

THE FOLLOWING ORDER
IS APPROVED AND ENTERED
AS THE ORDER OF THIS COURT:



DATED: July 14, 2011

Susan V. Kelley
Honorable Susan V. Kelley
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Case No. 11-20059-svk

ARCHDIOCESE OF MILWAUKEE,

Chapter 11

Debtor.

Hon. Susan V. Kelley

**ORDER APPROVING DEBTOR'S MOTION FOR ORDER ESTABLISHING
DEADLINES FOR FILING PROOFS OF CLAIM AND APPROVING FORM
AND MANNER OF NOTICE THEREOF**

Upon the Motion of the Archdiocese of Milwaukee, as debtor and debtor-in-possession (the "Debtor"), for Order Establishing Deadlines for Filing Proofs of Claim and Form and

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Manner of Notice Thereof [Docket No. 211] (the "Motion")¹; the Opposition of the Official Committee of Unsecured Creditors (the "Committee") to Motion of the Debtor for Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 241] (the "Opposition"); the Jeff Anderson and Associates' Joinder in the Official Committee of Unsecured Creditors Opposition to Motion of Debtor for Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 246]; the Jeff Anderson and Associate's Joinder in the Official Committee of Unsecured Creditors to Motion of Debtor for Order Establishing Deadlines for Filing Proofs of Claim and Approving Manner and Notice Thereof [Docket No. 248]; and the Response of the Debtor to Opposition of Official Committee of Unsecured Creditors to Motion of Debtor for Order Establishing Deadlines for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket No. 291]; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion and the opportunity for a hearing on the Motion was appropriate under the particular circumstances and that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore.

The Court hereby finds:

1. Notice of the General Creditor Bar Date outlined herein provides potential claimants a significantly greater notice period than required by Bankruptcy Rules 2002(a)(7) or 3002(c)(1).

¹ Capitalized terms not defined herein shall have the same meaning ascribed to them in the Motion.

2. Notice of the Abuse Survivors Bar Date outlined herein provides Abuse Survivors a significantly greater notice period than required by Bankruptcy Rule 2002(a)(7).

3. The Abuse Survivors Proof of Claim Form is necessary and appropriate under the circumstances of this case.

4. Notice by mail to unknown Abuse Survivors is impracticable and for that reason, as well as to supplement notice by mail, the Court finds the Publication Protocol described herein, and Form of Publication Notices (the Publication Notices are attached hereto as Exhibits G, H, and I) as outlined herein, are proper.

5. The notice procedures outlined herein satisfy due process requirements.

6. The Bar Date Notice and Publication Notices will provide creditors with sufficient information to file proofs of claim in a timely manner while simultaneously protecting the confidentiality of Abuse Survivors.

7. The Bar Date Notices and Publication Notices in the forms and manners as set forth in this Order are fair and reasonable and will provide good, sufficient, and due notice to all creditors, including creditors with foreign addresses, of their rights and obligations in connection with claims they may assert against the Debtor's estate in this Reorganization Case.

It is hereby ordered:

8. The Motion is GRANTED, except as provided herein.

DEFINITIONS

9. The definitions used in this Order are only for purposes of this Order and the accompanying notices and proofs of claim. The definitions are not probative for any other purpose in this case or otherwise.

10. “Abuse” means any and all acts or omissions that the Archdiocese may be legally responsible for that in any way arise out of, are based upon, or involve sexual conduct or misconduct, sexual abuse or molestation, indecent assault and/or battery, rape, lascivious behavior, undue familiarity, pedophilia, ephebophilia, or sexually related psychological or emotional harm or contacts or interactions of a sexual nature between a child and an adult, or a non-consenting adult and another adult. A child or non-consenting adult may be Abused whether or not this activity involves explicit force, whether or not this activity involves genital or other physical contact and whether or not there is physical, psychological or emotional harm to the child or non-consenting adult.

11. “Abuse Survivor” means anyone who has experienced Abuse.

12. “Abuser” means those individuals listed on the list of diocesan priests against whom the Debtor has received substantiated reports of abuse of a minor attached hereto as Exhibit E.

13. “Catholic Entities” means those entities listed on Exhibit J.

14. “Known” or “Knows,” means known to or known by the Debtor’s officers, the Chancellor of the Archdiocese, or the Archdiocese’s Victim Assistance Coordinator.

THE BAR DATES

15. By 4:00 p.m. prevailing Central Time on October 17, 2011, all entities² including governmental units,³ holding pre-petition claims, including pre-petition claims entitled to administrative expense status under § 503(b)(9) of the Bankruptcy Code, but excluding Abuse Survivors Claims, must file proofs of claim (the “General Bar Date”).

² As used herein, the term “entity” has the meaning given to it in § 101(15) of the Bankruptcy Code.

³ As used herein, the term “governmental unit” has the meaning given to it in § 101(27) of the Bankruptcy Code.

16. By 4:00 p.m. prevailing Central Time on February 1, 2012, all Claims of Abuse Survivors must be filed (the "Abuse Survivors Bar Date"). Any Abuse Survivors who filed and had pending as of the Petition Date, a lawsuit against the Debtor must submit an Abuse Survivors Proof of Claim Form prior to the Abuse Survivors Bar Date.

17. The deadline for filing a proof of claim in connection with the Debtor's rejection of executory contracts and/or unexpired leases is the *later of*: (i) the General Bar Date, or (ii) the date that is twenty-eight (28) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the entity asserting the Rejection Damages Claim is a party (the "Rejection Damages Bar Date"). The Rejection Bar Date shall not apply to the claims of Abuse Survivors.

18. If the Debtor amends its Schedules of Assets and Liabilities and/or Statements of Financial Affairs (collectively, the "Schedules") so as to add an entity not currently listed therein or to alter the amount, priority, classification, or other status of a listed claim, the holders of such claims (the "Amended Schedules Claims") may file amended or original proofs of claim to take into account the amendment(s) to the Schedules. The deadline for filing Amended Schedules Claims shall be the *later of* (a) the General Bar Date, or (b) twenty-eight (28) days after the holder of a claim is served with notice that the Debtor amended its Schedules to add such a claim or to reduce, delete, or change the amount, priority, classification, or other status of such a claim (the "Amended Schedules Bar Date").

WHO MUST FILE PROOFS OF CLAIM

19. Except as set forth in paragraph 20 below, all persons and entities holding prepetition claims, including, without limitation, the following entities, must file the proofs of claim on or before the applicable Bar Date:

(i) Any person or entity whose prepetition claim against the Debtor is not listed in the Debtor's Schedules or whose prepetition claim is listed in the Schedules but is listed as disputed, contingent or unliquidated and that desires to participate in this Reorganization Case or share in any distribution in this Reorganization Case;

(ii) Any person or entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules;

(iii) Any Abuse Survivor who believes that he or she has a claim against the Debtor, including but not limited to Abuse Survivors who have previously filed lawsuits against the Debtor, and Abuse Survivors who have never filed a lawsuit, entered into a settlement or reported their Abuse;

(iv) Abuse Survivors who have previously settled their claims with the Debtor and believe that the mediation or settlement process resulted in a settlement that the Abuse Survivor believes is misleading or unfair;

(v) Abuse Survivors that previously filed with the Court or provided to Debtor's counsel a proof of claim must file an amended claim on the approved Abuse Survivors Proof of Claim Form; and

(vi) Any person or entity that asserts an administrative expense claim against the Debtor pursuant to § 503(b)(9) of the Bankruptcy Code.

20. The following persons or entities are **not** required to file a proof of claim on or before the applicable Bar Date:

(i) Any person or entity that has already properly filed a General Creditor Proof of Claim against the Debtor with the Clerk of the Court for the United States Bankruptcy Court for the Eastern District of Wisconsin;

(ii) Any Abuse Survivors only making a claim for unpaid amounts due or to become due under a settlement agreement reached in the Debtor's voluntary mediation program unless the Abuse Survivor disputes the amount or classification of its claim as set forth in the Schedules;⁴

(iii) Any person or entity: (a) whose claim is listed in the Schedules or any amendments thereto, and (b) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (c) who does not dispute the amount or classification of its claim as set forth in the Schedules;

(iv) Professionals retained by the Debtor or the Committee pursuant to orders of this Court, including Kurtzman Carson Consultants ("KCC"), who assert administrative claims for payment of fees and expenses subject to the Court's approval pursuant to §§ 330, 331(a) and 503(b) of the Bankruptcy Code;

(v) Any person or entity that asserts an administrative expense claim against the Debtor pursuant to §§ 503(b)(1) through (8) of the Bankruptcy Code;

(vi) Any person or entity whose claim against the Debtor has been allowed by an order of the Court entered on or before the applicable Bar Date;

(vii) Any person or entity whose claim has been paid in full. However, for the avoidance of doubt, Abuse Survivors who were paid pursuant to settlement agreements but believe they have additional claims against the Debtor beyond what was agreed to in the

⁴ As disclosed in Schedule F to the Debtor's Schedules, the Debtor acknowledges that it remains obligated to pay \$702,000 to twenty-two (22) Abuse Survivors pursuant to their pre-petition Settlement Agreements.

settlement or that the mediation or settlement process resulted in a settlement that the Abuse Survivor believes is misleading or unfair must file a Claim;

(viii) The United States Trustee; and

(ix) The Clerk of the Court for the United States Bankruptcy Court for the Eastern District of Wisconsin (the "Clerk of Court").

PROOF OF CLAIM FORMS

21. With respect to prepetition creditors that are not Abuse Survivors – e.g., holders of General Claims, Rejection Damages Claims, or Amended Schedules Claim (collectively, the "General Creditor Claims") – the Court approves the proof of claim form attached hereto as Exhibit A (the "General Creditor Proof of Claim Form").

22. Each General Creditor Proof of Claim Form filed must: (a) be written in English; (b) be denominated in lawful currency of the United States as of the Petition Date; and (c) have attached copies of any writings upon which the claim is based in accordance with Bankruptcy Rules 3001(c) and 3001(d), including for secured claims, evidence that the alleged security interest has been perfected; and (d) be filed with the Court either by using the Court's electronic filing system or by mailing or hand delivering the Claim to the Court. General Creditor Proofs of Claim may be filed electronically by using the Court's electronic claim filing program at the following website: <http://www.wieb.uscourts.gov/index.php/home/9-creditors/28-file-a-claim>. General Creditor Proofs of Claim may also be mailed or delivered by messenger or overnight courier to the following address: United States Bankruptcy Court, Eastern District of Wisconsin, Room 126, U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, on or before the applicable Bar Date. Proofs of claim sent by facsimile, telecopy, or e-mail will not be accepted. Abuse Survivor Proofs of Claim should be

filed using the procedures explained in paragraph 24 below. To ensure that confidential Abuse Survivor Proofs of Claim remain confidential, Abuse Survivor Proofs of Claim should not be filed electronically.

23. With respect to prepetition creditors that are Abuse Survivors, the Court approves the proof of claim form attached hereto as Exhibit B (the “Abuse Survivors Proof of Claim Form”).

