligations of the Landlord where the landlord is a debtor (.9).	0.90
02/28/11	M. Bohn	Commence legal research regarding the limitations imposed by section 365 of the Bankruptcy Code on the damages flowing from the rejection of executory contracts (2.8).	2.80
Total Hours Billed:			25.40

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	17.10	475.00	8,122.50
M. Bohn	2.80	190.00	532.00
M. Gosman	4.90	190.00	931.00
P. Bartoli	0.60	150.00	90.00
<b>Total</b>	<b>25.40</b>	<b>380.93</b>	<b>9,675.50</b>

Total For Services: \$9,675.50

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$9,675.50  
Total for this Matter: ..... \$9,675.50

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Responding to creditor inquiries and negotiating with creditors  
 Matter No. 30795-0008

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Prepare for and participate in lengthy telephone conference with Ms. Tracy Rusch (The Catholic Herald), and then Mr. Brian Olszewski (Editor, The Catholic Herald) to provide detailed background regarding the Chapter 11 filing, the restructuring process, the First Day Motions and the other information sought by the print media (1.2); several telephone conferences with Mr. Paul Gores (Business Editor, The Milwaukee Journal Sentinel) to respond to the Milwaukee Journal Sentinel's questions regarding the Chapter 11 filing (.7); commence and complete preparation of correspondence to Mr. Topczewski (Chief of Staff, Archdiocese of Milwaukee) regarding Mr. Gores' questions, and regarding the Milwaukee Journal Sentinel's request for the opportunity to conduct a separate interview (.4).	2.30
01/05/11	B. Arnold	Consider the exchange of correspondence between Ms. Barbara Anne Cusack (Chancellor, Archdiocese of Milwaukee) and the spouse of a victim/survivor, and provide our insights to Ms. Cusack with respect to the possibility of continuing the Voluntary Mediation Program even during the pendency of the Chapter 11 proceeding (.4); confirm that Professor Eva Soeka and Mr. Sherwood Malamud (the mediator waiting to schedule the pending mediation) are aware of the Chapter 11 filing and its potential impact upon the Voluntary Mediation Process (.2); several telephone conferences with representatives of the print and television media regarding the background of the Chapter 11 filing, including correspondence to members to members of the media providing copies of the relevant pleadings which will be considered by Judge Kelley at the hearing on the first day motions (1.1); telephone conference with Mr. Topczewski regarding the questions raised by members of the print and television media, and receive Mr. Topczewski's instructions with respect to the protocols for responding to media inquiries (.6); prepare for and participate in the "Town Hall" meeting at the Archdiocese's offices with respect to the questions and concerns raised by various stakeholders (1.5).	3.80

Date	Attorney/Paralegal	Description	Hours
01/05/11	D. Diesing	Telephone conferences and correspondence with JPMorgan regarding bank accounts (.4); respond to various creditor inquiries and responses to press questions and questions from other counsel (.6); telephone conference with Mr. J. Stang regarding his position on issues that would arise at hearing on first day motions (.4); respond to questions from press and provide information for press responses (.7).	2.10
01/06/11	B. Arnold	Telephone conference with Mr. Randy Crocker (counsel for the contractors on the Mausoleum Project) regarding the Archdiocese of Milwaukee's intentions with respect to the ongoing building activities at Mt. Olivet Cemetery (.3); correspondence to Mr. Crocker (.2).	0.50
01/06/11	B. Arnold	Telephone conference with Ms. Cusack regarding the Archdiocese's request that we interact directly with the spouse for one of the victims/survivors, and regarding the background circumstances with respect to this individual currently participating in the Voluntary Mediation Program (.3); lengthy telephone conference with the victim's/survivor's spouse regarding the interplay between the Voluntary Mediation Program and the Chapter 11 process, and regarding the potential options for seeking Bankruptcy Court permission to allow the individual to continue participating in the Voluntary Mediation Program (.8).	1.10
01/06/11	D. Diesing	Telephone conferences with Mr. Marek about inquiries from employees, creditors and suppliers of future services (.2); examine accuracy of press and other reports and telephone conferences with service providers regarding affect of Chapter 11 (.3).	0.50
01/07/11	B. Arnold	Consideration regarding the preservation of donor-restricted funds (.4).	0.40
01/07/11	B. Arnold	Telephone conference with Mr. Topczewski (Chief of Staff, Archdiocese of Milwaukee) regarding the agenda for the meeting with the Executive Council on January 10, 2011, including the overall strategy with respect to the negotiations with the victims/survivors and their counsel (.7).	0.70
01/07/11	D. Diesing	Continue work on confirmation of orders and distribution to JPMorgan and U.S. Bank (.4); continue planning approach to constituent groups and approach to creditors (1.4).	1.80
01/07/11	D. Diesing	Respond to Ms. Cusack's questions on settlement of claims (.5); telephone conference with Mr. Topczewski regarding outstanding issues (.3); continue work on development of approaches to creditors (1.2).	2.00

Date	Attorney/Paralegal	Description	Hours
01/10/11	B. Arnold	Respond to interested parties regarding the Chapter 11 bankruptcy proceeding (.4).	0.40
01/11/11	B. Arnold	Lengthy telephone conference with a victim/survivor regarding the Archdiocese's desire to continue honoring the Pre-Petition Settlement Agreement between this individual and the Archdiocese (.3); telephone conference with Ms. Amy Peterson (Victim Assistance Coordinator) regarding the Archdiocese's goal to continue honoring the Pre-Petition Settlement Agreements, including detailed discussion with respect to the initial responses received from Mr. Anderson and Mr. Stang with respect to the Archdiocese's desire to continue honoring its Pre-Petition Settlement Agreements (.6); telephone conference with Ms. Kim Clark (therapist for a victim/survivor) regarding the treatment of the post-petition therapy services provided by Ms. Clark (.2); several telephone conferences with Ms. Cusack regarding her request that we reach out to certain specific victim/survivors who have contacted the Archdiocese, and regarding the possibility of continuing the Voluntary Mediation Program during the pendency of the Chapter 11 bankruptcy proceedings (.6); consider the total economic obligations by the Archdiocese of Milwaukee with respect to the structured settlements (.3).	2.00
01/11/11	D. Diesing	Consider several press requests and responses (.5); telephone conference with Ms. S. Vogel Davis (Business Journal) and obtain various information for Ms. Davis including contact for further information (.9); telephone conference with Mr. Stang regarding numerous issues including notice, payment of therapy costs, settlements, CSA appeal and committee issues (1.0)	2.40
01/12/11	B. Arnold	Telephone conference with Mr. Shriner regarding non-Archdiocesan Catholic entities (.4).	0.40
01/12/11	D. Diesing	Consider multiple requests from press and several individual creditors and persons on matrix that only received checks for grants and honorary awards (.4).	0.40
01/13/11	B. Arnold	Commence and complete preparation of correspondence to Mr. Topczewski regarding the various creditor inquiries received at Whyte Hirschboeck Dudek (.3).	0.30
01/13/11	P. Bartoli	Telephone conference with Jill at WE Energies regarding utility status and payment going forward as ordinary course (.3); communicate results of "no deposit" to Mr. Marek (.1).	0.40
01/14/11	B. Arnold	Telephone conference with potential experts regarding	0.40

Date	Attorney/Paralegal	Description	Hours
		the Chapter 11 case (.4).	
01/14/11	P. Bartoli	Telephone conference with creditors who received notice in error (.3).	0.30
01/14/11	D. Diesing	Telephone conference and correspondence with Mr. Marek regarding several operating expenses and categories of payment that may be made (.5); determine potential recipients of notices from U.S. Trustee and representatives of pension plans (.4); telephone conferences with Mr. R. Buikema and Mr. C. Ahrens regarding representation of union pension plan and committee participation (.6); telephone conference with Mr. P. Lucey regarding claims of his clients (.7).	2.20
01/17/11	B. Arnold	Consider and respond to correspondence from Ms. Cusack regarding the communication received from an individual who is still receiving payments pursuant to the Voluntary Mediation Program (.3); correspondence to the victim/survivor (.2); commence and complete preparation of further correspondence to the victim/survivor regarding the Agreement and Release executed by the parties (.2); lengthy telephone conference with the spouse for one of the victims/survivors regarding the Archdiocese's desire to honor the terms of the Agreement to Mediate, and regarding the protocols for obtaining Bankruptcy Court approval (.7).	1.40
01/18/11	B. Arnold	Consider the proof of claim filed by the Reverend Marvin T. Knighton, including Reverend Knighton's accompanying correspondence to Archbishop Listecky (.2); commence and complete preparation of correspondence to Mr. Topczewski regarding the correspondence (.2).	0.40
01/18/11	P. Bartoli	Respond to creditor questions regarding receipt of bankruptcy notice (.2).	0.20
01/19/11	B. Arnold	Work intensively with respect to the crafting of an overall summary of the purpose of a Section 341 meeting for use by the Archdiocese of Milwaukee in its internal communications with its own employees, and with respect to those creditors who are contacting the Archdiocese of Milwaukee (.4).	0.40
01/19/11	P. Bartoli	Respond to creditor questions regarding receipt of bankruptcy notice (.6).	0.60
01/19/11	D. Diesing	Prepare informational statement for employees to address 341 notice concerns (.7); review request from Mr. Stang, confirm acceptability and correspondence to Mr. Stang regarding additional time to review professional employment applications (.4); telephone	1.90

