

THE FOLLOWING ORDER
IS APPROVED AND ENTERED
AS THE ORDER OF THIS COURT:



DATED: July 19, 2011

Susan V. Kelley
Honorable Susan V. Kelley
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:) Chapter 11
ARCHDIOCESE OF MILWAUKEE,)
Debtor.) Case No. 11-20059-SVK
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**ORDER GRANTING THE FIRST AMENDED APPLICATION OF THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO FED.
R. BANKR. P. 2014 FOR ENTRY OF AN ORDER AUTHORIZING AND
APPROVING THE EMPLOYMENT OF BERKELEY RESEARCH GROUP, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS NUNC PRO TUNC**

Upon consideration of the *First Amended Application of the Official
Committee of Unsecured Creditors Pursuant to Fed. R. Bankr. P. 2014 for Entry of an*

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Order Authorizing and Approving the Employment of Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to March 3, 2011 (the “Application”),¹ filed by the Official Committee of Unsecured Creditors appointed in the above-captioned case (the “Committee”), and upon the *Affidavit of Marvin A. Tenenbaum* (the “Tenenbaum Affidavit”) in support of the Application; and upon the *Affidavits of Matthew K. Babcock* in support of the Application (the “Babcock Affidavits”); and upon the limited objection of the Debtor to the Affidavit; and upon the Committee’s reply in support of the Affidavit; and upon the information and representations at the June 22, 2011 and July 19, 2011 hearings on the Application; and the Court being satisfied based on the representations made in the Application and in the Tenenbaum Affidavit and the Babcock Affidavits that Berkeley Research Group, LLC (“BRG”) represents no interest adverse to the Debtor’s estate with respect to the matters upon which BRG is to be engaged, that BRG is a disinterested person as that term is defined under Section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code, and that the Committee’s employment of BRG is necessary, and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as follows.
2. In accordance with sections 328, 504, 1102, and 1103 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, the Committee is authorized to employ and retain BRG as its financial advisor *nunc pro tunc* to March 3, 2011, on the terms set forth in the Application, the Tenenbaum Affidavit, and the Babcock Affidavits.

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Application.

3. BRG shall be entitled to allowance of compensation and reimbursement of expenses, upon the filing and approval of interim and final applications pursuant to the Federal Rules of Bankruptcy Procedure, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Wisconsin, the *Order Granting Debtor's Motion to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 158], and such other orders as this Court may direct. BRG's proposed compensation will be reviewed for reasonableness under 11 U.S.C. §330.

4. BRG's compensation shall be subject to a fee cap in the amount of \$100,000.00, which cap may be increased by making further application to this Court.

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