24. The Court further orders the following confidentiality protocol (the “Confidentiality Protocol”) be followed in this Reorganization Case:

(i) Abuse Survivors are directed to file the completed Abuse Survivors Proof of Claim Form with the Clerk of Court at the address below. To ensure that confidential Abuse Survivor Proofs of Claim remain confidential, Abuse Survivor Proofs of Claim should not be filed electronically.

United States Bankruptcy Court, Eastern District of Wisconsin
Room 126, U.S. Courthouse
Attention: Archdiocese Clerk
517 East Wisconsin Avenue
Milwaukee, Wisconsin 53202

(ii) Abuse Survivor Proofs of Claim may also be delivered in person at address below. For Abuse Survivor Proofs of Claims delivered in person, the claims should be delivered between 8:30 a.m. and 4:30 p.m. Monday through Friday.

United States Bankruptcy Court, Eastern District of Wisconsin
Room 126, U.S. Courthouse
Attention: Archdiocese Clerk
517 East Wisconsin Avenue
Milwaukee, Wisconsin 53202

(iii) The confidential Abuse Survivor Proofs of Claim shall be filed under permanent seal and kept confidential. The confidential Abuse Survivor Proofs of Claim will be

sealed permanently and will not be unsealed at the conclusion of this case. To ensure the claims are kept confidential, the Abuse Survivor should write "CONFIDENTIAL-FILED UNDER SEAL" across the top of the Claim, place the Claim in a sealed envelope, and write "ATTENTION: ARCHDIOCESE CLERK -- CONFIDENTIAL-FILED UNDER SEAL" on the outside of the sealed envelope.

(iv) The Clerk of Court shall identify confidential Claims of Abuse Survivors on the Official Claims Register as confidential Claims and shall mark all Abuse Survivor Claims "Claim No. A-____" and give each Claim a unique number in numerical order as they are received by the Court. Subject to Paragraph 24(vi), the Clerk of Court will provide unredacted copies of the Abuse Survivor Proofs of Claim to Debtor's counsel and the Committee's counsel, but will not post the Claim's image on the Electronic Claims Filing Docket. The Clerk of Court may make arrangements in his or her reasonable discretion to allow access to the confidential Abuse Survivor Proofs of Claim to counsel to the Debtor and counsel to the Committee while maintaining confidentiality in accordance with this Order. Upon request, the Clerk of Court will provide a copy of the Claims to the United States Trustee. The Clerk of Court, the Debtor's counsel, and the Committee's counsel may also honor the requests of the Permitted Parties as set forth in subparagraph 24(vi) and (vii) below on the terms stated therein.

(v) Abuse Survivor Proofs of Claim submitted by Abuse Survivors and marked "CONFIDENTIAL-FILED UNDER SEAL" will not be available to the general public unless an Abuse Survivor affirmatively indicates his or her desire that the proof of claim be made public in Part 1 of the Abuse Survivors Proof of Claim Form. The Confidentiality Protocol is for the benefit of the Abuse Survivors. Accordingly, Abuse Survivors may elect to make any of the information contained in an Abuse Survivor Proof of Claim public even if they elected to file the

Abuse Survivor Proof of Claim confidentially and are not required to amend the Claim in order to make the information public. If, after filing a confidential Claim, the Abuse Survivor desires to unseal the Claim, the Abuse Survivor shall promptly file an amended Abuse Survivors Proof of Claim Form. If an Abuse Survivor Proof of Claim provides in Part 1 that the Abuse Survivor desires his or her Proof of Claim be made public, the Clerk of Court is directed to place the Proof of Claim in the registry with General Proofs of Claim, but prior to such placement the Clerk of Court may request that Debtor's counsel attempt to verify that Part 1 was completed according to the Abuse Survivor's wishes.

(vi) Whether or not an Abuse Survivor Proof of Claim is submitted in a sealed envelope, Abuse Survivor Proofs of Claim submitted by a Abuse Survivor shall be held and treated as confidential (unless the Abuse Survivor elects otherwise in Part 1 of the Abuse Survivors Proof of Claim Form) by the Clerk of Court's office. Upon request, the Clerk of Court will provide copies of the Abuse Survivor Proofs of Claim to the parties listed below (the "Permitted Parties") subject to each Permitted Party, with the exception of the United States Trustee, executing and returning to the Debtor's Counsel who will forward a copy to the Committee's counsel, the confidentiality agreement attached as Exhibit L to this Order (the "Confidentiality Agreement"), and to such other persons as the Court determines, provided, however, that all parties with access to the Abuse Survivor Proofs of Claim shall keep the information provided in an Abuse Survivor Proof of Claim confidential (unless the Abuse Survivor elects otherwise in Part 1 of the Abuse Survivors Proof of Claim Form).⁵

(vii) The Permitted Parties include:

(a) Counsel for the Debtor;

⁵ Access to the Abuse Survivor Proofs of Claim extends only to the natural person who executes the Confidentiality Agreement. A separate Confidentiality Agreement must be signed by each natural person who seeks access to the records on behalf of a Permitted Party.

- (b) Counsel for the Official Committee of Unsecured Creditors;
- (c) Insurance companies that provided insurance that may cover the claims described in the Abuse Survivor Proofs of Claim;
- (d) Any future claims representative appointed under a plan of reorganization or by the Court;
- (e) Any special arbitrator/claims reviewer appointed to review and resolve the claims of Abuse Survivors;
- (f) Any settlement trustee appointed to administer payments to Abuse Survivors;
- (g) Members of the Committee and their personal counsel (after the Abuse Survivor Proof of Claim has been redacted to remove the Abuse Survivor's name, address and any other information identified in Part 2(A) of the Abuse Survivor Proof of Claim); and
- (h) Such other persons as the Court determines should have the information in order to evaluate Abuse Survivor Claims.

(viii) Upon request to the Court, the U.S. Trustee may receive copies of the Abuse Survivors Proofs of Claim. Because the employees of the Office of the United States Trustee are not signing the Confidentiality Agreement, they are ordered to keep Abuse Survivor Proofs of Claim which come into their possession confidential and, in connection with any Freedom of Information Act request, to seek approval of the Court before responding to any such request.

25. In addition to being available in English, the Abuse Survivors Proof of Claim Form will also be available in Spanish and Hmong because of the large Hispanic and Hmong communities in the geographic territory of the Debtor (the "Region").

26. Each Abuse Survivor Proof of Claim filed: (i) must be written in the English, Spanish, or Hmong languages; (ii) may attach copies of any writings, if any are available, upon which the claim is based in accordance with Bankruptcy Rules 3001(c) and 3001(d); and (iii) must be originally executed and sent to the United States Bankruptcy Court, Eastern District of Wisconsin, Room 126, U.S. Courthouse, Attention: Archdiocese Clerk, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, on or before the applicable Bar Date. Proofs of claim must be mailed or delivered by messenger or overnight courier; proofs of claim sent by facsimile, telecopy, or e-mail will not be accepted.

27. The Debtor may retain and compensate any translation services that might be needed to translate the Abuse Survivors Proof of Claim Form into Spanish and Hmong from English and to translate any completed Abuse Survivor Proofs of Claim into English from Spanish or Hmong.

28. Pursuant to Fed. R. Bankr. P. 3003(c)(2), any holder of a claim whether a General Creditor Claim, Abuse Survivor Claim, Rejection Damages Claim, or Amended Schedules Claim that is not subject to one of the exceptions enumerated above who fails to timely file a proof of claim in the appropriate form will be deemed to have "not timely filed" within the meaning of § 502(b)(9) of the Bankruptcy Code and will, absent cause, be forever barred from (a) asserting such claim against the Debtor or its estate; (b) voting on any plan of reorganization filed in the Reorganization Case; and (c) participating in any distribution in the Reorganization Case on account of such claim. The Debtor need not provide further notices to such claimant.

RECORD REVIEW PROCEDURE

29. To identify potential Abuse Survivor Notice Parties (as defined in paragraph 34), the Debtor will review the following:

(i) Within fifteen (15) days of the entry of the Order, the Debtor will review the names in its "RADAR" and "VAC" databases, which are databases of persons who have potential, alleged, or substantiated Abuse Claims; and

(ii) By September 1, 2011, the Debtor will review the files of the entities listed below for the names of additional potential Abuse Survivor Notice Parties. Any potential Abuse Survivor Notice Parties identified during this review will, in accordance with paragraph 37, be served within ten (10) days of the Debtor learning of their identity. The Debtor will review the files of the following entities for the names of additional potential Abuse Survivor Notice Parties:

- (a) Diocesan Review Board;
- (b) Victims Assistance Coordinator;
- (c) Safe Environment Coordinator Office;
- (d) Eisenberg Commission; and
- (e) Project Benjamin.

30. Within twenty (20) days of the entry of this Order, the Debtor will provide counsel to the Committee with names and addresses of all Abuse Survivor Notice Parties Known as of the date of the entry of the Order. To the extent the Debtor later identifies additional names of potential Abuse Survivors, the Debtor will notify counsel to the Committee of the additional names within ten (10) days of learning of the potential Abuse Survivor's identity. The Confidentiality Agreement, attached as Exhibit L, applies to the disclosure of Abuse Survivor names, and counsel to the Committee will keep all names of subsequently identified persons confidential.

31. The Debtor will maintain a list of all Abuse Survivor Notice Packages returned undeliverable. Twice a month, if applicable, the Debtor will provide a list of recipients and copies of the fronts of the envelopes to the Committee for any Abuse Survivor Notice Package that is returned to the Debtor as undeliverable.

NOTICE PROCEDURES

32. Within five (5) days of the entry of this Order, the Debtor shall serve by United States mail, first-class postage prepaid: (i) notice of the General Bar Date and the Rejection Damages Bar Date, substantially in the form attached hereto as Exhibit C and incorporated herein by reference (the “General Creditor Bar Date Notice”); (ii) a General Creditor Proof of Claim Form substantially in the form attached hereto as Exhibit A; and (iii) the Bar Date Order (together with the General Creditor Bar Date Notice and the General Creditor Proof of Claim Form, the “General Creditor Bar Date Notice Package”), upon: (a) all entities who have filed a notice of appearance in the Debtor's case; (b) all entities listed in the Debtor's Schedules, except Abuse Survivors; (c) all entities that have previously filed proofs of claim in the Debtor's case; (d) any other entities or their counsel, including governmental units, known to Debtor as entities who may have General Creditor Claims against the estate; (e) any individuals or entities with potential indemnity or contribution claims; and (f) all parties or their counsel listed on the Service List as maintained pursuant to this Court's Case Management Order.

33. As set forth in paragraph 39, the Debtor shall make the following available to the public on one or more websites: (i) a notice of the Abuse Survivors Bar Date substantially in the form attached hereto as Exhibit D and incorporated herein by reference (the “Abuse Survivors Bar Date Notice,” and together with the General Creditor Bar Date Notice, each a “Bar Date Notice” and collectively, the “Bar Date Notices”); (ii) an Abuse Survivors Proof of Claim Form,

substantially in the form attached hereto as Exhibit B; (iii) a list of Abusers in substantially the form attached hereto as Exhibit E; and (iv) the Bar Date Order without Exhibits (together with the Abuse Survivors Bar Date Notice and the Abuse Survivors Proof of Claim Form, the "Abuse Survivor Bar Date Notice Package," and together with the General Creditor Bar Date Package, the "Bar Date Packages"). All of Exhibits to the Bar Date Order except Exhibits F, G, and L (the Cover Letter, the Newspaper Notice, and the Confidentiality Agreement) will also be available to the public on one or more websites.