Date	Attorney/Paralegal	Description	Hours
		conference with Mr. D. Asbach regarding Committee formation meeting and consider information to present (.5); telephone conference with Mr. F. Perillo and Mr. Ahrens regarding representation of union employees (.3).	
01/20/11	P. Bartoli	Respond to creditor questions regarding receipt of bankruptcy notice (.3).	0.30
01/20/11	D. Diesing	Consider information to present at Committee formation meeting and discussions with Mr. Marek regarding nature of meeting, information needed and general preparation questions (1.9); telephone conferences with creditors seeking background information about Committee and telephone conference with Mr. Crocker to answer background questions for his potential client (.4); continue preparation for meeting with creditors (.9).	3.20
01/21/11	B. Arnold	Consider and respond to correspondence from Ms. Wolf regarding the Creditors' Committee notice (.2); telephone conferences with several creditors asking their names be removed from the Creditor Matrix (.3); coordinate the global process of amending and updating the Creditor Matrix with KCC (.2).	0.70
01/21/11	P. Bartoli	Respond to creditor questions regarding receipt of bankruptcy notice (.3).	0.30
01/21/11	D. Diesing	Review various articles, pleadings and historical information and prepare comments for meeting with creditors on Committee formation (2.3); meet with Mr. Marek in preparation for meeting with creditor and respond to counsel for creditors groups and individuals considering Committee work (1.5); attend Committee formation meeting and respond to press and creditor/attorney questions (1.1); numerous telephone conferences with Archdiocese officials regarding incorrect information in press and resulting employee concerns and prepare corrective materials to explain pension plan funding issues and meaning, including verification of treatment under pension laws (3.2).	8.10
01/24/11	D. Diesing	Telephone conferences with Mr. Ahrens and Mr. Asbach regarding claims of persons asking to be on creditors committee and obtain information on claims (1.9); examine pension plans for rights and responsibilities (.4); follow up with Mr. Asbach (.3).	2.60
01/25/11	P. Bartoli	Respond to creditor questions regarding receipt of bankruptcy notice and updating of addresses (.3).	0.30
01/25/11	D. Diesing	Review research regarding committee membership and correspondence regarding results and future responses	0.60

Date	Attorney/Paralegal	Description	Hours
		(.6).	
01/26/11	D. Diesing	Preparation for and extended telephone conference with Messrs. Stang and A. Solochek regarding Creditors' Committee issues and positions on several matters (1.1); follow up on Committee questions (.3).	1.40
01/27/11	P. Bartoli	Respond to creditor questions regarding bankruptcy (.2).	0.20
01/27/11	D. Diesing	Gather information and review pleadings to address questions revised by Mr. Stang (.8).	0.80
01/28/11	D. Diesing	Telephone conference with Mr. Solochek regarding professionals and information desired by Creditors' Committee (.5); begin completion compilation of data (.2); telephone conference with Mr. J. Smith regarding information for his clients/claimants and confidentiality procedures (.4).	1.10
01/30/11	B. Arnold	Consider extensive correspondence from Messrs. Stang and Solochek, respectively, regarding the requests for information with respect to the health plans, collective bargaining agreements and related matters (.3); commence preparation of responsive correspondence to Messrs. Stang and Solochek, respectively (.3).	0.60
01/30/11	D. Diesing	Review requests for information from Mr. Stang, begin compilation, and correspondence with Messrs. Stang and Solochek (.4); consider request from Mr. Smith and procedures to protect victim confidentiality (.3).	0.70
01/31/11	M. Gosman	Conference with an individual who was unclear why his name appeared on the creditor matrix (.2).	0.20
02/01/11	P. Bartoli	Begin to compile documentation requested by counsel for Creditors' Committee (.5).	0.50
02/01/11	D. Diesing	Extended telephone conference with Mr. J. Smith regarding victims' claims of his clients (.5).	0.50
02/03/11	P. Bartoli	Gather documentation requested by Creditors' Committee relating to pension plans, health plans, labor agreements and various trusts and forward same to Mr. Stang and Mr. Solochek (.5).	0.50
02/03/11	D. Diesing	Continue review and preparation of material for Creditor's Committee counsel (.3).	0.30
02/04/11	P. Bartoli	Telephone conference with Annette at the Weltman law firm regarding the CIT proofs of claim, their withdrawal and the filing of additional claims for RICOH and the Archdiocese of Milwaukee (.2).	0.20
02/08/11	P. Bartoli	Review Committee's request for information for outstanding items and begin compilation of remaining information (.4).	0.40



Date	Attorney/Paralegal	Description	Hours
02/08/11	D. Diesing	Telephone conference with Mr. B. Tippin (IRS) regarding motions and amendment to motion to accommodate IRS transfer of file, follow up on change (.4).	0.40
02/08/11	D. Diesing	Continue to gather information requested by Creditors Committee's counsel including telephone conferences with Messrs. R. Buikema, J. Rothstein and J. Gehringer (1.4).	1.40
02/09/11	D. Diesing	Continue response for creditors and public (.4).	0.40
02/10/11	P. Bartoli	Begin preparation of special proof of claim form (1.0).	1.00
02/10/11	D. Diesing	Continue preparation of notices to potential victims (.5).	0.50
02/11/11	B. Arnold	Work intensively throughout the day to respond to the inquiries made by certain creditors at the Section 341 First meeting of Creditors (4.1).	4.10
02/11/11	P. Bartoli	Continue preparation of special proof of claim form (1.1).	1.10
02/11/11	D. Diesing	Respond to inquiries and research questions raised by Creditors' Committee counsel (3.3).	3.30
02/11/11	M. Gosman	Conference with a victim/survivor regarding the status of the mediation program (.2).	0.20
02/14/11	D. Diesing	Review new information request and research prior financials and historical writings (.9); telephone conference with Mr. J. Herbers regarding information requests and supply of additional information (.5).	1.40
02/15/11	D. Diesing	Review correspondence form Committee counsel on several motions and issues and reformat order on professionals to accommodate (.6); address related issues and informational requests (.3); telephone conference and correspondence with Mr. D. Asbach regarding order on professionals (.4).	1.30
02/16/11	D. Diesing	Telephone conference with Mr. Asbach regarding special procedure for notices and related matters (.3).	0.30
02/17/11	D. Diesing	Prepare for and attend conference call with Mr. Solocek and Mr. Stang regarding notices, proposed motions and information sought by Committee (.9); continue to work on information for Committee (.4).	1.30
02/18/11	D. Diesing	Telephone conference with Ms. B. Cusack regarding turnover of settlement agreements and preservation of confidentiality (.3).	0.30
02/18/11	D. Diesing	Continue preparation of insurance information for Committee and analysis of approach to insurance companies (.9).	0.90

Date	Attorney/Paralegal	Description	Hours
02/21/11	M. Bohn	Commence review of Archdiocese of Milwaukee Settlement Agreements A-U focusing on proper redaction of victim and priest identities (1.2); commence legal research regarding priority of claims against the estate (3.4).	4.60
02/21/11	D. Diesing	Extended telephone conference with victims/survivors about claims process and related matters (.9).	0.90
02/22/11	M. Bohn	Commence revisions to legal memorandum regarding priority of claims against the estate further incorporating additional legal research (2.1).	2.10
02/22/11	D. Diesing	Begin preparation of confidentiality agreement for Committee counsel to enable sharing of sensitive information and continue preparation of materials (2.3).	2.30
02/22/11	D. Diesing	Telephone conference with Mr. Asbach regarding notice to creditors and forms of motions (.5).	0.50
02/22/11	T. O'Brien	Consideration regarding confidential information to be produced to counsel for the Creditors' Committee (.7); research, consider and prepare appropriate confidentiality agreement with respect to the disclosure of confidential information (3.8); consideration regarding modified procedures for the production of confidential information (.5).	5.00
02/23/11	D. Diesing	Continue preparation of confidentiality agreement for Committee and work on notice options (.8).	0.80
02/23/11	T. O'Brien	Final consideration of and revisions to Confidentiality and Non-Disclosure Agreement with respect to information and materials to be provided to counsel for the Creditors' Committee (1.2).	1.20
02/24/11	P. Bartoli	Respond to telephone creditor inquiry on receipt of notice (.2).	0.20
02/24/11	D. Diesing	Review correspondence from opposing counsel and arrange for notice and resolution of questions (.2).	0.20
02/25/11	P. Bartoli	Respond to creditor inquiries regarding receipt of notice (.3).	0.30
02/25/11	D. Diesing	Telephone conference with Mr. J. McCabe regarding listing as creditor and related information matters (.2).	0.20
02/25/11	M. Gosman	Multiple conferences with Ms. L. Jozwiak, counsel for a creditor of the Debtor, regarding the potential claims of her client (.4).	0.40
02/26/11	M. Bohn	Continue legal research regarding priority of claims against the estate focusing on strategic arguments for plan negotiations (2.4).	2.40