34. The Debtor shall provide notice of the Abuse Survivors Bar Date by serving a cover notice in substantially the same form as in Exhibit F (the "Cover Letter") and the Abuse Survivor Notice Package on (i) Abuse Survivors that previously settled with the Debtor, (ii) Abuse Survivors that are represented by counsel, and (iii) the two unrepresented Abuse Survivors (the "Does") whom the Court determined at the June 1, 2011 hearing could participate in the Mediation Program (together with the individuals identified in paragraphs 29 and 35, the "Abuse Survivor Notice Parties").

35. The Debtor will also serve the Cover Letter and the Abuse Survivor Notice Package on all individuals Known to the Archdiocese to have:

- (i) Filed or threatened to file lawsuits against the Archdiocese that allege Abuse;
- (ii) Contacted the Archdiocese or are Known to the Archdiocese to have contacted any Catholic Entity to report that they were victims of Abuse, whether or not that individual's claim was considered to be substantiated or unsubstantiated;
- (iii) Received payment from or on behalf of the Debtor or are Known to the Archdiocese to have received payment from or on behalf of any Catholic Entity as a result of an

allegation of Abuse, including but not limited to Settled Abuse Survivors (whether they have received any or all payment owing as part of the settlement);

(iv) Participated in the Mediation Program but not entered into a settlement agreement;

(v) Been provided or referred to counseling, spiritual direction, or therapy support related to Abuse or been referred for same by the Debtor, or, if Known to the Debtor, by a Catholic Entity;

(vi) Had their names given to the Archdiocese or a representative of the Archdiocese as a potential Abuse Survivor; and

(vii) Contacted the Archdiocese or been the subject of a contact to the Archdiocese about a potentially improper relationship, improper conduct, overly close conduct, or other concerning conduct to the extent any of the foregoing would be suggestive of Abuse.

36. The Debtor will serve the individuals included in the preceding paragraphs 34 and 35 using the same confidentiality procedures as outlined in the July 7, 2011 Order Authorizing Special Confidentiality Procedures to Protect Abuse Survivors. The Debtor will send the Abuse Survivors notices directly to the Abuse Survivors, unless the Debtor Knows the Abuse Survivor is or was represented by counsel, in which case, the Debtor may serve the Abuse Survivor's counsel instead of serving the Abuse Survivor directly. After effectuating such service the Debtor is to file a certificate of service and file under seal a list of the Abuse Survivors whom were served.

37. The Debtor will serve all Abuse Survivors currently Known to the Debtor within fifteen (15) days of the entry of the Order. If the Debtor learns of names of additional Abuse

Survivors prior to the Abuse Survivors Bar Date, the Debtor will notify any subsequently identified Abuse Survivors within ten (10) days of learning of their identity.

38. The Debtor shall, pursuant to Bankruptcy Rule 2002(l), give notice by publication to certain creditors including: (i) unknown Abuse Survivors; (ii) those creditors to whom no other notice was sent and who are unknown or not reasonably ascertainable by the Debtor; (iii) known creditors with addresses unknown by the Debtor; and (iv) creditors with potential claims unknown by the Debtor.

39. Accordingly, the Debtor shall provide notice of the Bar Dates by causing a copy of a newspaper publication notice attached hereto as Exhibit G (the "Newspaper Notice"), a copy of a notice to be published/posted in parishes and Schools attached hereto as Exhibit H (the "Parish/School Notice"), and a copy of a notice to be mailed to certain individuals attached hereto as Exhibit I (the "Mailing Notice," collectively with the Newspaper Notice and the Parish/School Notice, the "Publication Notices") to be published as outlined below. The Publication Notices shall state that the following is available online: (i) an Abuse Survivors Proof of Claim Form; (ii) a definition of Abuse; (iii) a list of names, dates, locations, and years of service of the Abusers; (iv) if available, pictures of Abusers; (v) copies of the Bar Date Order, the General Creditor Bar Date Notice, the General Creditor Proof of Claim Form, and the Abuse Survivor Bar Date Notice; (vi) a video upload which provides the Mailing Notice in American Sign Language; (vii) a list of Schools and Parishes in the Region from 1950 to 2011; and (viii) a list of the Catholic Entities. The Publication Notices shall also provide contact information for requesting a complete Abuse Survivor Notice Package. The Parish/School Notice shall also state that it is published/posted at the request of Archbishop Jerome ListECKI (the "Archbishop" or "Archbishop ListECKI") and that it is not to be removed until the Bar Date.

(i) Publication of the Newspaper Notice (except for the La Crosse Tribune, which will publish a copy of the Mailing Notice) twice (in English) in each of the following publications, including electronic versions where cost-effectively available (once within thirty (30) days after entry of the Order and once approximately thirty (30) days before the Abuse Survivors Bar Date, except as noted below regarding the publication in USA Today):

Appleton Post-Crescent
Beaver Dam Daily Citizen
Catholic Herald
Chicago Tribune
Eau Claire Leader Telegram
Fond du Lac Reporter
Green Bay Press Gazette
Hometown Publications (all newspapers in the area served by the Archdiocese)
Janesville Messenger
Kenosha News
La Crosse Tribune (publication of the Mailing Notice)
Los Angeles Times
My Community Now (all newspapers)
Milwaukee Journal Sentinel
National Catholic Reporter
Racine Journal Times
Sheboygan Press
Superior Telegraph
USA Today (published once within 30 days after entry of the Order)
Waukesha Freeman
Wausau Daily Herald
West Bend Daily News
Wisconsin State Journal

(ii) Publication of the Newspaper Notice twice (in Spanish) in each of the following publications, including electronic versions where cost-effectively available (once within thirty (30) days after entry of the Order and once approximately thirty (30) days before the Abuse Survivors Bar Date):

Milwaukee Journal Sentinel
Spanish Journal

(iii) Publication of the Newspaper Notice twice (in Hmong) in the following publication, including the electronic version if cost-effectively available (once in the October 1, 2011 edition and once in the January edition):

HmongHello!

(iv) In addition, the Debtor shall provide further notice of the Bar Dates by taking the following measures:

(a) Providing a copy of the Mailing Notice, the Abuse Survivors Proof of Claim Form and the General Creditor Proof of Claim Form to the Parishes, Schools, and the Catholic Entities;

(b) Providing an 8.5" by 11" copy of the Parish/School Notice to the following parties within fifteen (15) days of the entry of the Order (i) Parishes: The Debtor shall provide the Parish/School Notice to all Catholic parishes (each, individually a "Parish" and collectively the "Parishes") in the Region and request that each Parish post the Parish/School Notice in a prominent location until the Bar Date; and (ii) Schools: The Debtor shall provide the Parish/School Notice to all Catholic daycares, preschools, kindergartens, elementary, middle, and high schools and orphanages in the Region (the "Schools") and request that each School post the Parish/School Notice in a teacher's lounge or similar space until the Bar Date. The Debtor shall send this request to each Parish and School by cover letter prepared and signed by Archbishop ListECKI requesting that the Parish/School Notice be posted. The Debtor will send an email once within thirty (30) days after entry of the Order and once approximately thirty (30) days prior to the Abuse Survivors Bar Date to the priests of the Archdiocese at the Parishes and the principal, director, or similar person at each of the Schools requesting that the Parishes and Schools confirm that the Parish/School Notice remains posted, and, if necessary, repost the Parish/School Notice;

(c) Within fifteen (15) days of the entry of the Order, Archbishop Listecki will prepare and sign a letter notifying Catholics in the Region of the Bar Dates and will request that, to the extent the Parishes publish parish bulletins, that each Parish in the Region include said letter in its parish bulletin once within thirty (30) days after entry of the Order and then the following language once a month thereafter until the Abuse Survivors Bar Date in the parish bulletin: "Reminder: The deadline for filing Abuse Survivor Claims in the Milwaukee Archdiocese Bankruptcy is February 1, 2012. More information is available at www.archmil.org/reorg/bardate.htm." Archbishop Listecki will also forward a copy of said letter to the recipients on the email distribution list used by Archbishop Listecki to communicate with Catholics and parishioners in the Region and will ask that, to the extent Parishes maintain an email list of parishioners, that the Parishes forward the letter to their parishioners on such email distribution lists;

(d) The Debtor will maintain a link on its homepage to a webpage (the "Webpage") containing the following information: (i) an Abuse Survivors Proof of Claim Form; (ii) a definition of Abuse; (iii) a list of names, dates, locations, and years of service of the Abusers; (iv) if available, pictures of Abusers; (v) copies of the Bar Date Order, the General Creditor Bar Date Notice, the General Creditor Proof of Claim Form, and the Abuse Survivor Bar Date Notice; (vi) a video upload which provides the Mailing Notice in American Sign Language; (vii) a list of Schools and parishes in the Region from 1950 to 2011; and (viii) a list of the Catholic Entities.

(e) The Debtor will post a link to Webpage on the following websites:

www.archmil.org
www.kccllc.net/archmil;

(f) By letter from the Archbishop, the Debtor will request that each parish that maintains a website provide a link to the Webpage;

(g) The Debtor and the Committee will maintain toll free numbers which may be used by potential claimants to ask questions or obtain copies of the Abuse Survivors Proof of Claim Form and the General Creditor Proof of Claim Form;

(h) By letter from the Archbishop, the Debtor will request Schools in the Region provide the Debtor with current alumni mailing lists, if any, and the Debtor will send the Mailing Notice to any individual that appears on lists provided by a School. The Debtor will determine if it physically possesses files from closed Schools, and if so, the Debtor will assess what files exist and determine whether it is practical to obtain names and addresses of students attending Schools at the time any Abusers worked or served at the Schools. The Debtor is not obligated to review any files not in its possession, custody or control, files from open Schools, or files from Schools that did not have an Abuser present at the School. Within thirty (30) days of entry of the Order, the Debtor shall notify the Committee of its assessment and will confer with Committee's counsel regarding further notice procedures, if any;

(i) The Debtor will request that the agencies listed on the Debtor's website at <http://www.archmil.org/offices/sexual-abuse-prevention/community-agencies.htm> that offer free services to victims of sexual abuse in the Region post the Mailing Notice in a prominent location;

(j) The Debtor will issue a press release announcing the Bar Dates within fifteen (15) days of the entry of the Order. The Debtor will use its best efforts to distribute the press release to the Schools, ministries, organizations, individuals and media

outlets that received such information in connection with the announcement of the Mediation Program in January 2004;

(k) Within fifteen (15) days of the entry of the Order the Debtor will mail a copy of the Abuse Survivor Bar Date Notice to each of the following individuals or entities within the Region: all police departments; the office of the District Attorney; the office of the Wisconsin Attorney General; all licensed therapists known by the Archdiocese who work with survivors of Abuse; the regional headquarters of Alcoholics Anonymous and Narcotics Anonymous; and all drug treatment centers, hospitals and public libraries listed on Exhibit K; and

(l) The Debtor will file a certificate of notice by publication attesting to the efforts it made to comply with these procedures with the Court and file it in the Reorganization Case by February 15, 2012, but may file a series of certificates that collectively comprise the attestations.