Date	Attorney/Paralegal	Description	Hours
02/28/11	P. Bartoli	Respond to creditor inquiry regarding receipt of notice (.2).	0.20

Total Hours Billed: 92.00

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	19.90	475.00	9,452.50
D. Diesing	49.00	475.00	23,275.00
T. O'Brien	6.20	360.00	2,232.00
M. Bohn	9.10	190.00	1,729.00
M. Gosman	0.80	190.00	152.00
P. Bartoli	7.00	150.00	1,050.00
<b>Total</b>	<b>92.00</b>	<b>411.85</b>	<b>37,890.50</b>

Total For Services: \$37,890.50

**DISBURSEMENTS**

Photocopies (759 @ \$0.10) ..... 75.90

Total For Disbursements: \$75.90

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$37,890.50  
 Total Disbursements for this Matter: ..... 75.90  
**Total for this Matter: ..... \$37,966.40**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Formation, negotiation and drafting plan of reorganization and disclosure statement  
 Matter No. 30795-0009

Date	Attorney/Paralegal	Description	Hours
01/06/11	D. Diesing	Review and consider press coverage and options for continued operations and long term plan terms that would be acceptable to creditor constituencies (.4); review new decisions from other jurisdictions (.5).	0.90
01/07/11	B. Arnold	Consider and respond to correspondence from Ms. Cusack regarding the treatment of victims/survivors who are current participants in the Voluntary Mediation Program, and commence intensive analysis of the potential options for the Archdiocese of Milwaukee with respect to a possible request for permission from the Bankruptcy Court to continue honoring the Archdiocese's obligations to these individuals irrespective of the outcome of the final form of the Plan of Reorganization (1.1).	1.10
01/08/11	B. Arnold	Continue intensive work on those portions of the draft Plan of Reorganization addressing the interplay between the victims/survivors who are already participating in the Voluntary Mediation Program, and those victims/survivors who file proofs of claim in connection with the Chapter 11 bankruptcy proceeding (1.3).	1.30
01/20/11	B. Arnold	Commence analysis of the potential impact of plan design changes on the underlying Lay Employees and Priest's Pension Plans, respectively, and consider the required actuarial input from Mercer (.8).	0.80
02/03/11	B. Arnold	Analyze the Wilmington settlement, and consider the dimensions of the Victims' Trust in relation to the different circumstances in Wisconsin and commence preparation of an outline of the Plan for the Executive Council's consideration at the meeting on February 7, 2011 (1.1).	1.10
02/07/11	B. Arnold	Complete preparation of an outline of the potential alternatives for the Plan of Reorganization, including analysis of the expiration of the statute of limitations (1.4); commence and complete preparation of the targeted timeline for the filing of the plan, the solicitation of acceptances and the voting deadline (.6); prepare for and participate in lengthy strategy meeting with Archbishop ListECKI and the Executive Council regarding the overall plan design and related issues	4.70

Date	Attorney/Paralegal	Description	Hours
		(2.1); analyze the non-economic terms in the Wilmington settlement and incorporate these terms into the strategy analysis (.3).	
02/12/11	B. Arnold	Work intensively throughout the day on the alternative plan scenarios, including incorporation of a mechanism to estimate the value of the disputed claims for plan voting purposes (1.1).	1.10
02/12/11	D. Diesing	Consider various plan concepts and methods to achieve successful plan and outline next steps in case (2.4).	2.40
02/14/11	B. Arnold	Consider correspondence from Ms. Cusack regarding the non-economic terms of any potential plan (.1); commence preparation for the strategy meeting with Mr. Topczewski, including preparation of an outline of the three plan scenarios (1.0).	1.10
02/14/11	M. Gosman	Research claims estimation for approval of a reorganization plan (1.5).	1.50
02/14/11	P. Harvey	Continue legal research on claims estimation for purposes of plan confirmation (.5).	0.50
02/16/11	B. Arnold	Meet with Mr. Topczewski at our offices, and provide a comprehensive outline of the three different plan structures available to the Archdiocese, and analyze the mechanisms for estimating the total pool of claims for both allowance and voting purposes (2.0); prepare an outline of the non-economic terms to incorporate, and seek Mr. Rothstein's input based on the exchanges with Mr. Anderson during the voluntary mediation process (.4); commence preparation of the pleadings to estimate claims for voting purposes (.7).	3.10
02/16/11	D. Diesing	Prepare for (.3) and meet with Mr. Topczewski regarding overall plans and issues to be addressed in Chapter 11 (2.0).	2.30
02/17/11	B. Arnold	Continue intensive work on the alternative plan design concepts, including further analysis of the claim estimation process (.6).	0.60
02/17/11	P. Harvey	Continue legal research on claims estimation for purposes of plan confirmation (4.4).	4.40
02/18/11	P. Harvey	Continue legal research on claims estimation for purposes of plan confirmation (10.2).	10.20
02/21/11	B. Arnold	Continue intensive work on the development of the Plan, including work with respect to the non-economic terms, the contribution from the insurers, the subordination of punitive damages, and the treatment of "future claimants" (1.8).	1.80

Date	Attorney/Paralegal	Description	Hours
02/21/11	D. Diesing	Continue planning for upcoming events and develop legal arguments for motions and adversary proceedings that could move case along (2.2).	2.20
02/21/11	M. Gosman	Consider potential timeline for filing reorganization plan and determine proper timing to file a motion to extend exclusivity period (.5).	0.50
02/22/11	B. Arnold	Consider the plan provisions to address the treatment of any portion of a claim based on an award of punitive damages (.3).	0.30
02/23/11	B. Arnold	Commence and complete preparation of a detailed outline of the different plan scenarios, including the alternative mechanisms for estimating the contingent, unliquidated claims (1.7); meet with Archbishop ListECKI, Ms. Cusack, and Messrs. Topczewski and Marek to present the strategic alternatives (2.4).	4.10
02/23/11	D. Diesing	Preparation for and meet with Ms. Cusack, Mr. Marek, Mr. Topczewski and Archbishop ListECKI regarding plans for case, issues to expect and best plans for remainder of case (4.1).	4.10
02/23/11	M. Gosman	Prepare motion for entry of order extending debtor's exclusivity periods (1.6).	1.60
Total Hours Billed:			51.70

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	21.10	475.00	10,022.50
D. Diesing	11.90	475.00	5,652.50
M. Gosman	3.60	190.00	684.00
P. Harvey	15.10	220.00	3,322.00
<b>Total</b>	<b>51.70</b>	<b>380.68</b>	<b>19,681.00</b>

Total For Services: \$19,681.00

**DISBURSEMENTS**

Lexis/Westlaw Research .....	300.03
Photocopies (138 @ \$0.10) .....	13.80

Total For Disbursements: \$313.83

**INVOICE SUMMARY**

Total Services for this Matter: .....	\$19,681.00
Total Disbursements for this Matter: .....	313.83
<b>Total for this Matter: .....</b>	<b>\$19,994.83</b>

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Preservation of donor restrictions, property of the estate and unique issues  
 Matter No. 30795-0010

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Meet with Archbishop Listecki regarding the 2011 Catholic Stewardship Appeal Campaign, including with respect to the measures the Archdiocese of Milwaukee plan to invoke to preserve the donor's intentions with respect to the restricted funds donated as part of the 2011 Catholic Stewardship Appeal Campaign. (.9); correspondence to Ms. Debra Lethlean (Development Director, Archdiocese of Milwaukee) regarding the description of the specific ministries supported by the 2011 Catholic Stewardship Appeal Campaign (.3); telephone conference with Mr. Paul Batchelor (Audit Engagement Partner, Baker Tilly) regarding the accounting treatment of the restricted funds collected in connection with the 2011 Catholic Stewardship Appeal Campaign (.3).	1.50
01/04/11	P. Halley	Provide input concerning the 2011 CSA campaign (.2).	0.20
01/05/11	B. Arnold	Consider correspondence from Ms. Lethlean regarding the brochures and related materials for use in connection with the 2011 Catholic Stewardship Appeal Campaign (.3).	0.30
01/05/11	P. Halley	Review correspondence from Ms. Lethlean (.1); review of 2011 Catholic Stewardship Appeal emails and materials in preparation for meeting with auditors (1.4).	1.50
01/06/11	B. Arnold	Prepare for and participate in lengthy meeting with the Archdiocese's auditors (Paul Batchelor and Amy Jeninga) regarding the Archdiocese's financial accounting responsibilities with respect to the preservation of donor restrictions, including the manner in which the Archdiocese of Milwaukee must account for the 2011 Catholic Stewardship Appeal Campaign (1.7); continue analysis of the CSA materials (.3); telephone conference with Ms. Lethlean regarding the deadline for providing the Campaign literature to Emerald Isle (printer), and regarding the outcome of the meeting with Mr. Batchelor and Ms. Jeninga (.3); consider further correspondence from Ms. Lethlean, including the CSA Guidebook (.2).	2.50
01/06/11	P. Halley	Assemble materials in preparation for meeting with auditors (.2); extended meeting with auditors to discuss	2.60