40. The Publication Protocol described above is likely to reach the widest possible audience of creditors who may not otherwise have notice of this Reorganization Case.

41. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and enforcement of this Order, including, but not limited, to jurisdiction to determine the effect of the failure to timely or properly file a Claim or to modify or extend the Bar Date upon proper notice and opportunity for objection and a hearing.

42. Nothing in this Order or the accompanying Exhibits will be probative for any purposes in this case except for determining compliance with the procedures outlined in this Order. Nothing in this Order, the accompanying exhibits, or Debtor's compliance with this Order shall be used as evidence of any relationship with a non-Debtor entity. The rights of the

Debtor and any other party in interest to object to any Claims for any reason or enforce any settlement or agreement are preserved and nothing in this Order or the procedures provided for in this Order shall prejudice the rights of the Debtor or any party in interest with respect to their rights to contest Claims or enforce existing agreements.

EXHIBIT A

General Creditor Proof of Claim Form

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: Archdiocese of Milwaukee		Case Number: 11-20059-svk
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. §503. This form should also not be used in connection with claims by Victims/Survivors.		
Name of Creditor (The person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent:		Court Claim Number: _____ (if known)
Telephone number:		Filed on: _____
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim.
2. Basis for Claim: _____ (See instruction #2 on reverse side.)		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
3. Last four digits of any number by which creditor identifies debtor: _____		<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725 *) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5).
4. Secured Claim (see instruction #4 on reverse side). Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Describe: Value of Property: \$ _____ Annual Interest Rate: _____% Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8).
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side). DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		<input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507(a) (____) Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Date:	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgement of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provision of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

EXHIBIT B

Abuse Survivor Proof of Claim Form

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

ARCHDIOCESE OF MILWAUKEE,

Debtor.

)
) Case No. 11-20059-svk
)
)
) Chapter 11
)
)
)

)

) **ABUSE SURVIVOR PROOF OF**
) **CLAIM**
)

IMPORTANT:
THIS FORM MUST BE RECEIVED NO LATER THAN
FEBRUARY 1, 2012 AT 4:00 P.M.

1. Please read the instructions included with this ABUSE SURVIVOR PROOF OF CLAIM FORM and complete ALL applicable questions. Please print clearly and use blue or black ink. Send the *original* to: **The United States Bankruptcy Court for the Eastern District of Wisconsin, Room 126, U.S. Courthouse, Attention: Archdiocese Clerk, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202.**
2. You may wish to consult an attorney regarding this matter. You may also contact the attorneys for the Official Committee of Unsecured Creditors (Pachulski, Stang, Ziehl, & Jones LLP) at 1-888-496-8643 or Milwaukee.Archdiocese@pszjlaw.com for information or the Archdiocese's attorneys (Whyte Hirschboeck Dudek S.C.) at 1-877-609-3995 or archmilclaims@whdlaw.com.
3. When you are finished, please sign the proof of claim, write "CONFIDENTIAL-FILED UNDER SEAL" across the top of this Abuse Survivor Proof of Claim Form, place it in a sealed envelope, and write "ATTENTION ARCHDIOCESE CLERK -- CONFIDENTIAL-FILED UNDER SEAL" on the outside of the sealed envelope.
4. To be valid, the proof of claim must be signed by the Abuse Survivor or the Abuse Survivor's attorney. If the Abuse Survivor is deceased or incapacitated, the form may be signed by the Abuse Survivor's representative or the attorney for the estate. If the Abuse Survivor is a minor, the form may be signed by the Abuse Survivor's parent or legal guardian or the Abuse Survivor's attorney.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§152 and 3571

UNLESS YOU INDICATE OTHERWISE IN PART 1 BELOW, YOUR IDENTITY WILL BE KEPT STRICTLY CONFIDENTIAL, UNDER SEAL AND OUTSIDE THE PUBLIC RECORD BY THE UNITED STATES BANKRUPTCY COURT. THIS CLAIM WILL BE PROVIDED PURSUANT TO COURT-APPROVED GUIDELINES TO THE ARCHDIOCESE, COUNSEL TO THE ARCHDIOCESE, COUNSEL FOR COMMITTEE OF UNSECURED CREDITORS AND TO SUCH OTHER PERSONS AS THE COURT DETERMINES NEED THE INFORMATION IN ORDER TO EVALUATE THE CLAIM

PART 1. CONFIDENTIALITY

THIS ABUSE SURVIVOR PROOF OF CLAIM FORM (ALONG WITH ANY ACCOMPANYING EXHIBITS AND ATTACHMENTS, IF ANY) WILL BE MAINTAINED AS CONFIDENTIAL UNLESS YOU EXPRESSLY REQUEST THAT IT BE PUBLICLY AVAILABLE BY CHECKING THE BOX AND SIGNING BELOW.

- I do not want this Proof of Claim Form (along with any accompanying exhibits and attachments, if any) to be kept confidential. Please verify this election by signing directly below.

Signature: _____

Print Name: _____

Please Continue to Next Page.

PART 2: IDENTIFYING INFORMATION

A. Abuse Survivor

First Name Middle Initial Last Name Jr/Sr/III

Mailing Address: (If Abuse Survivor is incapacitated, is a minor or is deceased, please provide the address of the individual submitting the claim).

City State/Prov. Zip Code (Postal Code) Country (if other than U.S.A.)

Telephone No.
Home: Work: Cell:

Email address

May we leave voicemails for you regarding your claim? yes no

May we send confidential information to your email: yes no

Birth Date: Male Female
 Month Day Year

Any other name or names by which Abuse Survivor has been known: _____

B. Abuse Survivor's Attorney (if any):

Law Firm Name

Attorney's First Name Middle Initial Last Name

Street Address

City State/Prov. Zip Code (Postal Code) Country (if other than U.S.A.)

Telephone No. Fax No. E-mail address

Please Continue to Next Page.

PART 3: NATURE OF THE ABUSE
(Attach additional sheets if necessary)

NOTE: IF YOU HAVE PREVIOUSLY FILED A LAWSUIT AGAINST THE ARCHDIOCESE IN STATE OR FEDERAL COURT, YOU MAY ATTACH THE COMPLAINT. IF YOU DID NOT FILE A LAWSUIT OR IF THE COMPLAINT DOES NOT CONTAIN ALL OF THE INFORMATION REQUESTED BELOW, YOU MUST PROVIDE THE INFORMATION BELOW.

a. Who abused you?

b. What was the abuser's position, title, or relationship to you (if you know)? (For example, was he or she your parish priest, teacher, coach, etc.?)

c. Where did the abuse take place? Please be specific. Include everything you can remember, including the city, state, church, school and/or parish where the abuse occurred.

d. When were you abused?

1. If the abuse took place over a period of time (months or years) please state when it started, when it stopped, and how many times it occurred.

2. Please also state your age(s) and your grade(s) in school at the time the abuse took place.

e. Please describe what happened to you. How were you abused?

f. Did you tell anyone about the abuse? (You might have told your parents, relatives, a friend, the Archdiocese, your parish priest, a teacher, your doctor, a coach, an attorney, a counselor, a police officer or other law enforcement authorities, or someone else? If you did tell someone, please write down who you told and when you told them.

g. Did you ever write a letter to or contact the Archdiocese, your parish, your school, or anyone else about the abuse? If so, and you have copies of any correspondence, please attach copies of the correspondence.

Please Continue to Next Page.

PART 4: IMPACT OF ABUSE

(Attach additional sheets if necessary)

(If you are uncertain how to respond to this Part 4, you may leave this Part 4 blank, but you will be required to complete this Part 4 within thirty (30) days after a written request is made for the information requested in this Part 4)

1. How did the abuse affect you? Specifically, have you sustained any injuries because of the abuse? (For example, did the abuse negatively affect your education, employment, personal relationships, health? Did it cause you emotional, physical, or psychological injuries?) If so, please describe those injuries.

2. Have you sought counseling or other treatment for your injuries? If so, with whom and when?

PART 5. ADDITIONAL INFORMATION

1. Settlements: Have you ever agreed to settle the abuse claim that is described in this proof of claim (whether or not you filed a lawsuit)?

Yes No If "Yes", please describe the settlement (the amount that was or will be paid to you, when and how it was or will be paid, the date of the settlement, and the parties to the agreement). You may attach a copy of the settlement agreement if you have one.

2. Bankruptcy. Have you ever filed bankruptcy? Yes No If "Yes", please provide the following information:

Name of Case: _____ Court: _____

Date filed: _____ Case No. _____

Chapter: 7 11 12 13 Name of Trustee: _____

Date: _____

Sign and print the name and title, if any, of the Abuse Survivor or other person authorized to file this claim.

Under penalty of perjury, I declare the foregoing statements to be true and correct.

Signature: _____

Print Name: _____

EXHIBIT C

Notice of Bar Dates for Filing of General Creditors' Proofs of Claim

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re:

Case No. 11-20059-svk

ARCHDIOCESE OF MILWAUKEE,

Chapter 11

Debtor.

Hon. Susan V. Kelley

NOTICE OF BAR DATES FOR FILING OF GENERAL CREDITORS

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ARCHDIOCESE OF MILWAUKEE:

PLEASE TAKE NOTICE that on January 4, 2011 (the "Petition Date") the debtor and debtor in possession in the above-captioned case (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtor, its address, case number, proof of claim forms and other relevant information related to this chapter 11 case may be obtained at: www.kccllc.net/ArchMil.

PLEASE TAKE FURTHER NOTICE that on [_____], 2011, the United States Bankruptcy Court for the Eastern District of Wisconsin (the "Court") entered an order (the "Bar Date Order") establishing certain claims bar dates in the Debtor's chapter 11 case. By the Bar Date Order, the Court established **October 17, 2011**, as the date by which general creditor claims must be filed (the "General Creditor Bar Date"). Except as described below, the Bar Date Order requires all Entities, including Governmental Units that have or assert any prepetition Claims against the Debtor to file proofs of claim with the Court so that their proofs of claim are received by October 17, 2011. Please note that the terms "Entity," "Governmental Unit" and "Claim" are defined below.

PLEASE TAKE FURTHER NOTICE that for your convenience, enclosed with this notice (the "Bar Date Notice") is a proof of claim form (the "Proof of Claim Form"), which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtor's schedules of assets and liabilities and statements of financial affairs filed in this case (collectively, the "Schedules"). If this notice does not include a proof of claim form, a proof of claim form may be obtained from the Debtor's Noticing Agent at www.kccllc.net/archmil.

Daryl L. Diesing
Bruce G. Arnold
Michael E. Gosman
WHYTE HIRSCHBOECK DUDEK S.C.
555 East Wells Street, Suite 1900
Milwaukee, Wisconsin 53202-4894
Telephone: (414) 273-2100
Facsimile: (414) 223-5000
Email: ddiesing@whdlaw.com
WHD/7838438.2

KEY DEFINITIONS

- As used in this Notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships and corporations), estates, trusts, Governmental Units and the United States Trustee.
- As used in this Notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing.
- As used in this Notice, the term “Claim” shall mean, as to or against the Debtor and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT MUST FILE A PROOF OF CLAIM. A CLAIMANT MAY ALSO OBTAIN INFORMATION FROM COUNSEL TO THE DEBTOR BY CALLING 877-609-3995 OR COUNSEL FOR THE UNSECURED CREDITORS COMMITTEE AT 1-888-496-8643.

I. WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

- A. **The Bar Dates:** The Bar Date Order establishes the following applicable bar dates for filing proofs of claim in this case:
1. **The General Bar Date.** Except as set forth below, pursuant to the Bar Date Order, all Entities holding Claims, including Governmental Units, and Claims filed under section 503(b)(9) of the Bankruptcy Code, against the Debtor (whether secured, unsecured priority, or unsecured nonpriority) that arose prior to or on January 4, 2011, are required to file proofs of claim by the General Bar Date –**October 17, 2011**.
 2. **The Rejection Damages Bar Date.** Any Entity whose Claim arises out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Debtor’s chapter 11 case, must file a proof of claim on or before the [later of]: (i) the General Bar Date; (ii) the date that is twenty-eight (28) days after entry of an order approving the rejection of an executory contract or

unexpired lease pursuant to which the entity asserting the Rejection Damages Claim is a party. The later of these dates is referred to in this Notice as the "Rejection Damages Bar Date."

B. **Entities That MUST File Proofs of Claims by the General Bar Date:** Subject to the terms described above for holders of Claims subject to the Rejection Bar Date and except as set forth in paragraph F below, the following Entities must file proofs of claim on or before the General Bar Date:

1. any entity or person whose Claim against the Debtor is not listed in the Debtor's Schedules or whose Claim is listed in the Schedules as disputed, contingent or unliquidated and that desires to participate in this Chapter 11 case or share in any distribution in this Chapter 11 case; and
2. any entity or person that believes that its Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules.

PLEASE NOTE THAT INDIVIDUALS ASSERTING CLAIMS ARISING FROM ABUSE FOR WHICH SUCH INDIVIDUALS BELIEVE THE ARCHDIOCESE OF MILWAUKEE MAY BE LIABLE ARE INSTRUCTED TO FILE AN ABUSE SURVIVOR PROOF OF CLAIM FORM, CONSISTENT WITH THE BAR DATE ORDER AND THE ABUSE SURVIVOR CLAIM BAR DATE NOTICE. ABUSE SURVIVORS MAY OBTAIN COPIES OF THESE FORMS BY (1) CONTACTING COUNSEL FOR THE DEBTOR BETWEEN THE HOURS OF 9:00 A.M. AND 5:00 P.M. (PREVAILING CENTRAL TIME), MONDAY THROUGH FRIDAY, AT 1-877-609-3995; (2) VISITING THE DEBTOR'S WEBSITE AT WWW.ARCHMIL.ORG/REORG/BARDATE.HTM; (3) VISITING THE DEBTOR'S NOTICING AGENT'S WEBSITE AT HTTP://WWW.KCCLLC.NET/ARCHMIL; (4) VISITING THE OFFICE OF THE CLERK OF THE COURT, UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN, ROOM 126, U.S. COURTHOUSE, 517 EAST WISCONSIN AVENUE, MILWAUKEE, WISCONSIN 53202 DURING REGULAR BUSINESS HOURS; (5) BY VISITING THE DEBTOR'S WEBSITE: (HTTP://WWW.ARCHMIL.ORG); OR (6) BY VISITING THE COMMITTEE'S WEBSITE AT HTTP://WWW.PSZJLAW.COM/MILWAUKEE.ARCHDIOCESE.HTML.

C. **Entities NOT Required to File Proofs of Claim by the General Bar Date:** The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date or the Rejection Bar Date, as applicable:

1. any entity or person that has already properly filed a general creditor proof of claim against the Debtor with the Clerk of the Court for the United States Bankruptcy Court for the Eastern District of Wisconsin;

2. any entity or person: (i) whose Claim is listed in the Schedules or any amendments thereto, and (ii) whose Claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;
3. professionals retained by the Debtor or the Committee pursuant to orders of this Court, including Kurtzman Carson Consultants, who assert administrative claims for payment of fees and expenses subject to the Court’s approval pursuant to sections 330, 331(a) and 503(b) of the Bankruptcy Code;
4. any entity or person that asserts an administrative expense claim against the Debtor pursuant to sections 503(b)(1) through (8) of the Bankruptcy Code;
5. any entity or person or entity whose Claim against the Debtor has been allowed by an order of the Court entered on or before the applicable Bar Date; and
6. any entity or person or entity whose Claim has been paid in full.

II. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but fails to do so by the applicable Bar Date described in this General Creditor Bar Date Notice: (i) may be forever barred from (a) asserting such claim against the Debtor or its estate; (b) voting on any plan of reorganization or of liquidation filed in the Reorganization Case, and (c) participating in any distribution in the Reorganization Case on account of such claim, and that the Debtor need not provide further notices regarding such claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein. Moreover, Entities who receive individualized proof of claim forms with this General Creditor Bar Date Notice as part of the General Creditor Bar Date Notice Package should verify the accuracy of the amount listed, if any, on such proof of claim form with the amount listed on the Schedules. Any Entity that relies on the amount listed on its individualized proof of claim form bears responsibility for determining that its Claim is accurately listed therein.

III. PROCEDURE FOR FILING PROOFS OF CLAIM BY GENERAL CREDITORS

- A. An executed General Creditor Proof of Claim must be submitted to the Court either by using the Court’s electronic filing system or by mailing or hand delivering the Claim to the Court. The Court’s electronic filing system is

available, free of charge, by visiting the following website:
<http://www.wieb.uscourts.gov/index.php/home/9-creditors/28-file-a-claim>.

General Creditor Proofs of Claim may also be mailed or delivered by messenger or overnight courier to the following address: United States Bankruptcy Court, Eastern District of Wisconsin, Room 126, U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, on or before the applicable Bar Date. Proofs of claim sent by facsimile, telecopy, or e-mail will not be accepted. General Creditor Proofs of Claim must be received no later than 4:00 p.m. (prevailing Central Time) on the applicable Bar Date. Proofs of claim will be deemed filed only when actually received by the Court. If you filed electronically, and you wish to receive acknowledgement of the Court's receipt of your proof of claim, please contact the Clerk of Court at 414-297-3291. If you mailed or hand delivered your claim, and you wish to receive acknowledgement of the Court's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim: (i) one additional copy of your original proof of claim; and (ii) a self-addressed, stamped return envelope.

- B Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected.

IV. RESERVATION OF RIGHTS

The Debtor reserves the right to: (i) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing contained in this Notice shall preclude the Debtor from objecting to any Claim, whether scheduled or filed, on any grounds.

V. ADDITIONAL INFORMATION

- A. You may be listed as the holder of a Claim against the Debtor in the Schedules. If you hold or assert a Claim that is not listed in the Schedules or if you disagree with the amount or priority of your Claim as listed in the Schedules, or your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you must file a proof of claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court, United States Bankruptcy Court for the Eastern District of Wisconsin, Room 126 U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202. In addition, copies of the Debtor's Schedules and Bar Date Order may be obtained for a charge on the Internet at: the Court's website (<http://www.wieb.uscourts.gov>) by following the directions for accessing the ECF system on such website; or for free at the notice agent's website at <http://www.kccllc.net/ArchMil>, or on the Debtor's website at <http://www.archmil.org>.

- B. Questions concerning the contents of this Notice and requests for proofs of claim should be directed to Debtor at 877-609-3995 between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Central Time), Monday through Friday. **Please note that the Debtor's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.**

Dated this ____ day of ____, 2011.

ARCHDIOCESE OF MILWAUKEE
Debtor and Debtor-in-Possession
by its counsel,
Whyte Hirschboeck Dudek S.C.

By: _____

Daryl L. Diesing
State Bar No. 1005793
Bruce G. Arnold
State Bar No. 1002833
Michael E. Gosman
State Bar No. 1078872

P.O. ADDRESS:

555 East Wells Street, Suite 1900
Milwaukee, WI 53202
Telephone: (414) 273-2100
Facsimile: (414) 223-5000
Email: ddiesing@whdlaw.com
barnold@whdlaw.com
mgosman@whdlaw.com

EXHIBIT D

Notice of Deadline for Filing of Abuse Survivors Proofs of Claim

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:
ARCHDIOCESE OF MILWAUKEE,
Debtor.

Case No. 11-20059-svk

Chapter 11

Hon. Susan V. Kelley

NOTICE OF DEADLINE FOR FILING ABUSE SURVIVOR PROOFS OF CLAIM

THIS IS AN IMPORTANT NOTICE
YOUR RIGHTS MIGHT BE AFFECTED

**NOTE: FEBRUARY 1, 2012, AT 4:00 P.M. PREVAILING CENTRAL
TIME IS THE LAST DATE TO FILE ABUSE SURVIVOR PROOFS OF CLAIM**

TO ALL PERSONS WITH KNOWN OR POTENTIAL CLAIMS ARISING FROM ABUSE
FOR WHICH SUCH PERSONS BELIEVE THE ARCHDIOCESE OF MILWAUKEE IS
LIABLE:

On January 4, 2011 (the "Petition Date"), the Archdiocese of Milwaukee (the "Archdiocese") filed a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code. You should carefully read this notice if you believe that you have a claim arising from Abuse ("an "Abuse Survivor Claim") for which you believe the Archdiocese may be liable.

Par más información, por favor visite:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

Xav paub ntau ntxiv, thov mus saib:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

For purposes of filing an Abuse Survivor Claim, “Abuse” means: Any and all acts or omissions that the Archdiocese may be legally responsible for that in any way arise out of, are based upon, or involve sexual conduct or misconduct, sexual abuse or molestation, indecent assault and/or battery, rape, lascivious behavior, undue familiarity, pedophilia, ephebophilia, or sexually related psychological or emotional harm or contacts or interactions of a sexual nature between a child and an adult, or a non-consenting adult and another adult. A child or non-consenting adult may be Abused whether or not this activity involves explicit force, whether or not this activity involves genital or other physical contact and whether or not there is physical, psychological or emotional harm to the child or non-consenting adult.

A list of Abusers is attached to this notice. This list is not exhaustive. Possible abusers might include clergy members, employees, deacons, teachers, volunteers, or other personnel. The fact that this list does not include the name of the person who Abused you does not mean that you should not file an Abuse Survivor Proof of Claim Form.

The following additional information is available on the Official Committee of Unsecured Creditors’ website at www.pszjlaw.com/milwaukee.archdiocese.html: (i) an Abuse Survivor Proof of Claim Form; (ii) a list of names, dates, locations, and years of service of the Abusers; (iii) if available, pictures, of Abusers; (iv) copies of the Bar Date Order, and the Abuse Survivor Bar Date Notice; (v) a video upload which provides the Mailing Notice in American Sign Language; (vi) a list of Schools and Parishes in the area served by the Archdiocese from 1950 to 2011; and (vii) a list of Catholic-affiliated organizations located within the Archdiocese’s geographic boundaries (“the Catholic Entities”).

You may also obtain information or copies of the items listed above from: (A) counsel to the Official Committee of Unsecured Creditors (Pachulski, Stang, Ziehl & Jones LLP) at 1-888-496-8643; or (B) counsel to the Archdiocese (Whyte Hirschboeck Dudek S.C.) at 1-877-609-3995 or www.archmil.org/reorg/bardate.htm. You may wish to consult an attorney regarding this matter.