Date	Attorney/Paralegal	Description	Hours
		2011 Catholic Stewardship Appeal (1.7); follow up conference with Ms. Lethlean (.7).	
01/07/11	B. Arnold	Continue intensive work with respect to the 2011 Catholic Stewardship Appeal campaign, including consideration of the materials to be used in connection with the campaign (.8); consider correspondence from Ms. Jeninga including the applicable guidance from the American Institute of Certified Public Accountants with respect to the accounting treatment of the gifts to be received under the 2011 Campaign, including the obligations created by the Uniform Prudent Management of Institutional Funds Act (.8); lengthy telephone conference with Ms. Jeninga regarding the Archdiocese's obligations with respect to any restricted funds raised by the 2011 Catholic Stewardship Appeal Campaign (.8); consider further correspondence from Ms. Lethlean regarding the literature which the Archdiocese of Milwaukee proposes to use in connection with the Campaign (.3); telephone conference with Mr. Marek regarding the estimated costs for running the 2011 Catholic Stewardship Appeal Campaign and related financial accounting issues (.5).	3.20
01/07/11	P. Halley	Review and consider follow up materials sent by Ms. Lethlean (.9); obtain input from and consider position of auditor (.6).	1.50
01/10/11	B. Arnold	Meet with Archbishop ListECKI and the Executive Council to discuss the overall strategy for the 2011 Catholic Stewardship Appeal Campaign, and incorporate the Executive Council's recommendations with respect to the Campaign literature and related materials (1.3).	1.30
01/10/11	M. Gosman	Research property of the estate issues (1.1).	1.10
01/10/11	P. Halley	Work on additional language to be included in connection with Catholic Stewardship Appeal and correspondence to Ms. Lethlean (.9).	0.90
01/11/11	B. Arnold	Consider and respond to correspondence from Mr. Marek regarding the Archdiocese's ability to provide additional support to its ministries (.2); lengthy telephone conference with Mr. Topczewski regarding the four specific ministries to be supported through the 2011 CSA campaign, and regarding the comments received from the attorneys for the victims/survivors (.4); consider and respond to correspondence from Ms. Lethlean regarding the brochure, guidebook and web content (.1); incorporate the input received from Baker Tilly with respect to the restricted funds (.2).	0.90
01/11/11	D. Diesing	Address and develop options and arguments regarding	0.60

Date	Attorney/Paralegal	Description	Hours
		CSA restrictions on use of funds and issues Creditors' Committee may wish to address (.6).	
01/11/11	P. Halley	Consideration of treatment of charitable gift annuities by review of various resources (1.0); review and consider correspondence from Ms. Lethlean regarding Catholic Stewardship Appeal (.1); correspondence to Ms. Lethlean with recommended language for inclusion in Catholic Stewardship Appeal Materials (.2); review video materials for Appeal (.3).	1.60
01/12/11	B. Arnold	Continue intensive work with respect to the 2011 Catholic Stewardship Appeal Campaign, including the efforts with respect to the establishment of the segregated account (.3); consider correspondence from Ms. Lethlean (.2); work closely with Mr. Halley with respect to the observations made by Baker Tilly (.3).	0.80
01/12/11	P. Halley	Further consideration of and work on status of charitable gift annuities and proposed method of addressing same in the chapter 11 proceedings (.9); email exchanges with Ms. Lethlean regarding request for additional review of language and content of 2011 Catholic Stewardship Appeal materials and review of content (1.6).	2.50
01/13/11	P. Halley	Further consideration of charitable gift annuities and manner of approaching court concerning same (.5); conference with Mr. Marek regarding manner in which gift annuity proceeds have been segregated and accounted for (.2); follow up research of resources to assemble bases for requesting court approval of continuing annuity payments (.3).	0.90
01/14/11	D. Diesing	Consider various property questions for Mr. Marek in connection with account transfers (.2).	0.20
01/14/11	P. Halley	Review correspondence from Mr. Marek and attachment concerning annual actuarial filing with Office of Commissioner of Insurance concerning charitable gift annuities (.5); consider and memorialize rationale for determining what, if any, portion of segregated account may be property of the estate (.4).	0.90
01/18/11	B. Arnold	Continue intensive work with respect to the cemetery compliance and related issues, including the obligations to preserve the money set aside for the perpetual care of the cemeteries and mausoleums (1.1); address how restricted funds are managed by third parties (.2).	1.30
01/18/11	M. Gosman	Consider proper engagement of Mr. J. Frederick in the ordinary course of business to prepare a certification for the Wisconsin Commissioner of Insurance regarding the Archdiocese's charitable gift annuities (.4); conferences	4.60

Date	Attorney/Paralegal	Description	Hours
		with Mr. Frederick regarding same (.2); conferences with Ms. D. Schneider regarding same (.2); research use of assets outside the ordinary course of business pursuant to 363(b) of the bankruptcy code (3.8).	
01/18/11	P. Halley	Continue review and consideration of authorities concerning the Archdiocese's ongoing fiduciary obligation to provide perpetual care of cemeteries (.8).	0.80
01/19/11	B. Arnold	Telephone conference with Ms. Lethlean regarding the webinar for the upcoming Catholic Stewardship Campaign and related issues (.2); consider the proposed website content for the campaign (.3); work closely with Mr. Halley on the final edits (.4).	0.90
01/19/11	M. Gosman	Prepare motion in support of certain outside the ordinary course of business expenditures (3.5).	3.50
01/19/11	P. Halley	Consider proposed final versions of web content, correspondence and other materials in connection with funds solicited in connection with the 2011 Catholic Stewardship Appeal (.4); correspondence to Ms. Lethlean regarding same (.3).	0.70
01/20/11	B. Arnold	Consider correspondence from Ms. Lethlean, and provide final input with respect to the campaign materials for the 2011 Catholic Stewardship Appeal Campaign (.2).	0.20
01/20/11	M. Gosman	Revise Motion in support of certain outside the ordinary course of business expenditures (1.5).	1.50
01/20/11	P. Halley	Review and consider questions from Mr. Marek regarding charitable gift annuities and provide response regarding same with suggested responses to annuitants regarding questions (.5).	0.50
01/24/11	P. Halley	Continue review and consideration of authorities concerning the Archdiocese's ongoing fiduciary obligation to provide perpetual care of cemeteries (.8).	0.80
01/25/11	P. Halley	Continue review and consideration of authorities concerning the Archdiocese's ongoing fiduciary obligation to provide perpetual care of cemeteries (.9).	0.90
01/31/11	B. Arnold	Continue intensive work with respect to the 2011 Catholic Stewardship Appeal Campaign (1.1).	1.10
01/31/11	P. Halley	Further consideration of manner in which to handle charitable gift annuities (.4); continue consideration of Archdiocese's ongoing fiduciary obligation to provide perpetual care of cemeteries (.4); consider alternatives in connection with CSA and manner of dealing with Committee's counsel (.2).	1.00

Date	Attorney/Paralegal	Description	Hours
02/01/11	P. Halley	Consider question regarding titling of account for new lockbox for the 2011 CSA appeal (.1); correspondence to Mr. Marek in regard to same (.1).	0.20
02/03/11	M. Gosman	Revise Motion in support of certain outside the ordinary course of business expenditures (1.6); conference with Mr. Marek regarding same (.1).	1.70
02/04/11	B. Arnold	Correspondence to Mr. Crocker (counsel for St. Francis Seminary) regarding the seminary (.3).	0.30
02/07/11	B. Arnold	Meet with Ms. Lethlean at the Archdiocese's offices to review the 2011 CSA campaign (.2).	0.20
02/09/11	P. Halley	Consider issues relating to status of funds raised in campaign (.2).	0.20
02/12/11	B. Arnold	Continue intensive legal research regarding the interplay between the plan confirmation standards and the state law duties to preserve the donor's restrictions (1.4); telephone conference with Mr. T. Nixon (counsel for the Cemetery Trust) regarding the preservation of documents with respect to the Cemetery Trust (.6); address all charitable trusts (.9).	2.90
02/14/11	B. Arnold	Telephone conference with Mr. Herbers (counsel for the Faith in Our Future Trust) regarding the preservation of documents (.8); consider the statutory guidance relating to the enforcement of charitable trusts in Wisconsin (.3).	1.10
02/14/11	D. Diesing	Further consideration and research on duties of individual constituencies to various funds and proper involvement of state officials (1.2).	1.20
02/14/11	P. Halley	Review issues with respect to director duties concerning charitable trusts arising as a result of restrictions (.8); review statutory authority of attorney general to enforce charitable trusts (.5).	1.30
02/14/11	M. Rogowski	Telephone conference regarding restricted fund issue relating to trust fund for perpetual care and Attorney General's role in this area of the law (.3); research and review background on issue (.7).	1.00
02/15/11	M. Rogowski	Research regarding restricted fund/trust issue, attorney general's role, and related issues (.3).	0.30
02/17/11	B. Arnold	Lengthy telephone conference with Mr. Crocker (counsel for U.S. Bank, N.A., as Custodian of Cemetery Trust) regarding U.S. Bank's role as the Master Custodian under the Master Custody Agreement (.6); commence analysis of the Master Custody Agreement and commence preparation of a response to Mr. Crocker (.8).	1.40

Date	Attorney/Paralegal	Description	Hours
02/17/11	D. Diesing	Consider options and legal principles related to various restricted and charitable funds and methods to reach decisions on rights and duties (.8).	0.80
02/17/11	M. Rogowski	Analysis relating to Attorney General's statutory authority to enforce charitable trusts in Wisconsin (.2); prepare correspondence regarding same (.3).	0.50
02/18/11	B. Arnold	Continue intensive work with respect to the questions raised by Mr. Crocker (on behalf of U.S. Bank) with respect to the Custodian's obligations under various agreements (.9); consideration regarding the broad scope of the Custodian's authority, including with respect to the selection of investment advisors (.3).	1.20
02/18/11	P. Halley	Consideration of issues regarding custodian's obligations (1.0).	1.00
02/21/11	B. Arnold	Consideration regarding the Cemetery Trust and the obligation to provide perpetual care (.8); continue work to address the contractual inquiries routinely advanced by the Master Custodians (.6).	1.40
02/21/11	P. Halley	Further consideration of issues regarding custodian's obligations (.7); obtain information regarding certain restricted assets (.2).	0.90
02/21/11	M. Rogowski	Continue work regarding the role of the Attorney General (.3).	0.30
02/22/11	M. Rogowski	Continue work with respect to the Attorney General's statutory obligation to enforce charitable trusts (.3).	0.30
02/24/11	B. Arnold	Consider correspondence from U.S. Bank regarding the Master Custody Agreement and the duties of the custodian (.2).	0.20
02/24/11	P. Halley	Review and consider issues raised by counsel for custodian in regard to its responsibilities concerning certain assets (.4); confer with counsel for custodian in regard to request for clarification of custodial agreement (.5).	0.90
02/27/11	D. Diesing	Review request by U.S. Bank for additional information (.4).	0.40
02/27/11	P. Halley	Consider matters relating to custodian's obligations and request for clarification and modification of custodial agreement (1.4).	1.40
02/28/11	B. Arnold	Continue intensive work with respect to the Master Custody Agreement, and regarding U.S. Bank's suggestions to streamline its handling of directions from the Trust (.6); provide input to U.S. Bank's attorneys (.2).	0.80

Date	Attorney/Paralegal	Description	Hours
02/28/11	D. Diesing	Prepare for and meet with Messrs. Rothstein and D. Muth in preparation for joint meeting with insurer's counsel (1.1).	1.10
02/28/11	P. Halley	Review message from counsel for custodian and follow up telephone conference (.2); revision to correspondence and transmit same (.3).	0.50
Total Hours Billed:			66.30

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	23.50	475.00	11,162.50
D. Diesing	4.30	475.00	2,042.50
P. Halley	23.70	380.00	9,006.00
M. Rogowski	2.40	300.00	720.00
M. Gosman	12.40	190.00	2,356.00
<b>Total</b>	<b>66.30</b>	<b>381.40</b>	<b>25,287.00</b>

Total For Services: \$25,287.00

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$25,287.00  
**Total for this Matter:..... \$25,287.00**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Claims analysis and objections and prosecution of adversary proceedings  
 Matter No. 30795-0011

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Telephone conference with Mr. David Muth (Quarles & Brady) regarding our request that the Archdiocese's litigation counsel provide the "suggestion of bankruptcy" pleading to the Wisconsin Supreme Court, the Wisconsin Court of Appeals and the Milwaukee County Circuit Court (.2).	0.20
01/05/11	B. Arnold	Telephone conference with Mr. Muth, and follow-up correspondence to Mr. Muth, regarding the "suggestion of bankruptcy" to be served on the Wisconsin Supreme Court, the Wisconsin Court of Appeals and the Milwaukee County Circuit Court (.3).	0.30
01/05/11	M. Gosman	Prepare "suggestion of bankruptcy" to be filed in all courts where cases against the Archdiocese are currently pending (.4).	0.40
01/06/11	M. Gosman	Consider issues related to notice of holders or potential holders of claims against the Archdiocese (.6).	0.60
01/10/11	B. Arnold	Meet with Archbishop ListECKI and the Executive Council, as well as the Archdiocese's Board of Directors, and receive the Archdiocese's instruction to attempt to preserve the voluntary mediation program, and to obtain Bankruptcy Court permission to continue honoring the pre-petition Settlement Agreements with the victims/survivors (1.1); meet with Ms. Cusack (Chancellor, Archdiocese of Milwaukee) throughout the afternoon to craft the outline of the proposed motion for permission to continue honoring the Archdiocese's pre-petition obligations to the victims/survivors (2.8).	3.90
01/10/11	D. DIESING	Prepare for and attend meetings with Ms. B. Cusack and Mr. Marek regarding notices, various payments, determination of post-petition and pre-petition claims and victims-survivor protection (2.8).	2.80
01/10/11	M. Gosman	Conference with Mr. Vandell (KCC) regarding strategies to provide substantial notice of claims bar date, disclosure statement, and any plan of reorganization (.2); research notice standards for unknown claimants (2.2).	2.40
01/11/11	M. Gosman	Research notice provided to creditors in other diocesan	2.70

Date	Attorney/Paralegal	Description	Hours
		bankruptcies (2.7).	
01/12/11	B. Arnold	Continue intensive analysis with respect to the proposal to be made to the attorneys for the victims/survivors (Messrs. Anderson and Stang) with respect to the establishment of a bar date, including close analysis of the creditor matrix and the protocols for preserving the confidentiality of the victims/survivors (.9).	0.90
01/19/11	P. Bartoli	Review proof of claim filed with the Court (.1).	0.10
01/20/11	M. Gosman	Revise claims bar date memo (.3).	0.30
01/20/11	M. Gosman	Review proof of claim No. 2 filed in the bankruptcy and consider confidentiality issues arising therefrom (.4); conference with Ms. M. Niemiec of Wisconsin Stress Control Center, Ltd. regarding same (.2).	0.60
01/21/11	B. Arnold	Complete preparation of the initial draft of the Debtor's Motion for an Order Pursuant to Section 363(b) of the Bankruptcy Code to (1) Continue Paying Certain Psychological Counseling and Therapy for Victims/Survivors, (2) Honor Certain Pre-Petition Settlement Agreements and (3) Participate in a Voluntary Mediation With a Victim/Survivor and Pay Any Costs Incident Thereto (.7); commence and complete preparation of correspondence to Ms. Cusack regarding the protocol for notifying the victims/survivors, including the possibility of turning to Professor Eva Soeka to assist the Debtor (.3); consider and respond to correspondence from Ms. Cusack regarding the confidentiality of the victims/survivors names (.2); consider Mr. Topczewski's comments with respect to the estimated range of costs associated with the proposed Motion (.2).	1.40
01/21/11	P. Bartoli	Review proof of claim filed with the Court (.2).	0.20
01/26/11	D. Diesing	Review Proof of Claim and prepare correspondence demanding withdrawal of claim against Archdiocese which was properly claimed against parish (.3).	0.30
01/27/11	D. Diesing	Continue working through legal research and continue preparation of motions regarding notice, payments under 363(b) and confidentiality (1.7).	1.70
01/28/11	D. Diesing	Continue preparation of motion to continue therapy and settlement payments (.6).	0.60
01/28/11	M. Gosman	Research defenses to preference actions and consider if certain payments by the Debtor can be avoided (3.1).	3.10
01/30/11	B. Arnold	Consider the proof of claim filed by a victim/survivor and seek the Archdiocese's input with respect to the background regarding Mr. Schmidt's claim (.2);	0.30



Date	Attorney/Paralegal	Description	Hours
		consider correspondence from Mr. J. Smith (counsel for certain victims/survivors) regarding his request to be placed on the Special Notice list (.1).	
01/30/11	D. Diesing	Continue development of notice procedures and future claim notice procedures as well as motions for special procedures (.6).	0.60
01/31/11	B. Arnold	Consider the claim filed by a victim/survivor and seek Quarles & Brady's input with respect to this claimant (.2).	0.20
02/01/11	B. Arnold	Consider correspondence from Mr. Muth, including the detailed breakdown of all insurance policies (.3).	0.30
02/03/11	B. Arnold	Continue intensive work on the Motion for Order Authorizing Special Confidentiality Procedures to Protect Victims/Survivors and the Motion for An Order Pursuant to Section 363(b) of the Bankruptcy Code to Continue Paying certain Psychological Counseling and Therapy for Victims/Survivors, Honor Certain Pre-Petition Settlement Agreements, and Participate in Voluntary Mediations with Two Victims/Survivors (.9); correspondence to Ms. Cusack and Messrs. Topczewski and Marek seeking their input (.2); consider the inquiry received from Mr. Smith (counsel for certain Victims/Survivors) (.2); continue analysis of the potential options for notifying the Victims/Survivors (.3).	1.60
02/04/11	B. Arnold	Continue work on the Victims/Survivors Settlement Motion and the Confidentiality Motion (.6).	0.60
02/07/11	B. Arnold	Telephone conferences with Mr. Rothstein regarding the potential avenues to explore to obtain a global resolution of the claims, and regarding the Archdiocese's obligation to preserve confidential HIPAA protected information in connection with any document production (.4).	0.40
02/09/11	M. Gosman	Respond to creditor inquiry regarding his organization's claims against the Archdiocese (.3).	0.30
02/10/11	B. Arnold	Continue intensive work on the Bar Date Motion, including consideration of the input from Ms. Amy Peterson (Victim Coordinator) on the process for providing notice (.8); correspondence to Ms. Wolf regarding the confidentiality measures designed to protect the identity of the victims/survivors (.3).	1.10
02/11/11	B. Arnold	Consider and respond to correspondence from Mr. Rothstein regarding the inquiry received from a victim/survivor with respect to the procedure for filing a claim (.2); consider the Motion to File Documents	0.30