SUBMISSION DEADLINE

The United States Bankruptcy Court for the Eastern District of Wisconsin (the “Court”) has entered an order (the “Bar Date Order”) establishing **February 1, 2012 at 4:00 p.m.** (prevailing Central Time) (the “Abuse Survivor Bar Date”) as the last date and time for each Abuse Survivor to submit a proof of claim form. A copy of the proof of claim form that has been specifically tailored for claims of Abuse Survivors (the “Abuse Survivor Proof of Claim Form”) is included with this Notice. The Abuse Survivor Bar Date and the procedures set forth below apply to all Abuse Survivor Claims against the Archdiocese based upon Abuse that occurred before January 4, 2011.

WHO MUST SUBMIT A PROOF OF CLAIM FORM

If you believe that you have an Abuse Survivor Claim (which you may have even if you have never previously reported your Abuse or filed a lawsuit against the Archdiocese), **you must file an Abuse Survivor Proof of Claim Form** to maintain and/or preserve any claims that you have against the Archdiocese. **If you already filed a lawsuit against the Archdiocese prior to**

January 4, 2011, you must still submit an Abuse Survivor Proof of Claim Form to maintain and/or preserve your rights in the Archdiocese's chapter 11 case.

WHO SHOULD NOT FILE

You should not file an Abuse Survivor Proof of Claim Form if:

- Your Abuse Survivor Claim has already been paid in full unless you believe the mediation or settlement process resulted in a settlement that you believe is misleading or unfair;
- You hold an Abuse Survivor Claim that has been allowed by an order of the Court on or before the Abuse Survivors Bar Date;
- You hold an Abuse Survivor Claim under a mediation settlement and your only claim is for the unpaid amount stated in the settlement agreement; or
- You do not have a claim against the Archdiocese.

PROCEDURES FOR FILING AN ABUSE SURVIVOR PROOF OF CLAIM FORM

To submit an Abuse Survivor Proof of Claim Form, you must take the following steps:

- Fill out the Abuse Survivor Proof of Claim Form.
- **TO ENSURE YOUR CLAIM REMAINS CONFIDENTIAL, WRITE "CONFIDENTIAL-FILED UNDER SEAL" ACROSS THE TOP OF THE ABUSE SURVIVOR PROOF OF CLAIM FORM AND WRITE "ATTENTION: ARCHDIOCESE CLERK -- CONFIDENTIAL-FILED UNDER SEAL" ON THE EXTERIOR OF THE ENVELOPE. MAKE SURE YOU SEAL THE EXTERIOR ENVELOPE.**
- Return the completed Abuse Survivor Proof of Claim Form to the Court at the address set forth below no later than February 1, 2012 at 4:00 p.m. (prevailing Central Time). To ensure your claim remains confidential, do not electronically file the Abuse Survivor Proof of Claim Form. Abuse Survivor Proof of Claim Forms will be deemed timely submitted only when they are actually received by the Court no later than February 1, 2012 at 4:00 p.m. (prevailing Central Time).
- All Abuse Survivor Proof of Claim Forms, whether sent by U.S. mail, overnight delivery, courier service, or in person should be delivered to the following address, between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Central Time).

United States Bankruptcy Court, Eastern District of Wisconsin
Room 126, U.S. Courthouse
Attention: Archdiocese Clerk
517 East Wisconsin Avenue
Milwaukee, Wisconsin 53202

- Please note that Abuse Survivor Proof of Claim Forms submitted by facsimile, telecopy or electronic mail transmission will not be accepted and will not be deemed submitted. If you are returning an Abuse Survivor Proof of Claim Form by mail, allow sufficient mailing time so that the Abuse Survivor Proof of Claim Form is received on or before February 1, 2012 at 4:00 p.m. (prevailing Central Time). Abuse Survivor Proof of Claims Forms that are postmarked before the Abuse Survivor Claim Bar Date, but which are received by the Court after the Abuse Survivor Bar Date will be considered late.
- For additional copies of the Abuse Survivor Proof of Claim Form: (a) photocopy the Abuse Survivor Proof of Claim Form; (b) go to the website established by the Committee's counsel at <http://www.pszjlaw.com/milwaukee.archdiocese.html>; (c) go to Archdiocese's noticing agent's website at <http://www.kccllc.net/archmil>; (d) go to the website established by the Archdiocese at www.archmil.org/reorg/bardate.htm; (e) contact counsel for the Archdiocese at 1-877-609-3995; or (f) visit the office of the Clerk of the Court, United States Bankruptcy Court for the Eastern District of Wisconsin, Room 126, U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, during regular business hours.
- **Please note that the Archdiocese's counsel, the Archdiocese's staff, and the Committee's Counsel are not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions about completing or submitting an Abuse Survivor Proof of Claim Form.**

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

The deadline for filing an Abuse Survivor Proof of Claim Form is **February 1, 2012 at 4:00 p.m. (prevailing Central Time)**. Any person who has an Abuse Survivor Claim and does not file an Abuse Survivor Proof of Claim by that date MAY NOT be treated as a creditor for voting or distribution purposes under any plan of reorganization and such claims may be subject to discharge. Failure to file an Abuse Survivor Claim may prevent such person from voting on any plan of reorganization in this case. Further, if such Abuse Survivor Claim is discharged, the Abuse Survivor Claimant will be forever barred and prevented from asserting his or her Abuse Survivor Claim against the Archdiocese or its property, and may not receive any payment or distribution in connection with such Abuse Survivor Claim.

CONFIDENTIALITY

Pursuant to the Bar Date Order, Abuse Survivor Proofs of Claim will remain confidential in this bankruptcy case, unless you elect otherwise in Part 1 of the Abuse Survivor Proof of Claim Form. Therefore, the Abuse Survivor Proof of Claim Form that you file will not be available to the general public, but will be kept confidential, except that the Clerk of Court will provide copies of the Abuse Survivor Proof of Claim Forms to the Archdiocese, the Archdiocese's bankruptcy counsel, the Committee's counsel, and upon request, to the United States Trustee and to the following parties and to any additional parties the Court directs but only

after each party agrees to keep the information provided in the Abuse Survivor Proof of Claim Forms confidential:

- (a) Insurance companies that provided insurance that may cover the claims described in the Abuse Survivor Proof of Claim Forms.
- (b) Any future claims representative appointed under a plan of reorganization or by the Court.
- (c) Any special arbitrator/claims reviewer appointed to review and resolve the claims of Abuse Survivors.
- (d) Any settlement trustee appointed to administer payments to Abuse Survivors.
- (e) Members of the Committee and their personal counsel (after the Abuse Survivor Proof of Claim Form has been redacted to hide the Abuse Survivor's name, address and any other information identified in Part 2(A) of the Abuse Survivor Proof of Claim Form).
- (f) Such other persons as the Court determines should have the information in order to evaluate Abuse Survivor Claims.

EXHIBIT E

List of Abusers

The following diocesan priests of the Archdiocese of Milwaukee have been (or would be if they were still alive) restricted from all priestly ministries due to substantiated reports of sexual abuse of a minor:

Raymond A. Adamsky, Fully Restricted from Priestly Ministry
James L. Arimond, Laicized
Ronald J. Bandle, Deceased
James W. Beck, Left Priestly Ministry
Franklyn W. Becker, Laicized
Michael C. Benham, Laicized
Frederick J. Bistricky, Deceased
Daniel A. Budzynski, Laicized
Peter A. Burns, Laicized
S. Joseph Collova, Excommunicated
Andrew P. Doyle, Laicized (Deceased)
William J. Effinger, Deceased
Ronald Engel, Fully Restricted from Priestly Ministry
George A. Etzel, Deceased
William J. Farrell, Deceased
James M. Flynt, Laicized
James M. Godin, Laicized
Edmund H. Haen, Deceased
David J. Hanser, Laicized
Harold A. Herbst, Deceased
George S. Hopf, Deceased
James N. Jablonowski, Fully Restricted from Priestly Ministry
Marvin T. Knighton, Laicized
John T. Knotek, Deceased
Michael J. Krejci, Fully Restricted from Priestly Ministry
Eugene T. Kreuzer, Deceased
Oswald G. Krusing, Deceased
Jerome E. Lanser, Fully Restricted from Priestly Ministry
Eldred B. Lesniewski, Deceased
Daniel J. Massie, Laicized
Lawrence C. Murphy, Deceased
Michael T. Neuberger, Dismissed from clerical state (case in appeal)
Richard W. Nichols, Deceased
George A. Nuedling, Deceased
John A. O'Brien, Laicized
Donald A. Peters, Laicized
Roger W. Schneider, Laicized
Clarence J. Schouten, Deceased
Vincent A. Silvestri, Deceased
Thomas A. Trepanier, Fully Restricted from Priestly Ministry
Jerome A. Wagner, Laicized
John C. Wagner, Fully Restricted from Priestly Ministry

Charles W. Walter, Fully Restricted from Priestly Ministry
Siegfried F. Widera, Deceased

EXHIBIT F
COVER LETTER

IF YOU WERE:

- Sexually touched or had your private parts touched
- Or were forced or tricked to touch someone else

BY A:

- Priest
- Deacon
- Teacher
- Employee
- Volunteer
- Or Other Person

THEN YOU SHOULD CAREFULLY READ THE ENCLOSED NOTICE

ANY CLAIM THAT YOU MAY HAVE BASED UPON IMPROPER SEXUAL CONTACT AGAINST THE ARCHDIOCESE OF MILWAUKEE MUST BE FILED BY FEBRUARY 1, 2012.

INSTRUCTIONS ON HOW TO FILE A CLAIM ARE INCLUDED IN THIS PACKAGE.

Par más información, por favor visite:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

Xav paub ntau ntxiv, thov mus saib:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

EXHIBIT G

Newspaper Notice

Abused in the Archdiocese of Milwaukee?

You may have a Claim.

**IF YOU WERE ABUSED BY A CLERGY
MEMBER, TEACHER, DEACON, EMPLOYEE,
VOLUNTEER, OR OTHER PERSON
CONNECTED WITH THE ARCHDIOCESE,
YOU MUST FILE A CLAIM BY**

FEBRUARY 1, 2012

AT 4:00 p.m. (PREVAILING CENTRAL TIME).

On January 4, 2011, the Archdiocese of Milwaukee (the "Archdiocese") filed for reorganization under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Wisconsin (the "Bankruptcy Court"), Case No. 11-20059.

For more information, including (i) an Abuse Survivor Proof of Claim Form, (ii) a definition of Abuse; (iii) a list of names, dates, locations, and years of service of the Abusers; (iv) if available, pictures of Abusers; (v) copies of the Bar Date Order, the General Creditor Bar Date Notice, the General Creditor Proof of Claim Form, and the Abuse Survivor Bar Date Notice; (vi) a video upload which provides the Mailing Notice in American Sign Language; and (vii) a list of Schools and Parishes in the Region from 1950 to 2011, you may contact:

1) Counsel for the Official Committee of Unsecured Creditors (Pachulski, Stang, Ziehl, & Jones LLP) at 1-888-496-8643 or <http://www.pszjlaw.com/milwaukee.archdiocese.html>; or

2) Counsel for the Archdiocese (Whyte Hirschboeck Dudek S.C.) at 1-877-609-3995 or www.archmil.org/reorg/bardate.htm.