Date	Attorney/Paralegal	Description	Hours
		Under Seal (.1).	
02/14/11	B. Arnold	Lengthy telephone conference with Mr. Rothstein regarding the potential valuation of the claims asserted against the Debtor which are not otherwise time-barred (.6); continue intensive work on the creation of a claims estimation protocol (.9); continue work on the Bar Date Motion (.4).	1.90
02/14/11	P. Bartoli	Complete preparation of revised Non-Tort Proof of Claim form and incorporate into motion on bar dates (1.1).	1.10
02/14/11	D. Diesing	Telephone conference with Mr. Rothstein regarding composition and nature of existing claims and further analysis of methods to quantify and resolve claims, including developing areas of new legal research (1.3).	1.30
02/14/11	F. LoCoco	Consider appropriate valuation of unsecured creditor claims (1.2).	1.20
02/15/11	B. Arnold	Commence preparation of the Debtor's Motion for An Order Extending the Period Within Which the Debtor May Remove Actions Pursuant to 28 U.S.C. Section 1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 (.3); consider Mr. Stang's comments on the draft Motion to Establish confidentiality procedures, and commence preparation of a response (.3).	0.60
02/15/11	D. Diesing	Address victim claims and confidentiality procedures for claims under seal and otherwise confidential and telephone conference with Ms. Cusack regarding response to victims and unique aspect of claims (1.2).	1.20
02/15/11	F. LoCoco	Preparation for meeting with litigation counsel to consider valuation of unsecured litigant claims (.4); attend meeting with litigation counsel regarding valuation of unsecured litigants' claims (1.0).	1.40
02/16/11	B. Arnold	Continue intensive work on the establishment of a protocol to estimate all claims, both for allowance and voting purposes (.9); consider the use of a claims grid (.8); consider correspondence from Mr. Axe regarding the stay of litigation (.1).	1.80
02/16/11	D. Diesing	Analysis of potential claims and 2004 issues and development of strategy to quantify and approach claims (1.3).	1.30
02/16/11	F. LoCoco	Work on estimated valuation of unsecured litigants' claims (1.3).	1.30
02/17/11	F. LoCoco	Work related to claims estimation (.4).	0.40
02/18/11	B. Arnold	Consider and respond to correspondence from Ms. Cusack regarding the urgent desire of one	0.50

Date	Attorney/Paralegal	Description	Hours
		victim/survivor to complete the Voluntary Mediation Process (.2); continued intensive work on the claims estimation process (.3).	
02/19/11	B. Arnold	Consider correspondence from a victim/survivor, and continue work with respect to the establishment of a protocol for this victim/survivor to continue participation in the Voluntary Mediation Program (.3); consider the redacted Settlement Agreements and Ms. Cusack's accompanying correspondence (.2).	0.50
02/21/11	B. Arnold	Continue intensive work on the Bar Date Motion, including soliciting the Archdiocese's input with respect to the proposed scope of publication of the deadlines for filing a claim (.6).	0.60
02/21/11	M. Gosman	Consider treatment and priority of claims against the estate (.7).	0.70
02/21/11	P. Harvey	Continue intensive legal research regarding claims analysis (3.1); commence preparation of motion and brief regarding same (1.3).	4.40
02/22/11	B. Arnold	Continue intensive work on the Bar Date Motion, including preparation of a questionnaire designed to elicit the necessary information to evaluate whether a claim is valid (.6); consider the Committee's position on the treatment of the "In-Settlement" victims/survivors (.2).	0.80
02/22/11	M. Gosman	Revise motion analyzing priority of claims against the estate (.5).	0.50
02/22/11	F. LoCoco	Continued work on estimation of claims issues (.3).	0.30
02/22/11	F. LoCoco	Consideration regarding statute of limitations issues (.4).	0.40
02/23/11	B. Arnold	Consider correspondence from Mr. Robert L. Elliott regarding his representation of four victims/survivors (.1); consider the potential role for Mr. Elliott in preserving the confidentiality of the victims/survivors (.2); continue work on the Motion for Order Establishing Deadlines for Filing Proofs of Claim, and meet with Archbishop ListECKI, Ms. Cusack, and Messrs. Topczewski and Marek to receive their input on the scope and manner of Notice (.9).	1.20
02/23/11	M. Gosman	Consider what information should appear on victims/survivors proof of claim form to assess the validity and amount of such claims (.4); revise claims bar date motion (.2).	0.60
02/23/11	P. Harvey	Continue intensive legal research regarding validity of claims against the Estate (3.4).	3.40

Date	Attorney/Paralegal	Description	Hours
02/23/11	F. LoCoco	Consideration regarding revisions to agenda for meeting to discuss various pending issues (.4).	0.40
02/24/11	F. LoCoco	Consideration regarding statute of limitations briefing in trial courts (.2).	0.20
02/25/11	B. Arnold	Telephone conference with the spouse of a victim/survivor regarding the Motion for Authority to Honor the Pre-Petition Settlement Agreements and related matters (.4); correspondence to Ms. Cusack regarding the communications with the victims/survivors (.3); consider and respond to correspondence from another victim/survivor regarding the payments that would otherwise have been made under the pre-petition settlement agreements.	1.00
02/25/11	P. Harvey	Continue intensive legal research regarding the validity of claims filed against the Estate (6.1).	6.10
02/27/11	P. Harvey	Continue intensive legal research regarding the validity of claims filed against the Estate (5.9).	5.90
02/28/11	B. Arnold	Continue analysis of the strategic implications of removing the existing state court cases (.3).	0.30
02/28/11	P. Harvey	Continue intensive legal research regarding validity of claims against the Estate (7.9).	7.90
Total Hours Billed:			77.40

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	20.70	475.00	9,832.50
D. Diesing	9.80	475.00	4,655.00
F. LoCoco	5.60	350.00	1,960.00
M. Gosman	12.20	190.00	2,318.00
P. Harvey	27.70	220.00	6,094.00
P. Bartoli	1.40	150.00	210.00
<b>Total</b>	<b>77.40</b>	<b>323.90</b>	<b>25,069.50</b>

Total For Services: \$25,069.50

**DISBURSEMENTS**

Lexis/Westlaw Research ..... 78.84

Total For Disbursements: \$78.84

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$25,069.50  
 Total Disbursements for this Matter: ..... 78.84  
**Total for this Matter: ..... \$25,148.34**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Employee and retiree benefits  
 Matter No. 30795-0012

Date	Attorney/Paralegal	Description	Hours
01/04/11	B. Arnold	Prepare for and participate in "town hall meeting" with the Archdiocese of Milwaukee's employees and other interested parties with respect to the preservation of the employees current benefits, including their participation in the St. Raphael Health Plan and the Lay Employees Pension Plan (.9).	0.90
01/04/11	D. Diesing	Respond to various questions from Mr. J. Marek and continue preparation of first day motions concerning employees and benefits, including resolution of filing issues (2.6); telephone conferences with Ms. D. Schneider and Mr. K. Brown (Pachulski firm) regarding notice of motions and goals to avoid controversy at hearing (.5).	3.10
01/04/11	M. Gosman	Revise motions and proposed orders providing for payment of employee benefits (2.9).	2.90
01/05/11	B. Arnold	Meet with Mr. Marek to prepare for the hearing on the continuation of health care benefits, including consideration of the administration's budget (1.3); prepare for and participate in the lengthy hearing before Judge Kelley with respect to the Debtor's request for permission to continue honoring the employee compensation and health insurance relationships, and accompanying employee benefits (1.7); telephone conference with Mr. Topczewski (Chief of Staff) regarding the outcome of the hearing (.2).	3.20
01/05/11	M. Gosman	Prepare for examination of Mr. Marek on employee benefits at first day hearing (1.6).	1.60
01/10/11	T. Noeske	Analyze information needed to obtain Employer Identification Numbers for each of the St. Raphael Life Insurance Plan Irrevocable Trust and the St. Raphael Accidental Death and Dismemberment Insurance Plan Irrevocable Trust (.4); prepare list of information needed to prepare IRS Form SS-4, Application for Employer Identification Number (.2).	0.60
01/11/11	B. Arnold	Consider Ms. Steele's (Law Clerk to Judge Kelley) inquiries with respect to Rule 6003(b) of the Federal Rules of Bankruptcy Procedure (.2).	0.20