Par más información, por favor visite:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

Xav paub ntau ntiv, thov mus saib:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

EXHIBIT H

Parish/School Notice

YOU MAY HAVE A CLAIM AGAINST THE ARCHDIOCESE OF MILWAUKEE

On January 4, 2011, the Archdiocese of Milwaukee (the "Archdiocese") filed for reorganization under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Wisconsin, Case No. 11-20059.

IF YOU WERE ABUSED BY ANY CLERGY MEMBER, TEACHER, DEACON, EMPLOYEE, VOLUNTEER, OR OTHER PERSON CONNECTED WITH THE ARCHDIOCESE OF MILWAUKEE, YOU MUST FILE A CLAIM BY

FEBRUARY 1, 2012

AT 4:00 p.m. (PREVAILING CENTRAL TIME).

For more information, including (i) an Abuse Survivor Proof of Claim Form; (ii) a definition of Abuse; (iii) a list of names, dates, locations, and years of service of the Abusers; (iv) if available, pictures of Abusers; (v) copies of the Bar Date Order, the General Creditor Bar Date Notice, the General Creditor Proof of Claim Form, and the Abuse Survivor Bar Date Notice; (vi) a video upload which provides the Publication Notice in American Sign Language; and (vii) a list of Schools and Parishes in the Region from 1950 to 2011, you may contact:

- 1) Counsel for the Official Committee of Unsecured Creditors (Pachulski, Stang, Ziehl, & Jones LLP) at 1-888-496-8643 or www.pszjlaw.com/milwaukee.archdiocese.html; or
- 2) Counsel for the Archdiocese (Whyte Hirschboeck Dudek S.C.) at 1-877-609-3995 or www.archmil.org/reorg/bardate.htm.

Par más información, por favor visite:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

Xav paub ntau ntxiv, thov mus saib:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

This notice is posted at the request of the Archbishop. Please do not remove the notice until February 1, 2012.

EXHIBIT I

Mailing Notice

YOU MAY HAVE A CLAIM AGAINST THE ARCHDIOCESE OF MILWAUKEE

On January 4, 2011, the Archdiocese of Milwaukee (the "Archdiocese") filed for reorganization under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Wisconsin, Case No. 11-20059.

IF YOU WERE ABUSED BY A CLERGY MEMBER, TEACHER, DEACON, EMPLOYEE, VOLUNTEER, OR OTHER PERSON CONNECTED WITH THE ARCHDIOCESE OF MILWAUKEE, YOU MUST FILE A CLAIM BY

FEBRUARY 1, 2012

AT 4:00 p.m. (PREVAILING CENTRAL TIME)

For more information, including (i) an Abuse Survivor Proof of Claim Form; (ii) a definition of Abuse; (iii) a list of names, dates, locations, and years of service of the Abusers; (iv) if available, pictures of Abusers; (v) copies of the Bar Date Order, the General Creditor Bar Date Notice, the General Creditor Proof of Claim Form, and the Abuse Survivor Bar Date Notice; (vi) a video upload which provides the Publication Notice in American Sign Language; and (vii) a list of Schools and Parishes in the Region from 1950 to 2011, you may contact:

1) Counsel for the Official Committee of Unsecured Creditors (Pachulski, Stang, Ziehl, & Jones LLP) at 1-888-496-8643 or www.pszjlaw.com/milwaukee.archdiocese.html; or

2) Counsel for the Archdiocese (Whyte Hirschboeck Dudek S.C.) at 1-877-609-3995 or www.archmil.org/reorg/bardate.htm.

Par más información, por favor visite:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

Xav paub ntau ntxiv, thov mus saib:

- www.pszjlaw.com/milwaukee.archdiocese.html
- www.archmil.org/reorg/bardate.htm

EXHIBIT J

Catholic Entities

Name

St. Francis de Sales Seminary
Sacred Heart School of Theology
Alverno College
Cardinal Stritch University
Marquette University

Mount Mary College
Marian University, Inc.
Pius XI High School
Thomas Moore High School
Catholic Central High School
St. Joseph High School
Catholic Memorial High School
Divine Savior Holy Angels High School, Inc.
St. Joan Antida High School, Inc.
Messmer High School
St. Catherine's High School
Dominican High School
St. Rose and St. Leo Catholic School
All Saints Catholic East School System, Inc.
Holy Wisdom Academy
Northwest Catholic School Association
St. Thomas Aquinas Academy Association
Consolidated Parochial Elementary School
Consolidated Catholic School, Lomira-Theresa
Waukesha Catholic School System, Inc.
Mary Queen of Saints Catholic Academy
St. Mary's Springs Academy
Child Development Center of St. Joseph
Columbia St Mary's Hospital Milwaukee, Inc.
Wheaton Franciscan Healthcare -St. Francis Inc.
Wheaton Franciscan, Inc-St. Joseph Campus
Wheaton Franciscan Healthcare -Elmbrook Memorial, Inc.
St. Catherine's Hospital Inc.

St. Mary's Hospital Ozaukee, Inc.
Wheaton Franciscan Health Care - All Saints, Inc.
St. Nicholas Hospital
Sacred Heart Rehabilitation Institute
St. Charles Youth and Family Services, Inc
Alexian Village of Milwaukee, Inc.
St. Ann Rest Home

St. Anne's Salvatorian Campus
Milwaukee Catholic Home
Clement Manor Health Center
St. Joseph's Home for the Aged
St. Monica's Senior Citizens Home, Inc.
Franciscan Villa of South Milwaukee, Inc.
Dominican Sisters of the Perpetual Rosary
St. Joseph Convent, General Motherhouse of the School Sisters of St.
Francis
Sisters of Charity of St. Joan Antida Convent (Presentation)

Society for the Propogations of the Faith, Holy Childhood Association dba
Society for the Propagation of the Faith, Archdiocese of Milwaukee
Community of St. Paul, Inc.
Christ Child Society, Inc. - Milwaukee Chapter
Priest's Purgatorial Society
St. Vincent de Paul Society of Milwaukee
Christ Child Society, Inc. - Fond du Lac Chapter
Legion of Mary
Milwaukee Archdiocesan Holy Name Union
Cursillos in Christianity
Campus Ministry of the Archdiocese of Milwaukee, University of
Wisconsin-Milwaukee, Newman Center
Campus Ministry of the Archdiocese of Milwaukee, University of
Wisconsin-Whitewater Campus Ministry (Whitewater)
Archdiocesan Marian Shrine

The Catholic Charismatic Renewal Office of Southeastern Wisconsin, Inc.
Catholic Charities of the Archdiocese of Milwaukee, Inc.
The Korean Catholic Community of Milwaukee
Milwaukee Catholic Press Apostolate
Clement Manor Retirement Community
Catholic Woman's Club, c/o PPG Management Consultants, LLC
St. Mark Latin American Center
The Sheboygan County Catholic Fund
St. Thomas More Lawyers Society
The Milwaukee Guild of the Catholic Medical Association
Casa Guadalupe Education Center, Inc.
St. Joseph Convent
Notre Dame of Elm Grove
Nazareth Center-Nazareth Court
Dominican Sisters of St. Catherine of Siena, Inc.

Carmel of the Mother of God
Convent of St. Catherine of Siena
St. Francis Convent, Motherhouse of the Sister of St. Francis of Assisi
Sisters of Charity of St. Joan Antida Convent (Regina Coeli)
Milwaukee Archdiocesan Office for World Mission
Our Blessed Lady of Victory Mission, Inc.
Society for the Propogations of the Faith, Archdiocese of Milwaukee

Exhibit K

Public Libraries, Hospitals, and Drug Treatment Centers

Archdiocese of Milwaukee; Public Libraries

Milwaukee Public Library	814 W. Wisconsin Avenue Milwaukee, WI 53233-2309
Atkinson Library	1960 W. Atkinson Avenue Milwaukee, WI 53209-6814
Bay View Library	2566 South Kinnickinnic Avenue Milwaukee, WI 53207-1654
Brown Deer Public Library	5600 W Bradley Road Milwaukee, WI 53223-3510
Capitol Library	7413 West Capitol Drive Milwaukee, WI 53216-1915
Center Street Library	2727 W. Fond du Lac Avenue Milwaukee, WI 53210-2624
Cudahy Family Library	3500 Library Drive Cudahy, WI 53110-1615
East Library	1910 East North Avenue Milwaukee, WI 53202-1125
Washington Park Library	2121 North Sherman Boulevard Milwaukee, WI 53208-1211
Forest Home Library	1432 West Forest Home Avenue Milwaukee, WI 53204-3228
Franklin Public Library	9151 West Loomis Road Franklin, WI 53132-9601
Greendale Public Library	5647 Broad Street Greendale, WI 53129-1887
Greenfield Public Library	5310 W. Layton Avenue Greenfield, WI 53220-4011
Hales Corners Public Library	5885 South 116 th Street Hales Corners, WI 53130-1707
Martin Luther King Library	310 West Locust Street Milwaukee, WI 53212-2345

Mill Road Library	6431 North 76 th Street Milwaukee, WI 53223-6199
North Shore Library	6800 N. Port Washington Rd. Milwaukee, WI 53217-3920
Oak Creek Public Library	8620 S. Howell Avenue Oak Creek, WI 53154-2996
Shorewood Public Library	3920 N. Murray Avenue Shorewood, WI 53211-2303
South Milwaukee Public Library	1907 10 th Avenue South Milwaukee, WI 53172-2003
St. Francis Public Library	4230 S. Nicholson Avenue St. Francis, WI 53235-5803
Tippecanoe Library	3912 South Howell Avenue Milwaukee, WI 53207-4422
Villard Avenue Library	3310 West Villard Avenue Milwaukee, WI 53209-4811
Wauwatosa Public Library	7635 West North Avenue Wauwatosa, WI 53213-1718
West Allis Public Library	7421 West National Avenue West Allis, WI 53214-4699
Whitefish Bay Public Library	5420 North Marlborough Drive Milwaukee, WI 53217-5347
Zablocki Library	3501 West Oklahoma Avenue Milwaukee, WI 53215-4136
Fond du Lac Library	32 Sheboygan Street Fond du Lac, WI 54935-4251
North Fond du Lac Public Library	719 Wisconsin Avenue North Fond du Lac, WI 54937-1335
Uptown Library	2419 63rd Street Kenosha, WI 53143-4331
Simmons Library	711 59th Place Kenosha, WI 53140-4145

Northside	1500 27 th Avenue Kenosha, WI 53140-4679
Southwest Library	7979 38 th Avenue Kenosha, WI 53142-2129
Racine Public Library	75 7th Street Racine, WI 53403-1201
Eastern Shores Library Systems	710 North 8th Street Sheboygan, WI 53081-4505
Walworth Memorial Library	101 Maple Street Walworth, WI 53184-9530