Date	Attorney/Paralegal	Description	Hours
01/11/11	M. Gosman	Update research on unfunded benefits liability in bankruptcy (.8).	0.80
01/11/11	T. Noeske	Prepare IRS Form SS-4, Application for Employer Identification Number, for each of St. Raphael Life Insurance Plan Irrevocable Trust and St. Raphael Accidental Death and Dismemberment Insurance Plan Irrevocable Trust (.9); research IRS requirements for the Employer Identification Number Applications (.7).	1.40
01/11/11	A. Phillips	For St. Raphael Life and AD&D trusts, consideration of appropriate responses to Form SS-4, application for tax identification number (.6).	0.60
01/12/11	A. Phillips	Commence IRS voluntary determination letter application process (a combination filing) for union pension plan, including research relating to VCP standards/criteria (1.9); initial preparation of Form 5300 (2.4) and initial preparation of VCP filing (2.3).	6.60
01/13/11	A. Phillips	Review priests pension plan and lay employees' pension plan documentation to identify trustees and trust tax identification numbers (1.2).	1.20
01/14/11	A. Phillips	Follow up relating to trust identification numbers (.2).	0.20
01/17/11	M. Gosman	Conference with Mr. Marek regarding the Debtor's participation in the multiple employer pension plan and its obligations under the priest retirement medical retirement plan (.3).	0.30
01/18/11	A. Phillips	Continue work on IRS determination letter application, including referencing plan terms against IRS compliance checklist (2.9).	2.90
01/21/11	A. Phillips	Revise memorandum to employees regarding Lay and Priest Pension Plan funding status (.8); conduct research relating to definition/determination of funding liabilities for multiple employer plans (.6).	1.40
01/21/11	A. Phillips	Consider cemetery pension plan funding status (.6).	0.60
01/24/11	T. Noeske	Revise IRS Forms SS-4, Applications for Employer Identification Number, for each of St. Raphael Life Insurance Plan Irrevocable Trust and St. Raphael Accidental Death and Dismemberment Insurance Plan Irrevocable Trust (.2).	0.20
01/24/11	A. Phillips	Follow up regarding Trust ID numbers (.3).	0.30
01/25/11	T. Noeske	Communication with the IRS and obtain an Employer Identification Number for each of St. Raphael Life Insurance Plan Irrevocable Trust and St. Raphael Accidental Death and Dismemberment Insurance Plan Irrevocable Trust (.4).	0.40

Date	Attorney/Paralegal	Description	Hours
01/26/11	A. Phillips	Research and consider questions pertaining to payment of qualified plan administrative expenses (2.2).	2.20
01/28/11	M. Gosman	Consider questions related to qualified plan expenses (.8).	0.80
01/28/11	A. Phillips	Additional research of case law and regulatory guidance (DOL) regarding use the payment of actuarial fees and other administrative expenses, including consideration of fiduciary issues and the Code's exclusive benefit rule (4.2).	4.20
01/31/11	A. Phillips	Review and consider implementation of payment of plan administration procedures (1.1).	1.10
02/08/11	A. Phillips	Review various St. Raphael documents relating to continuation coverage, use of disclosure and protected health information, notice of privacy practices and the underlying plan document (SPD) (3.8); research and consideration regarding ERISA disclosure requirements (1.4); research relating to actuary's report (1.7).	6.90
02/09/11	A. Phillips	Review and consider various inquiries regarding pension plan funding status, including research relating to multiple employer plan administration (2.6).	2.60
02/10/11	A. Phillips	Assist with drafting and review of employee communication regarding pension plans (1.4).	1.40
02/11/11	A. Phillips	Prepare for meeting regarding pensions, including drafting of discussion points (1.8).	1.80
02/22/11	A. Phillips	Research question posed by participating employer regarding St. Raphael health plan and eligibility for tax credit under the new healthcare reform law (1.3).	1.30
02/28/11	A. Phillips	Review and consideration of Mr. Marek's question regarding St. Raphael Life and AD&D plans and plan administration (.5).	0.50
Total Hours Billed:			52.20



**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	4.30	475.00	2,042.50
D. Diesing	3.10	475.00	1,472.50
A. Phillips	35.80	320.00	11,456.00
M. Gosman	6.40	190.00	1,216.00
T. Noeske	2.60	175.00	455.00
<b>Total</b>	<b>52.20</b>	<b>318.81</b>	<b>16,642.00</b>

Total For Services: \$16,642.00

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$16,642.00  
**Total for this Matter: ..... \$16,642.00**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Employment of professionals  
 Matter No. 30795-0013

Date	Attorney/Paralegal	Description	Hours
01/04/11	D. Diesing	Continue preparation of professional applications and continue work on employment issues and compensation arrangements with professionals, including work on Notice Agent logistics (1.7).	1.70
01/04/11	M. Gosman	Revise applications and proposed orders for retention of professionals (2.3).	2.30
01/06/11	D. Diesing	Telephone conference with Mr. S. Dizard regarding employment documentation and timing (.3).	0.30
01/06/11	M. Gosman	Prepare application to employ Baker Tilly (1.8).	1.80
01/07/11	B. Arnold	Continue intensive work with respect to the application to engage Baker Tilly as the Archdiocese of Milwaukee's outside auditors, including preparation of correspondence to Mr. Paul Batchelor (Senior Audit Partner, Baker Tilly) with respect to Baker Tilly's estimate of the range of professional services to be provided to the Archdiocese of Milwaukee both with respect to the ongoing audit activities, and with respect to the application of so-called "reorganization accounting" to a non-profit organization (.6); consider and respond to correspondence from Mr. Rothstein (Quarles & Brady) regarding the retention of Quarles & Brady as special litigation counsel in connection with the Chapter 11 bankruptcy proceeding (.2).	0.80
01/07/11	M. Gosman	Continue preparation of application to employ Baker Tilly (.5); prepare affidavits of Mr. P. Batchelor and Mr. J. Marek in support of retention of Baker Tilly (1.7); multiple correspondences with Mr. Marek regarding the application to employ Quarles and Brady (.2).	2.40
01/10/11	B. Arnold	Consider and respond to correspondence from Mr. Barry (President, Cassidy Turley Barry) regarding the Archdiocese's retention of Messrs. Barry and Flood as real estate brokers (.2).	0.20
01/11/11	M. Gosman	Commence work to retain real estate brokers to sell certain real property of the Archdiocese (1.1).	1.10
01/12/11	M. Gosman	Review listing contracts between the Archdiocese and Cassidy Turley Barry and RFP Commercial and consider how same impacts their service as the Debtor's	4.30

Date	Attorney/Paralegal	Description	Hours
		real estate agents in the post-petition period (.8); conference with Mr. J. Gehringer regarding employment of real estate brokers (.2); multiple correspondences with Mr. Barry (.6); prepare application to employ co-marketing agents and related affidavits (2.7).	
01/13/11	B. Arnold	Provide input with respect to the draft affidavits of John Marek and Jim Barry in support of the Application to Employ Cassidy Turley Barry, Inc. and RFP Commercial, Inc. as real estate brokers for the Archdiocese of Milwaukee (.2).	0.20
01/13/11	P. Bartoli	Assist in preparation of documentation to employ real estate brokers (.3); communicate with Mr. Batchelor at Baker Tilly regarding proposed motion and affidavit (.2).	0.50
01/13/11	M. Gosman	Revise application to employ the co-listing agents and related affidavits (.4); correspond with Ms. D. Schneider regarding same (.1); conference with Mr. J. Snyder regarding the retention of Bear Realty to sell the Debtor's property in Kenosha (.1); conference and correspond with Mr. Batchelor regarding his retention (.7); revise the Batchelor affidavit and application to employ Baker Tilly (.3); prepare affidavit of Robert E. Flood (RFP) in support of the Debtor's application to employ real estate brokers (.3) multiple correspondence with Mr. Barry and Mr. Flood regarding their retention as real estate brokers (.3); correspond with Mr. Marek regarding retention of real estate brokers (.2).	2.40
01/14/11	B. Arnold	Consideration regarding the interplay between LR2014 and the Application to Employ Cassidy Turley Barry, Inc. and RFP Commercial, Inc. as real estate brokers for the Debtor (.3).	0.30
01/14/11	D. Diesing	Continue preparation of documents to employ Baker Tilly and consider format and issues surrounding employment of real estate professionals (.7).	0.70
01/14/11	M. Gosman	Numerous correspondence with Mr. Barry and Mr. Flood regarding their retention as real estate brokers (.7); revise application to employ real estate brokers and corresponding affidavits (.6); prepare proposed order to employ the real estate brokers (.8); revise application to employ Baker Tilly (.3); prepare affidavit of Mr. Marek in support of employment of Baker Tilly and proposed order approving employment (1.2); prepare notice of applications for employment of professionals (.5).	4.10
01/16/11	M. Gosman	Review filed applications, affidavits, proposed orders, and notice of same for the retention of the real estate brokers and accountants and confirm proper filing of same (.2); correspondence with Mr. Barry, Mr. Flood,	1.50