Archdiocese of Milwaukee; Hospitals

Wheaton Franciscan Medical Group	5000 West Chambers Street Milwaukee, WI 53210-1650
Aurora Sinai Medical Center	945 North 12 th Street Milwaukee, WI 53233-1305
St. Joseph Hospital	5000 West Chambers Street Milwaukee, WI 53210-1650
Aurora Medical Center	10400 75 th Street Kenosha, WI 53142-7884
Aurora St. Luke's Medical Center	2900 West Oklahoma Avenue Milwaukee, WI 53215-4330
Aurora South Shore Medical Center	5900 S. Lake Drive Cudahy, WI 53110-3171
Children's Hospital of Wisconsin	9000 West Wisconsin Avenue Milwaukee, WI 53226
Clement J. Zablocki Veterans Hospital	5000 West National Avenue Milwaukee, WI 53295-0002
Columbia St. Mary's Columbia Hospital	2323 North Lake Drive Milwaukee, WI 53211-4508
Columbia St. Mary's Milwaukee Hospital	13111 North Port Washington Road Mequon, WI 53097-

Community Memorial Hospital	W180 N8085 Town Hall Road Menomonee Falls, WI 53051
Elmbrook Memorial Hospital	19333 W. North Avenue Brookfield, WI 53045-4132
All Saint's Healthcare	3801 Spring Street Racine, WI 53405-1667
St. Luke Memorial Hospital	1320 Wisconsin Avenue Racine, WI 53403-1978
Memorial Hospital of Burlington	252 McHenry Street Burlington, WI 53105-1828
Froedtert Hospital	9200 West Wisconsin Avenue Milwaukee, WI 53226-3522
Milwaukee Regional Medical Center	9455 West Watertown Plank Road Milwaukee, WI 53226-3559
Oconomowoc Memorial Hospital	791 Summit Avenue Oconomowoc, WI 53066-3844
Orthopedic Hospital of Wisconsin	475 West River Woods Parkway Milwaukee, WI 53212-1081
Rogers Memorial Hospital	34700 Valley Road Oconomowoc, WI 53066-4500
Aurora West Allis Medical Center	8901 West Lincoln Avenue West Allis, WI 53227-2409
Wheaton Franciscan Healthcare St. Francis	3237 South 16 th Street Milwaukee, WI 53215-4526
The Wisconsin Heart Hospital	10000 W. Blue Mound Road Wauwatosa, WI 53226-4321
Waukesha Memorial Hospital	725 American Avenue Waukesha, WI 53188-5031

Milwaukee Substance Abuse Centers

Sunday Night Surrender	Park and Stowell 2647 N. Stowell Milwaukee, WI 53211
Summerfield Church	728 East Juneau Street Milwaukee, WI 53202
Galano Club	315 West Court Street Milwaukee, WI 53212
Salvation Army	1730 North 7 th Street Milwaukee, WI 53212
Great Lakes Recovery Center	241 Wright Street Milwaukee, WI 53212
Salem Lutheran Church	2400 North Cramer Street Milwaukee, WI 53211
Wisconsin Career Youth Development	2601 North Dr. Martin Luther King Drive Milwaukee, WI 53212
Central United Methodist Church	639 North 25 th Street Milwaukee, WI 53233
Saint Peter & Paul's Church	2480 North Cramer Milwaukee, WI 53211
Horizons	2511 West Vine Street Milwaukee, WI 53205
Project Heat Treatment	2904 West Wells Street Milwaukee, WI 53208
Our Savior Lutheran Church	3022 West Wisconsin Avenue Milwaukee, WI 53208
Starms Monumental	2407 West North Avenue Milwaukee, WI 53205
Friendship Club	2245 West Fond du Lac Avenue Milwaukee, WI 53205
Plymouth Church	2717 East Hampshire Milwaukee, WI 53211

All Saints Catholic Church	4060 North 26 th Street Milwaukee, WI 53206
Trinity Presbyterian Church	3302 North Sherman Boulevard Milwaukee, WI 53216
Twelve Step Club	4102 West Townsend Milwaukee, WI 53216
St. Joseph's Hospital	5000 West Chambers Street Milwaukee, WI 53210
St. Mary's National Catholic Church	5903 West Mitchell Street Milwaukee, WI 53214

Drug Rehab Addiction Centers in Milwaukee

Comprehensive Counseling Services	2015 East Newport Avenue Milwaukee, WI 53211
The Cedars Drug and Alcohol Rehab	717 North Jefferson Street #2 Milwaukee, WI 53202
Wisconsin Correctional Services	621 South 4th Street Milwaukee, WI 53204-1504
Quality Addiction Management	1610 Miller Parkway Milwaukee, WI 53214-3604
Aurora Psychiatric Hospital	1220 Dewey Avenue Milwaukee, WI 53213-2504
Rogers Memorial Hospital	11101 West Lincoln Avenue West Allis, WI 53227-1133
Curative Care Network	149 Wisconsin Avenue Waukesha, WI 53186
Crestwood Group Home	301 Crestwood Drive Waukesha, WI 53188
Century House	1130 Northview Road Waukesha, WI 53188
ARO Counseling Centers, Inc.	6815 West Capitol Drive Suite 301 Milwaukee, WI 53216

Covenant Behavioral Health	2400 West Villard Avenue Milwaukee, WI 53209
Cedar House, LLC	3900 West Oklahoma Avenue Milwaukee, WI 53215
Cedar Creek Counseling Center North	6815 West Capitol Drive Milwaukee, WI 53216
Renew Counseling Services (South side location)	1225 W. Mitchell St., Suite 213 Milwaukee, WI 53204
Shorehaven	7711 N. Port Washington Road Glendale, WI 53217-3130
Addiction Resource Council, Inc.	W228 N683 Westmound Drive Waukesha, WI 53186
Impact Alcohol And Other Drug Abuse Services	1126 South 70th Street, Suite 116, Milwaukee, WI 53214
Teen Challenge	727 North 31st Street Milwaukee, WI 53208-3937
Gerald Edward Sullivan	6040 W Lisbon Avenue Milwaukee, WI 53210
Matt Talbot Recovery Center	2613 West North Avenue Milwaukee, WI 53205-1056
Selahattin Kurter	1661 North Water Street Milwaukee, WI 53202
Aurora Psychiatric Hospital	1220 Dewey Avenue Wauwatosa, WI 53213-2504
Ravenswood Clinic	2266 North Prospect Avenue Milwaukee, WI 53202
Genesis Behavioral Services Inc	230 West Wells Street Milwaukee, WI 53203-1700
Zablocki Veterans Affairs Medical Center	5000 West National Avenue Milwaukee, WI 53295-0001
Genesis Detoxification Center	2835 North 32nd Street Milwaukee, WI 53210-1915

Genesis Behavioral Services Inc	2436 North 50th Street Milwaukee, WI 53210-2814
Multi Cultural Counseling Services	1225 West Mitchell Street Milwaukee, WI 53204
Recovery Network	1314 West National Avenue Milwaukee, WI 53204-2114
Meta House Inc	2266 North Prospect Avenue Milwaukee, WI 53202
American Behavioral Clinic	9720 West Bluemound Road Milwaukee, WI 53226
American Behavioral Clinic	7330 West Layton Avenue Milwaukee, WI 53220
ARO Counseling Centers Inc.	8200 West Brown Deer Road Milwaukee, WI 53223
Dennis C. Hill Harm Reduction Center	820 North Plankinton Avenue Milwaukee, WI 53203
Genesis Behavioral Services Inc.	6737 West Washington Street, Suite 2210 West Allis, WI 53214
Harambee-Ombudsman Project Inc.	335 West Wright Street Milwaukee, WI 53212
Horizon House	2511 West Vine Street Milwaukee, WI 53205
Lutheran Social Services	1545 South Layton Boulevard Milwaukee, WI 53215
Meta House Inc.	2626 North Bremen Street Milwaukee, WI 53212
Meta House Inc.	2625 North Weil Street Milwaukee, WI 53212
Milwaukee Health Service Systems	4383 North 27 th Street Milwaukee, WI 53216
Milwaukee Health Service Systems	4800 South 10 th Street Milwaukee, WI 53221

Multi-Cultural Counseling Services	3975 North 68 th Street, Lower Level Milwaukee, WI 53216
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EXHIBIT L

Confidentiality Agreement

CONFIDENTIALITY AGREEMENT

I, _____, state the following:

1. I am aware that pursuant to the order of the United States Bankruptcy Court for the Eastern District Court of Wisconsin in case No. 11-20059 (the "Bankruptcy Case") [Docket No. ____], I cannot have access to any Abuse Survivor Proofs of Claims and information contained therein unless I enter into this Confidentiality Agreement (a "Confidentiality Agreement").

2. I understand that the information contained on the Abuse Survivor Proofs of Claim, including but not limited to the names and other personal identification information of an Abuse Survivor or alleged abuser, is confidential (the "Confidential Information") and I will not provide any Abuse Survivor Proofs of Claim forms to any individual, or share any Confidential Information, with any individual that has not entered into a Confidentiality Agreement concerning the Abuse Survivor Proofs of Claim.

3. I shall use or cause the Confidential Information only to assist me in performing my functions in the Bankruptcy Case and in a manner consistent with the terms and conditions of this Confidentiality Agreement. At no time shall I use the Confidential Information for the benefit of myself or any other third person. Nor shall I use the Confidential Information for any other purpose or proceeding, including but not limited to, any other legal proceedings of any nature, for purposes of evaluation or compiling demographic or statistical information about victim abuse claims against the Archdiocese or any other organization, or for purposes of evaluating or compiling demographic or statistical information about victim abuse claim settlements paid by the Archdiocese or any other organization.

4. In the event that I am subpoenaed or otherwise required to give testimony regarding any Confidential Information, I agree to immediately notify the affected Abuse Survivors and the Archdiocese, through its counsel, and to assist the affected Abuse Survivors and the Archdiocese and its counsel in preventing the disclosure of any Confidential Information. The notice required by this section shall be provided to the affected Abuse Survivors and:

Daryl L. Diesing, Bruce G. Arnold and Michael E. Gosman
Whyte Hirschboeck Dudek S.C.
555 East Wells Street, Suite 1900
Milwaukee, WI 53202
414-978-5523
ddiesing@whdlaw.com
barnold@whdlaw.com
mgosman@whdlaw.com

5. This Confidentiality Agreement creates a continuing and permanent obligation to maintain confidentiality and shall not terminate at the conclusion of the Bankruptcy Case.

6. In the event I breach this Confidentiality Agreement, the Affected Abuse Survivors and the Archdiocese shall be entitled, in addition to whatever other remedies are or might be available at law or in equity, to compel specific performance by me or to obtain injunctive relief preventing any further breach, including, without limitation, immediate return of all Confidential Information, and including all reasonable attorneys fees and costs incurred as a result of any breach, and I shall not oppose such relief.

7. I further understand that any breach of this Confidentiality Agreement may give rise to sanctions for contempt of court, and to separate legal and equitable recourse by the adversely affected party. I further consent to the exercise of personal jurisdiction by the United States Bankruptcy Court for the Eastern District of Wisconsin and waive any objection as to venue in connection with any effort to enforce this Confidentiality Agreement.

I declare under penalty of perjury of the laws of the United States of America that the foregoing is true and correct and that this Confidentiality Agreement is executed on the _____ day of _____, 2011 at _____ in _____.

Signature

Printed Name

Employer

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