Date	Attorney/Paralegal	Description	Hours
		and Mr. Batchelor regarding their retention (.2); prepare application to employ Bear Realty and accompanying affidavits (1.1).	
01/17/11	M. Gosman	Revise application and affidavits in support of retention of Bear Realty (1.6); correspond with Mr. Snyder regarding application and affidavits (.2).	1.80
01/18/11	M. Gosman	Conference with Mr. D. Asbach regarding motions to approve employment of special counsels (.1); conference with Ms. L. Steele regarding filing of revised proposed orders (.1); review proposed orders for employment of special counsels and revise same (.7).	0.90
01/19/11	B. Arnold	Consider correspondence to Mr. Stang regarding the retention of professionals (.1); briefly consider the position of the Office of the United States Trustee with respect to the retention of professionals (.1).	0.20
01/19/11	D. Diesing	Continue work on orders for employment, changes requested by U.S. Trustee and form of employment for various groups (.4).	0.40
01/19/11	M. Gosman	Review proposed interim compensation order and consider if any revisions are necessary (.4); conference with Mr. Asbach regarding interim compensation order (.1); revise interim compensation order to reflect same (.3).	0.80
01/20/11	M. Gosman	Revise proposed interim compensation order (.3); revise Mr. Marek's affidavit in support of retention of Bear Realty and correspond with Mr. Marek regarding same (.3).	0.60
01/21/11	B. Arnold	Consider regarding Gallagher Benefit (Plan Actuary for the Union Employee's Pension Plan), and Mercer (Plan Actuary for the Lay Employee's Pension Plan and the Priest's Pension Plan) (.6); telephone conference with Mr. Paul Jacobson (Quarles & Brady) regarding the scope of services which may be properly charged to the Trustees (either Johnson Bank or U.S. Bank Trust Company), and those services which should be paid for by the Plan sponsor and the other sponsoring employers (.4).	1.00
01/21/11	M. Gosman	Prepare notice of application to employ Bear Realty and proposed order and file same (1.2); correspond with Mr. Vandell regarding service (.1); consider if Mercer needs to be employed by the Debtor and if so in what capacity (.5); conference and correspond with Mr. R. Buikema regarding retention of a plan actuary for the cemetery workers pension plan (.2); conference with Mr. D. Anderson of Gallagher Benefit regarding his firms past actuarial work for the Debtor and consider benefit to	2.40

Date	Attorney/Paralegal	Description	Hours
		Debtor of retaining Gallagher Benefit (.4).	
01/25/11	P. Bartoli	Begin preparation of application and affidavits for authority to employ Gallagher Benefit Services, Inc. as actuary for the Cemeteries Union Employees' Pension Plan (.6).	0.60
01/26/11	M. Gosman	Consider what additional actuaries must be employed in the reorganization case (.5); conference with Ms. Schneider regarding retention of actuaries (.2); prepare application to employ Gallagher Benefit Services (1.1).	1.80
01/27/11	M. Gosman	Research disinterestedness under section 328(c) and consider implications for retention of certain professionals (1.4).	1.40
01/28/11	M. Gosman	Review orders entered by the court approving the retention of certain professionals (.2); correspond with Ms. Steele regarding same (.1).	0.30
01/30/11	M. Gosman	Commence preparation of application to employ Mercer as the actuary for the priest post-retirement health plan (.2).	0.20
02/02/11	D. Diesing	Respond to correspondence and voicemail from Mr. A. Solochek regarding background information (.1).	0.10
02/07/11	B. Arnold	Commence and complete initial review and analysis of the Committee's applications to engage both national counsel and local counsel (.3).	0.30
02/09/11	M. Gosman	Review bankruptcy docket, prepare certification of no objection to application to employ Bear Realty, and file same (.4); conference with Mr. J. Snyder regarding status of application to employ bear realty (.1).	0.50
02/13/11	M. Gosman	Review pension plans and consider what court approvals if any are needed to pay for necessary reporting expenses (.3).	0.30
02/14/11	D. Diesing	Further work on professional retention orders and respond to Mr. J. Stang's requests for changes to orders (.8).	0.80
02/14/11	M. Gosman	Conference with Ms. Steele regarding proposed order authorizing the employment of Bear Realty (.1).	0.10
02/14/11	M. Gosman	Review order approving retention of Bear Realty and correspond with Mr. Snyder regarding same (.2).	0.20
Total Hours Billed:			39.30

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	3.00	475.00	1,425.00
D. Diesing	4.00	475.00	1,900.00
M. Gosman	31.20	190.00	5,928.00
P. Bartoli	1.10	150.00	165.00
<b>Total</b>	<b>39.30</b>	<b>239.64</b>	<b>9,418.00</b>

Total For Services: \$9,418.00

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$9,418.00  
Total for this Matter: ..... **\$9,418.00**

**FOR PROFESSIONAL SERVICES RENDERED** in connection with:

Fee applications  
 Matter No. 30795-0014

Date	Attorney/Paralegal	Description	Hours
02/10/11	P. Bartoli	Begin review of monthly billings in connection with preparation of fee application (1.1).	1.10
02/15/11	B. Arnold	Commence preparation of the Monthly Fee Application in accordance with the protocols established by the Court (.9).	0.90
02/15/11	P. Bartoli	Continue review of monthly billings in connection with preparation of fee application (.4).	0.40
02/16/11	P. Bartoli	Continue review of monthly billings in connection with the fee application preparation (.4).	0.40
02/21/11	P. Bartoli	Continue review of monthly billings in connection with preparation of fee application (.5).	0.50
02/22/11	P. Bartoli	Begin preparation of monthly fee application, including review of billing statements, Local Rules and Trustee Guidelines (2.7).	2.70
02/23/11	P. Bartoli	Continue preparation of first fee application, including review of monthly billing statements (2.7).	1.10
Total Hours Billed:			7.10

**ATTORNEY/PARALEGAL SUMMARY**

Attorney/Paralegal	Hours Billed	Billed Per Hour	Bill Amount
B. Arnold	0.90	475.00	427.50
P. Bartoli	6.20	150.00	930.00
<b>Total</b>	<b>7.10</b>	<b>191.20</b>	<b>1,357.50</b>

Total For Services: \$1,357.50

**INVOICE SUMMARY**

Total Services for this Matter: ..... \$1,357.50  
**Total for this Matter:..... \$1,357.50**



**GRAND TOTALS FOR ALL MATTERS**

Grand Total Fees for all Matters:.....	\$267,080.00
Grand Total Disbursements for all Matters: .....	\$1,151.82
<b>Grand Total this Invoice: .....</b>	<b>\$268,231.82</b>



**EXHIBIT B**

**Category Breakdown**

Category/Matter	Amount
Company Operating Issues	\$7,467.00
Discounted On-Site Corporate Services	\$15,000.00
Case Administration	\$51,017.50
Preparation of Schedules and Reports	\$44,442.00
Post-Petition Financing and Negotiations with Secured Lender(s), if necessary	\$190.00
Sale of Assets	\$3,942.50
Analysis and Treatment of Executory Contracts and Unexpired Leases	\$9,675.50
Responding to Creditor Inquiries and Negotiating with Creditors	\$37,890.50
Formation, Negotiation and Drafting Plan of Reorganization and Disclosure Statement	\$19,681.00
Preservation of Donor Restrictions, Property of the Estate and Unique Issues	\$25,287.00
Claims Analysis and Objections and Prosecution of Adversary Proceedings	\$25,069.50
Employee and Retiree Benefits	\$16,642.00
Employment of Professionals	\$9,418.00
Fee Applications	\$1,357.50
<b>TOTAL:</b>	<b>\$267,080.00</b>

WHD/7674825.3

**EXHIBIT C**

**Expense Breakdown**

**TOTAL EXPENSE CHARGED**

a.	Photocopying No. of Pages: 3,136 at .10/page	\$313.60
b.	Pacer	\$130.64
c.	Messenger/Courier Services	\$47.48
d.	Lexis/Westlaw Research	\$660.10

**EXHIBIT D**

**Multiple Persons in Attendance**

Pursuant to Local Rule 2016(a)(4), WHD served the Debtor through the services of two professionals as follows: meetings with Archbishop ListECKI and the senior officers of the Archdiocese regarding the general operations of the Archdiocese, alternative plan proposals, and the overall direction of the case (January 10, February 7, February 21 and February 23, 2011); meetings with John Marek (Chief Financial Officer) in connection with the preparation of the Schedules and Statement of Financial Affairs, and in preparing for the Section 341 First Meeting of Creditors (January 22, January 24, February 1, 2, 9, 10 and 11, 2011); attendance at the hearing on the First Day Motions (January 5, 2011); a preliminary meeting with the Archdiocese's auditors regarding the accounting treatment of a charitable organization's post-petition activities (January 6, 2011); and meetings with Jerry Topczewski (Chief of Staff) on alternative plan concepts (February 16, and 21, 2011).